Child Care Market Rate Study

March 2009

Prepared by the

South Dakota Department of Social Services
Office of Child Care Services

And the

South Dakota Department of Labor
Labor Market Information Center

Labor Market Information Center

The Labor Market Information Center (LMIC) is part of the South Dakota Department of Labor. Our purpose is to collect, analyze and provide to the public information on the labor market of the state, such as employment levels, unemployment rates, wage and earnings data, estimates of available labor, employment projections, business staffing patterns, career planning information, etc. Among those who use our information are employers, career decision makers and education, economic development, job placement and training program planners.

The Labor Market Information Center is also South Dakota's representative for federal-state cooperative programs with the U.S. Bureau of Labor Statistics, and therefore has access to labor market information for the nation and other states.

The Labor Market Information Center is staffed by a team of labor economic analysts, who are both primary and secondary researchers, information specialists and para-professional administrative support workers. The LMIC staff possesses expertise in such subjects as employment trends, labor economics, prevailing wages, labor supply and demand, and career planning information.

Preface

The Child Care and Development Fund, administered through the Division of Child Care Services (CCS), is designed to improve the quality, affordability, and accessibility of child care in South Dakota. Every two years a new plan must be developed and submitted to the Administration for Children and Families in Washington D.C. for approval.

The Division of Child Care Services, in cooperation with the Labor Market Information Center, has conducted a biennial child care market rate survey as part of the planning process. The data gathered in this survey is used to determine the current child care rates in South Dakota. These rates are used as a basis in determining the amount of assistance which can be provided to families eligible for various child care programs administered by the Department of Social Services.

Through the cooperation and assistance of South Dakota's child care providers, fair and equitable reimbursement rates for child care can be established. Additionally, the accessibility of quality child care for all families in South Dakota is improved.

CONTENTS

Methodology

- Survey Instruments (page 1)
- Study Population (page 1)
- Response (page 1)
- Software (page 2)
- Weighting (page 2)
- Geographic Areas (page 2)
- Provider Types (page 2)
- Age Groups (page 2)
- Rate Determinations (page 3)

Survey Findings

- Rates
  - Rates for Child Care Subsidy Program: All Provider Types (page 5-6)
  - Maximum Weekly Rates by County: Family Day Cares (page 7)
  - Maximum Weekly Rates by County: Centers/Group Family Day Cares (page 8)

- General Survey Findings
  - REPORT 0001a Child Care Centers (page 9-10)
  - REPORT 0001b Family Day Cares (page 11-12)
  - REPORT 0001c Group Family Day Cares (page 13-14)
  - REPORT 0001d Before & After School Programs (page 15-16)
  - REPORT 0001e Centers & Group Family combined (page 17-18)

- Distribution of Rate Intervals
  - REPORT 0003: Rate Intervals: Hourly, Daily, Weekly, Monthly (page 19)

- Response Rates
  - REPORT 0004a: General Response (page 20)
  - REPORT 0004b: Response By Provider Type (page 21)
  - REPORT 0004c: Response By County (page 22-23)
  - REPORT 0004d: Response By County & Provider Type (page 24-32)

- Survey Instruments
  - Center and Group Family Questionnaire (page 33-34)
  - Family Day Care Questionnaire (page 35-36)
  - Before and After School Program Questionnaire (page 37-38)

METHODOLOGY

Survey Instruments

Survey questionnaires were developed by the Division of Child Care Services (CCS) to obtain current information on child care in South Dakota. A questionnaire was developed for each of the following provider types: Family Day Cares, Child Care Centers and Group Family Day Cares (combined) and Before and After School Programs (or OST's). The surveys were designed to collect rate data as well as data on other fees, services provided, enrollment, days and hours of operation, preschool availability, vacancies and waiting lists.

The survey questionnaires were mailed by CCS to child care providers and were accompanied by postage-paid return envelopes. Subsequently, a second survey was sent by CCS to all non-respondents. It is important to note that participation in the survey was voluntary.

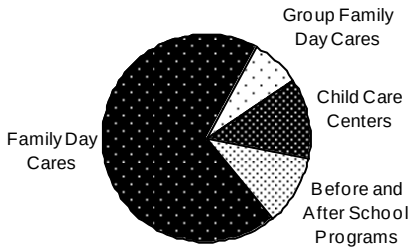
Study Population

An electronic list of child care providers and their contact information was provided by the South Dakota Department of Social Services, Division of Child Care Services. The list included all registered and licensed child care providers in South Dakota. Of the 1432 providers surveyed, 1004 are Family Day Cares, 180 are Child Care Centers, 85 are Group Family Day Cares, and 163 are Before and After School Programs. Unlicensed providers and relatives are not included in this study.

Response

Of the child care providers surveyed, 993 active providers completed the survey resulting in a 70 percent response rate. This total is inclusive of 687 Family Day Cares, 148 Child Care Centers, 61 Group Family Day Cares, and 97 Before and After School Programs (see page 22).

Response by Provider Type



Twenty-eight (2%) respondents reported that they weren't providing child care at the time of the survey, and 40 (2.8%) providers reported that they were out of business.

Software

The data obtained from the survey was analyzed using Access 2002 and SPSS 16.0 software. Data entry and reports were performed in Access; rate tables were generated using SPSS. For emailing purposes, the Access reports were exported to a snapshot format, and the SPSS files were exported to an excel format. Preliminary data was then compiled in Adobe Acrobat and provided to DSS via email.

Weighting

Rates, except drop-ins, were weighted by enrollment to account for the actual number of child care slots rather than the number of child care providers. Using this methodology, a provider caring for 50 children would carry a greater representation in the results than a provider caring for 5 children.

Geographic Areas

Providers in certain locations, particularly urban areas, tend to charge significantly higher child care rates in comparison to the rest of South Dakota. Therefore, separate market rates have been calculated for each county to reflect varying prices for child care.

Provider Types

Rates were collected from four types of providers:

- Group Family Day Cares
- Family Day Cares
- Child Care Centers
- Before and After School Programs

Market rates were collected and calculated for Centers and Group Family Day Cares combined. Separate rates were calculated for Family Day Cares and for Before and After School Programs.

Age Groups

Rates and enrollment were collected for the following age groups:

- Infant/Toddler (4 weeks to 2 years)
- Pre-school (3 to 5 years)
- School age (6 years and older)

For the first time, rates for the infant and toddler age groups were collected *and* calculated in a single group for statistical purposes. Rates for the preschool and school age groups were kept separate, as they were for the first time in the previous survey in 2007.

Rate Calculations

Child care market rates were calculated at the 75th percentile, meaning *75 percent of the child care slots reported are charged rates at or below this level.*

Family Day Cares, Day Care Centers and Group Family Day Cares

Providers reported rate information on an hourly, daily, weekly, or monthly basis. See Report 0003 on page 20 for a detailed analysis of how South Dakota's providers charge.

The following methodology was used to bring reported rates to an hourly level:

> Providers were asked to report the average number of hours per week that full time children spend at their facility. This figure was then used to convert respondents' full time daily, weekly, or monthly rate to an hourly rate.
>
> These converted rates were then grouped with all reported full- and part-time *hourly* rates to complete the data set to be used for analysis.

Weekly rates were also calculated for each provider category. These rates were based *only* on those providers/rates that were reported on a weekly basis.

For the first time, drop-in rates and special needs rates were not collected or calculated.

Before and After School Programs

Separate rates were calculated for Before and After School programs since they are unique in nature. These providers were asked to provide rate information for before school care, after school care, before *and* after school care, summertime care, and full-day care for holidays, in-service days, etc. Providers were also asked to report the average number of hours per week that children are present during each particular time slot. This figure was then used to convert each respondent's flat rates to an hourly rate.

Specialized Infant-Toddler Provider Rates

As a way to encourage smaller group sizes, family day care providers who choose to care for infants and toddlers *and* limit the total number of children in care to six or less, may receive a higher reimbursement rate. This special "infant" rate is 25 percent higher than the average family day care rates established by the most recent market rate survey and applies to children up to age 3. The provider must inform their Licensing Specialist so the registration certificate may be adjusted to reflect the reduced number of children.

Special Needs Rates

Rates paid to child care providers caring for children with special needs were determined by increasing the current rate of $3.90 per hour by the average increase in all rates statewide which is 5.57%. See page 6 for the new rate and additional information.

Unregulated Provider Rates

Unregulated provider rates are established at 75% of the statewide average established by the most recent market rate survey for regulated family child care providers.

Weekly Provider Rates

Rates were calculated for providers who indicated they charge a flat weekly rate . This information will be used to determine maxiumum allowable rates paid to providers who charge a weekly rate. For weekly rates by provider type, see pages 7 and 8.

Other Information Submitted to CCS Electronically

Other information, not included in this report, was compiled by the Labor Market Information Center and provided electronically to the Division of Child Care Services.

Email Addresses: Respondents were asked to provide their email addresses on the returned questionnaires. These were compiled and emailed to CCS in an Excel format.

List of Providers Requesting a Copy of Results: Providers were able to indicate if they were interested in receiving a copy of the results of the survey. A list of names and addresses of those showing interest were provided to CCS in an Excel format.

RATES FOR CHILD CARE SUBSIDY PROGRAM

County	Family Child Care			Group Family/Center Care			Licensed OST Programs
	< AGE 3	AGE 3-6	6 & OVER	< AGE 3	AGE 3-6	6 & OVER	ALL AGES
Aurora	$1.85	$1.75	$2.00	$2.00	$1.90	$1.90	$1.90
Beadle	$2.00	$2.00	$1.85	$2.10	$1.95	$1.95	$1.90
Bennett	$1.95	$1.90	$1.90	$2.10	$1.95	$1.95	$1.90
Bon Homme	$1.85	$1.75	$1.75	$2.00	$1.90	$1.90	$2.40
Brookings	$2.25	$2.25	$2.15	$2.65	$2.95	$2.30	$2.30
Brown	$2.50	$2.25	$2.50	$3.10	$2.95	$2.70	$3.30
Brule	$2.05	$2.05	$2.00	$2.25	$2.25	$2.00	$2.00
Buffalo	$1.75	$1.75	$1.75	$2.00	$2.00	$2.00	$1.90
Butte	$2.00	$1.85	$1.85	$2.50	$1.90	$1.90	$2.50
Campbell	$1.75	$1.75	$1.75	$2.00	$1.90	$1.90	$1.90
Charles Mix	$2.00	$2.00	$2.00	$2.25	$2.25	$2.25	$2.00
Clark	$2.15	$2.15	$2.25	$2.00	$2.00	$2.00	$2.00
Clay	$2.25	$2.25	$2.25	$3.00	$2.85	$2.60	$2.50
Codington	$2.05	$2.00	$2.00	$2.45	$2.25	$1.90	$2.00
Corson	$2.50	$2.50	$2.50	$2.00	$1.90	$1.90	$1.90
Custer	$2.50	$2.50	$2.50	$3.00	$2.50	$2.50	$2.95
Davison	$2.10	$2.05	$2.25	$3.00	$2.45	$2.35	$2.35
Day	$2.00	$2.00	$2.00	$2.00	$2.00	$2.00	$2.00
Deuel	$2.25	$2.45	$2.25	$2.05	$1.95	$1.90	$1.90
Dewey	$2.25	$2.00	$2.00	$2.50	$2.50	$1.90	$1.90
Douglas	$1.75	$1.75	$1.75	$2.00	$1.90	$1.90	$1.90
Edmunds	$1.90	$1.90	$1.75	$2.00	$2.00	$2.00	$1.90
Fall River	$1.75	$2.00	$2.50	$2.45	$2.25	$2.25	$1.90
Faulk	$2.00	$2.00	$2.00	$2.15	$2.15	$2.15	$1.90
Grant	$2.00	$2.00	$2.00	$2.00	$1.90	$1.90	$1.90
Gregory	$2.00	$2.00	$1.95	$2.25	$2.25	$2.25	$1.90
Haakon	$1.75	$1.75	$1.75	$2.00	$2.00	$2.00	$1.90
Hamlin	$2.05	$2.05	$2.00	$2.45	$2.45	$2.00	$2.00
Hand	$2.25	$2.25	$2.25	$2.15	$2.15	$2.15	$2.40
Hanson	$1.75	$1.75	$1.75	$2.25	$2.25	$2.10	$2.00
Harding	$2.00	$2.00	$2.00	$2.00	$1.90	$1.90	$1.90
Hughes	$2.15	$2.10	$2.10	$2.65	$2.30	$2.50	$2.30
Hutchinson	$2.00	$2.00	$2.00	$2.50	$2.50	$2.50	$1.90
Hyde	$1.75	$1.75	$1.75	$2.00	$1.90	$1.90	$2.00
Jackson	$2.15	$1.90	$1.75	$2.35	$2.10	$2.05	$2.00
Jerauld	$2.00	$1.75	$1.75	$2.00	$1.90	$1.90	$2.20
Jones	$1.75	$1.75	$1.75	$2.00	$1.90	$1.90	$1.90
Kingsbury	$2.25	$2.25	$2.20	$2.45	$2.45	$2.00	$1.90
Lake	$2.15	$2.10	$2.00	$2.35	$2.00	$2.00	$2.00
Lawrence	$2.35	$2.05	$2.05	$3.00	$2.55	$2.35	$2.30
Lincoln	$2.70	$2.50	$2.75	$3.70	$3.15	$2.75	$2.90
Lyman	$1.75	$1.75	$1.75	$2.00	$1.90	$1.90	$1.90
McCook	$2.25	$2.25	$2.00	$2.35	$2.35	$2.25	$2.25
McPherson	$1.85	$1.85	$1.75	$2.00	$1.90	$1.90	$1.90
Marshall	$2.20	$1.75	$1.75	$2.00	$2.00	$2.00	$2.00
Meade	$2.25	$2.25	$2.75	$2.45	$2.35	$2.10	$1.90
Mellette	$1.90	$2.00	$2.00	$2.00	$2.25	$2.00	$1.90
Miner	$2.00	$2.00	$2.00	$2.40	$2.25	$2.15	$2.15
Minnehaha	$2.70	$2.50	$2.75	$3.70	$3.15	$2.75	$2.55
Moody	$2.05	$2.05	$1.85	$2.25	$2.10	$1.95	$1.90
Pennington	$2.50	$2.25	$2.50	$2.95	$2.70	$2.75	$2.75

County	Family Child Care			Group Family/Center Care			Licensed OST Programs
	<AGE 3	AGE 3-6	6 & OVER	< AGE 3	AGE 3-6	6 & OVER	ALL AGES
Perkins	$2.00	$1.75	$1.75	$2.00	$1.95	$1.90	$1.90
Potter	$2.15	$1.75	$1.75	$2.00	$1.90	$1.90	$1.90
Roberts	$2.00	$2.00	$2.00	$2.25	$2.00	$1.90	$2.00
Sanborn	$1.75	$1.75	$1.75	$2.00	$1.90	$1.90	$1.90
Shannon	$1.75	$1.75	$1.75	$2.00	$1.90	$1.90	$1.90
Spink	$2.00	$2.00	$2.00	$2.10	$2.10	$2.50	$2.00
Stanley	$1.95	$1.85	$1.85	$2.00	$2.00	$2.00	$2.00
Sully	$1.75	$1.75	$1.75	$2.00	$1.90	$1.90	$1.90
Todd	$1.75	$1.75	$1.75	$2.00	$2.00	$2.00	$1.90
Tripp	$1.80	$1.85	$1.80	$2.00	$2.00	$2.00	$2.00
Turner	$2.00	$2.00	$2.00	$2.50	$2.25	$1.90	$2.50
Union	$2.25	$2.25	$2.25	$3.55	$3.00	$2.30	$2.30
Walworth	$1.85	$1.85	$2.00	$2.00	$1.90	$1.90	$1.90
Yankton	$1.85	$1.80	$1.80	$2.80	$2.25	$2.00	$2.65
Ziebach	$1.75	$1.75	$1.75	$3.00	$3.00	$3.00	$1.90

Specialized Infant/Toddler Rate for Family Child Care

To encourage smaller group sizes and slots for infants and toddlers, special rates will be be paid to registered family child care providers who care for 6 or fewer children.

Minnehaha County:
$3.35 birth to age 3

Pennington & Brown County:
$3.10 birth to age 3

All Other Counties
$2.50 birth to age 3

Established county rate for age 3 and older

Special Needs Rate (all counties)

$4.10 all ages
In some instances, a higher rate for the care of a child with special needs can be negotiated. Contact the Divison of Child Care Services at (800) 227-3020 for additional information

Unregulated Provider Rate (all counties)

$1.50 all ages

Regulated Providers are licensed or registered with the state. They include family child care, group family child care, child care centers and out-of-school time programs.

Unregulated Providers include the following:
Relative Provider: must be an aunt/uncle, grandparent or great-grandparent and can reside in the child's home. A sibling of the child may also provide care but must maintain a separate residence.
In-Home Provider: provides care in the family's home and cares only for the children of that family.
Informal Care Provider: a family friend or neighbor who provides care only for the children of one family including the provider's own children.

Family Day Cares: Weekly Rates by County
Based on reported *weekly* rates only.

	Age group					
	4 weeks to 2 years		Age 3 to 5		6 years and up	
	Enrollment	75th Percentile	Enrollment	75th Percentile	Enrollment	75th Percentile
Beadle	14	$93.12	28	$90.00	4	$102.50
Brookings	78	$100.31	112	$100.00	10	$95.00
Brown	83	$110.00	119	$100.00	3	$92.00
Brule	3	$90.00	7	$90.00		
Butte	1	$120.00				
Charles Mix	4	$85.00	8	$85.00	1	$85.00
Clay	8	$90.00	14	$90.00	8	$90.00
Codington	44	$90.00	70	$90.00	18	$85.00
Custer	1	$90.00	3	$90.00		
Davison	23	$90.00	24	$90.00	7	$90.00
Deuel	1	$90.00				
Fall River	5	$65.00	1	$65.00		
Grant	4	$90.00	6	$90.00		
Gregory	9	$50.00	5	$50.00		
Hamlin	3	$90.00	3	$90.00		
Hughes	20	$94.50	35	$85.00	6	$78.75
Jackson	6	$95.00	4	$85.00		
Lake	11	$115.00	24	$98.00	2	$100.00
Lawrence	21	$110.00	34	$90.00	3	$100.00
Lincoln	79	$125.00	73	$110.00	19	$100.00
Meade	42	$100.00	65	$97.50	8	$130.00
Mellette	7	$85.00	3	$85.00		
Minnehaha	395	$120.00	461	$110.00	73	$106.50
Moody	3	$90.00	3	$90.00		
Pennington	129	$117.50	265	$107.50	37	$120.00
Potter	2	$115.00	2	$100.00		
Stanley	7	$80.00	19	$80.00		
Turner	10	$90.00	17	$105.00	10	$90.00
Union	7	$100.00	9	$100.00		
Yankton	85	$80.00	101	$80.00	31	$80.00

Centers/Group Family: Weekly Rates by County
Based on reported *weekly* rates only.

	Age group					
	4 weeks to 2 years		Age 3 to 5		6 years and up	
	Enrollment	75th Percentile	Enrollment	75th Percentile	Enrollment	75th Percentile
Beadle	4	$82.00	6	$77.00		
Bon Homme	17	$85.00	7	$85.00	4	$85.00
Brown	144	$137.75	127	$132.50	5	$107.50
Brule	26	$100.00	28	$100.00	15	$90.00
Clay	38	$140.00	40	$120.00	17	$110.00
Codington	50	$110.00	50	$100.00		
Davison	31	$130.00	62	$110.00		
Deuel	7	$91.00	8	$87.00	21	$78.00
Edmunds	12	$85.00	9	$75.00		
Fall River	18	$110.00	11	$90.00		
Hamlin	5	$67.50	2	$67.50		
Hughes	96	$110.00	108	$95.00	18	$100.00
Kingsbury	7	$110.00	2	$110.00		
Lawrence	8	$130.00	16	$120.00		
Lincoln	131	$145.00	132	$130.00	54	$120.00
McCook	16	$105.00	18	$105.00	1	$67.50
Meade	70	$110.00	72	$105.00	27	$65.00
Mellette	2	$90.00				
Miner	10	$107.00	11	$100.00		
Minnehaha	869	$160.00	1128	$140.00	687	$124.00
Pennington	370	$130.00	513	$113.00	252	$115.08
Turner	12	$96.75	17	$92.25		
Union	119	$160.00	185	$130.00	24	$100.00
Yankton	89	$125.00	75	$100.00		

2009 South Dakota Child Care Market Rate Survey

Provider Characteristics: Day Care Centers

REPORT: 0001A

TOTAL NUMBER OF RESPONDENTS:	**148**

DAYS AND HOURS OF OPERATION:

Average # of Days of Operation	5.0
Average # of Hours of Operation Per Day	11.0
Average # of Hours Per Week for FULL Time children	44.2
Average # of Hours Per Week for PART Time children	23.5

	# of Respondents	% of Respondents
Providers charging weekly rates:	86	58.1%
Providers charging part-time rates	73	49.3%

EDUCATION LEVEL

Total # of Part Time Employees	1005
Total # of Full Time Employees	1240

Education Level of Owner/Director and Staff	# of Directors	% of Directors	# of Staff	%of Staff
Less than High School	0	0.0%	139	7.5%
High School/GED	12	8.1%	1130	61.3%
CDA	34	23.0%	162	8.8%
Early Childhood Vocational Certificate	4	2.7%	31	1.7%
Associates	13	8.8%	91	4.9%
Bachelors	66	44.6%	277	15.0%
Masters/Doctorate	8	5.4%	14	0.8%

PRESCHOOL PROGRAMS

		# of Respondents	% of Respondents
Preschool Program offered:		100	67.6%
1291 **3-yr olds enrolled**			
2169 **4+ yr olds enrolled**			
Average # of Days Preschool is Offered	4.7		
Average # of Hours per Day	4.5		
Charge additional fees		26	26.0%
Utilize a curriculum		95	95.0%
Use own curriculum		*58*	*61.1%*
Use research-based materials for own curriculum		*45*	*77.6%*
Use established curriculum		*37*	*38.9%*
Not indicated		*0*	*0.0%*
Children not enrolled in daycare can attend preschool		58	58.0%
Aware of places that screen/assess developmental issues		94	94.0%

Education Level of Pre-school Staff	# of Staff	%of Staff
Less than High School	27	4.6%
High School/GED	317	53.5%
CDA	56	9.4%
Early Childhood Vocational Certificate	13	2.2%
Associates	29	4.9%
Bachelors	137	23.1%
Masters/Doctorate	14	2.4%
Total	**593**	**100.0%**

Provider Characteristics for: Day Care Centers (cont'd)

Are you aware of and/or use any of the following support organizations?	Have used/ participated		Aware of but have not used		Not aware of group		No Answer	
	#	%	#	%	#	%	#	%
Early Childhood Enrichment	127	**85.8%**	6	**4.1%**	0	**0.0%**	15	**10.1%**
Food Program (CACFP)	95	**64.2%**	31	**20.9%**	6	**4.1%**	16	**10.8%**
Pathways to Pro Develpmnt	75	**50.7%**	45	**30.4%**	8	**5.4%**	20	**13.5%**
Child Dev Assoc Credential	82	**55.4%**	35	**23.6%**	9	**6.1%**	22	**14.9%**
Birth to Three Connections	84	**56.8%**	34	**23.0%**	8	**5.4%**	22	**14.9%**
Project 8 Gov's Car Seat	64	**43.2%**	50	**33.8%**	11	**7.4%**	23	**15.5%**
WestEd for Infants/Toddler	46	**31.1%**	46	**31.1%**	31	**20.9%**	25	**16.9%**
Assn for Ed Young Children	77	**52.0%**	33	**22.3%**	15	**10.1%**	23	**15.5%**
SD Child Care Directors Assn	72	**48.6%**	41	**27.7%**	11	**7.4%**	24	**16.2%**
SD School-Age Care Alliance	28	**18.9%**	62	**41.9%**	32	**21.6%**	26	**17.6%**
Other Agencies	38	**25.7%**	11	**7.4%**	17	**11.5%**	82	**55.4%**

VACANT SLOTS:	**# of Respondents**	**% of Respondents**
Do you have vacant slots?	84	56.8%

145 Vacant Slots for Infants
163 Vacant Slots for Toddlers
448 Vacant Slots for Pre-schoolers
322 Vacant Slots for School age children

WAITING LISTS:	**# of Respondents**	**% of Respondents**
Waiting List?	89	60.1%

496 Infants on Waiting Lists
484 Toddlers on Waiting Lists
396 Pre-schoolers on Waiting Lists
59 School age children on Waiting Lists

ADDITIONAL INFO:	**# of Respondents**	**% of Respondents**
Health insurance offered to employees	69	46.6%
Transportation offered:	46	31.1%
Training needs are met by:		
Coop Extension Service	43	29.1%
Early Childhood Enrichment site	102	68.9%
Local, regional, statewide conferences	91	61.5%
Other	61	41.2%

2009 South Dakota Child Care Market Rate Survey

Provider Characteristics: Family Day Cares

REPORT: 0001B

TOTAL NUMBER OF RESPONDENTS:	**647**

DAYS AND HOURS OF OPERATION:

Average # of Days of Operation	5.1
Average # of Hours of Operation Per Day	11.5
Average # of Hours Per Week for FULL Time children	45.1
Average # of Hours Per Week for PART Time children	22.6

EDUCATION LEVEL AND SERVICES

Education Level of Owner	**# of Respondents**	**% of Respondents**
Less than High School	19	2.9%
High School/GED	393	60.7%
CDA	34	5.3%
Early Childhood Vocational Certificate	22	3.4%
Associates	84	13.0%
Bachelors	108	16.7%
Masters/Doctorate	9	1.4%
Providers charging weekly rates:	380	58.7%
Providers charging part-time rates	317	49.0%
Providers having Employees	81	12.5%
Total # of Part Time Employees: 71		
Total # of Full Time Employees: 24		
Transportation offered:	100	15.5%

PRESCHOOL PROGRAMS

	# of Respondents	**% of Respondents**
Preschool Program offered:	214	33.1%
584 **3-yr olds enrolled**		
487 **4+ yr olds enrolled**		
Average # of Days Preschool is Offered 4.3		
Average # of Hours per Day 2.3		
Charge additional fees	40	18.7%
Utilize a curriculum	203	94.9%
Use own curriculum	*86*	*42.4%*
Use research based materials for own curriculum	*66*	*76.7%*
Use established curriculum	*117*	*57.6%*
Not indicated	*0*	*0.0%*
Children not enrolled in daycare can attend preschool	52	24.3%
Aware of places that screen/assess developmental issues	162	75.7%

Education Level of Pre-school Staff	**# of Staff**	**%of Staff**
Less than High School	4	1.8%
High School/GED	101	45.7%
CDA	22	10.0%
Early Childhood Vocational Certificate	11	5.0%
Associates	29	13.1%
Bachelors	47	21.3%
Masters/Doctorate	7	3.2%
Total	**221**	**100.0%**

Provider Characteristics for: FAMILY DAY CARES (cont'd)

Are you aware of and/or use any of the following support organizations?	Have used/ participated		Aware of but have not used		Not aware of group		No Answer	
	#	%	#	%	#	%	#	%
Early Childhood Enrichment	528	**81.6%**	114	**17.6%**	20	**3.1%**	-15	**-2.3%**
Food Program (CACFP)	503	**77.7%**	140	**21.6%**	11	**1.7%**	-7	**-1.1%**
Pathways to Pro Develpmnt	130	**20.1%**	287	**44.4%**	187	**28.9%**	43	**6.6%**
Child Dev Assoc Credential	86	**13.3%**	332	**51.3%**	187	**28.9%**	42	**6.5%**
Birth to Three Connections	202	**31.2%**	284	**43.9%**	133	**20.6%**	28	**4.3%**
Family Ch Care Mentor	90	**13.9%**	407	**62.9%**	107	**16.5%**	43	**6.6%**
Project 8 Gov's Car Seat	101	**15.6%**	368	**56.9%**	134	**20.7%**	44	**6.8%**
WestEd for Infants/Toddler	130	**20.1%**	222	**34.3%**	250	**38.6%**	45	**7.0%**
Assn for Ed Young Children	91	**14.1%**	251	**38.8%**	262	**40.5%**	43	**6.6%**
Family Child Care Pros of SD	145	**22.4%**	274	**42.3%**	191	**29.5%**	37	**5.7%**
Other Agencies	82	**12.7%**	110	**17.0%**	155	**24.0%**	300	**46.4%**

VACANT SLOTS:	# of Respondents	% of Respondents
Do you have vacant slots?	297	45.9%

180 Vacant Slots for Infants
276 Vacant Slots for Toddlers
699 Vacant Slots for Pre-schoolers
241 Vacant Slots for School age children

WAITING LISTS:	# of Respondents	% of Respondents
Waiting List?	244	37.7%

498 Infants on Waiting Lists
236 Toddlers on Waiting Lists
131 Pre-schoolers on Waiting Lists
27 School age children on Waiting Lists

HEALTH INSURANCE and TRAINING:	# of Respondents	% of Respondents
Do you have health insurance?	530	81.9%
Insured by:		
An Individual Health Plan	121	22.8%
Spouse's Employer	373	70.4%
Other	17	3.2%
How do you meet your training needs		
Coop Extension Service	160	24.7%
Early Childhood Enrichment site	386	59.7%
Local, regional, statewide conferences	331	51.2%
Other	161	24.9%

2009 South Dakota Child Care Market Rate Survey

Provider Characteristics: Group Family Day Cares

REPORT: 0001C

TOTAL NUMBER OF RESPONDENTS:	**61**

DAYS AND HOURS OF OPERATION:

Average # of Days of Operation	5.1
Average # of Hours of Operation Per Day	11.3
Average # of Hours Per Week for FULL Time children	43.7
Average # of Hours Per Week for PART Time children	18.9

	# of Respondents	% of Respondents
Providers charging weekly rates:	31	50.8%
Providers charging part-time rates	25	41.0%

EDUCATION LEVEL

Total # of Part Time Employees	168
Total # of Full Time Employees	152

Education Level of Owner/Director and Staff	# of Directors	% of Directors	# of Staff	%of Staff
Less than High School	0	0.0%	40	14.3%
High School/GED	14	23.0%	165	59.1%
CDA	14	23.0%	14	5.0%
Early Childhood Vocational Certificate	3	4.9%	9	3.2%
Associates	9	14.8%	27	9.7%
Bachelors	15	24.6%	23	8.2%
Masters/Doctorate	0	0.0%	1	0.4%

PRESCHOOL PROGRAMS

		# of Respondents	% of Respondents
Preschool Program offered:		29	47.5%
135 **3-yr olds enrolled**			
227 **4+ yr olds enrolled**			
Average # of Days Preschool is Offered	4.3		
Average # of Hours per Day	2.9		
Charge additional fees		10	34.5%
Utilize a curriculum		27	93.1%
Use own curriculum		*14*	*51.9%*
Use research based materials for own curriculum		*10*	*71.4%*
Use established curriculum		*12*	*44.4%*
Not indicated		*1*	*3.7%*
Children not enrolled in daycare can attend preschool		14	48.3%
Aware of places that screen/assess developmental issues		27	93.1%

Education Level of Pre-school Staff	# of Staff	%of Staff
Less than High School	3	5.8%
High School/GED	18	34.6%
CDA	7	13.5%
Early Childhood Vocational Certificate	2	3.8%
Associates	11	21.2%
Bachelors	11	21.2%
Masters/Doctorate		
Total	**52**	**100.0%**

Provider Characteristics for: Group Family Day Cares (cont'd)

Are you aware of and/or use any of the following support organizations?	Have used/ participated		Aware of but have not used		Not aware of group		No Answer	
	#	%	#	%	#	%	#	%
Early Childhood Enrichment	55	**90.2%**	0	**0.0%**	0	**0.0%**	6	**9.8%**
Food Program (CACFP)	43	**70.5%**	8	**13.1%**	3	**4.9%**	7	**11.5%**
Pathways to Pro Develpmnt	27	**44.3%**	20	**32.8%**	6	**9.8%**	8	**13.1%**
Child Dev Assoc Credential	28	**45.9%**	14	**23.0%**	10	**16.4%**	9	**14.8%**
Birth to Three Connections	25	**41.0%**	22	**36.1%**	4	**6.6%**	10	**16.4%**
Project 8 Gov's Car Seat	16	**26.2%**	31	**50.8%**	3	**4.9%**	11	**18.0%**
WestEd for Infants/Toddler	16	**26.2%**	18	**29.5%**	18	**29.5%**	9	**14.8%**
Assn for Ed Young Children	22	**36.1%**	17	**27.9%**	13	**21.3%**	9	**14.8%**
SD Child Care Directors Assn	9	**14.8%**	27	**44.3%**	12	**19.7%**	13	**21.3%**
SD School-Age Care Alliance	3	**4.9%**	18	**29.5%**	26	**42.6%**	14	**23.0%**
Other Agencies	4	**6.6%**	4	**6.6%**	17	**27.9%**	36	**59.0%**

VACANT SLOTS:	**# of Respondents**	**% of Respondents**
Do you have vacant slots?	24	39.3%

32 Vacant Slots for Infants
52 Vacant Slots for Toddlers
57 Vacant Slots for Pre-schoolers
14 Vacant Slots for School age children

WAITING LISTS:	**# of Respondents**	**% of Respondents**
Waiting List?	35	57.4%

116 Infants on Waiting Lists
69 Toddlers on Waiting Lists
75 Pre-schoolers on Waiting Lists
2 School age children on Waiting Lists

ADDITIONAL INFO:	**# of Respondents**	**% of Respondents**
Health insurance offered to employees	10	16.4%
Transportation offered:	17	27.9%
Training needs are met by:		
Coop Extension Service	20	32.8%
Early Childhood Enrichment site	40	65.6%
Local, regional, statewide conferences	32	52.5%
Other	21	34.4%

2009 South Dakota Child Care Market Rate Survey

Provider Characteristics: Before and After School Programs

REPORT: 0001D

TOTAL NUMBER OF RESPONDENTS: **97**

DAYS AND HOURS OF OPERATION:

Average # of Days of Operation		5.0
Average # of Hours Per Day:	Before School Care	1.2
	After School	2.7
	Full Days (In-service, holidays, non-school days	10.8
	Summer	10.5

EDUCATION LEVEL AND SERVICES

Total # of Part Time Employees	549
Total # of Full Time Employees	118

Education Level of Owner/Director and Staff	**# of Directors**	**% of Directors**	**# of Staff**	**%of Staff**
Less than High School	0	0.0%	67	10.4%
High School/GED	17	17.5%	292	45.3%
CDA	4	4.1%	7	1.1%
Early Childhood Vocational Certificate	0	0.0%	4	0.6%
Associates	5	5.2%	52	8.1%
Bachelors	56	57.7%	203	31.5%
Masters/Doctorate	13	13.4%	20	3.1%

	# of Respondents	**% of Respondents**
Transportation offered:	23	23.7%
Computer/Internet Access:	76	78.4%

Activities Offered

Free Play	95	97.9%
Homework Assistance	90	92.8%
Enrichment Activities	78	80.4%
Field Trips	59	60.8%
Organized physical Activities	92	94.8%
Nutrition Activities	52	53.6%
Science/Math Activities	75	77.3%
Arts	88	90.7%
Literacy Activities	80	82.5%
Computer Lab	71	73.2%
Community Service	62	63.9%
Other	20	20.6%

EXTRA FEES:

	# of Respondents	**% of Respondents**
Registration fee?	48	49.5%
Supply fee?	3	3.1%
Activity fee?	24	24.7%
Meals?	9	9.3%
Transportation?	5	5.2%
Field Trips?	25	25.8%
Other?	20	20.6%

Provider Characteristics for: Before and After School Programs **(cont'd)**

Are you aware of and/or use any of the following support organizations?	Have used/ participated		Aware of but have not used		Not aware of group		No Answer	
	#	%	#	%	#	%	#	%
Early Childhood Enrichment	61	**62.9%**	14	**14.4%**	15	**15.5%**	7	**7.2%**
Food Program (CACFP)	25	**25.8%**	40	**41.2%**	23	**23.7%**	9	**9.3%**
Pathways to Pro Develpmnt	27	**27.8%**	33	**34.0%**	28	**28.9%**	9	**9.3%**
Child Dev Assoc Credential	18	**18.6%**	43	**44.3%**	27	**27.8%**	9	**9.3%**
OST Credential	33	**34.0%**	35	**36.1%**	22	**22.7%**	7	**7.2%**
Project 8 Gov's Car Seat	9	**9.3%**	42	**43.3%**	37	**38.1%**	9	**9.3%**
Assn for Ed Young Children	18	**18.6%**	23	**23.7%**	46	**47.4%**	10	**10.3%**
SD Child Care Directors Assn	25	**25.8%**	31	**32.0%**	31	**32.0%**	10	**10.3%**
Family Child Care Pros of SD	9	**9.3%**	31	**32.0%**	46	**47.4%**	11	**11.3%**
SD School-Age Care Alliance	58	**59.8%**	24	**24.7%**	7	**7.2%**	8	**8.2%**
Other Agencies	19	**19.6%**	5	**5.2%**	21	**21.6%**	52	**53.6%**

VACANT SLOTS:	**# of Respondents**	**% of Respondents**
Do you have vacant slots?	44	45.4%

1281 Vacancies Reported

WAITING LISTS:	**# of Respondents**	**% of Respondents**
Waiting List?	22	22.7%

166 Children on Waiting Lists

ADDITIONAL INFO:	**# of Respondents**	**% of Respondents**
Do you offer health insurance to employees	45	46.4%
How do you meet your training needs		
In-house training conducted by director/assistant director	75	77.3%
Coop Extension Service	49	50.5%
Early Childhood Enrichment site	39	40.2%
Local, regional, statewide conferences	59	60.8%
Other	29	29.9%

2009 South Dakota Child Care Market Rate Survey

Provider Characteristics: Centers and Group Family

REPORT: 0001E

TOTAL NUMBER OF RESPONDENTS:	**209**

DAYS AND HOURS OF OPERATION:

Average # of Days of Operation	5.0
Average # of Hours of Operation Per Day	11.0
Average # of Hours Per Week for FULL Time children	44.5
Average # of Hours Per Week for PART Time children	22.2

	# of Respondents	% of Respondents
Providers charging weekly rates:	119	56.9%
Providers charging part-time rates	101	48.3%

EDUCATION LEVEL

Total # of Part Time Employees	1208
Total # of Full Time Employees	1436

Education Level of Owner/Director and Staff	# of Directors	% of Directors	# of Staff	%of Staff
Less than High School	0	0.0%	184	8.4%
High School/GED	26	12.4%	1334	60.9%
CDA	51	24.4%	183	8.4%
Early Childhood Vocational Certificate	7	3.3%	43	2.0%
Associates	22	10.5%	123	5.6%
Bachelors	84	40.2%	309	14.1%
Masters/Doctorate	10	4.8%	15	0.7%

PRESCHOOL PROGRAMS

		# of Respondents	% of Respondents
Preschool Program offered:		135	64.6%
1473 **3-yr olds enrolled**			
2466 **4+ yr olds enrolled**			
Average # of Days Preschool is Offered	4.5		
Average # of Hours per Day	3.9		
Charge additional fees		40	29.6%
Utilize a curriculum		127	94.1%
Use own curriculum		*71*	*55.9%*
Use research based materials for own curriculum		*54*	*76.1%*
Use established curriculum		*56*	*44.1%*
Not indicated		*0*	*0.0%*
Children not enrolled in daycare can attend preschool		78	57.8%
Aware of places that screen/assess developmental issue		127	94.1%

Education Level of Pre-school Staff	# of Staff	%of Staff
Less than High School	31	4.7%
High School/GED	336	51.1%
CDA	66	10.0%
Early Childhood Vocational Certificate	15	2.3%
Associates	41	6.2%
Bachelors	154	23.4%
Masters/Doctorate	15	2.3%
Total	**658**	**100.0%**

Provider Characteristics for: Centers and Group Family (cont'd)

Are you aware of and/or use any of the following support organizations?	Have used/ participated		Aware of but have not used		Not aware of group		No Answer	
	#	%	#	%	#	%	#	%
Early Childhood Enrichment	190	**90.9%**	6	**2.9%**	1	**0.5%**	12	**5.7%**
Food Program (CACFP)	141	**67.5%**	43	**20.6%**	11	**5.3%**	14	**6.7%**
Pathways to Pro Develpmnt	104	**49.8%**	72	**34.4%**	14	**6.7%**	19	**9.1%**
Child Dev Assoc Credential	115	**55.0%**	52	**24.9%**	20	**9.6%**	22	**10.5%**
Birth to Three Connections	115	**55.0%**	57	**27.3%**	14	**6.7%**	23	**11.0%**
Project 8 Gov's Car Seat	84	**40.2%**	84	**40.2%**	16	**7.7%**	25	**12.0%**
WestEd for Infants/Toddler	64	**30.6%**	68	**32.5%**	51	**24.4%**	26	**12.4%**
Assn for Ed Young Children	103	**49.3%**	54	**25.8%**	29	**13.9%**	23	**11.0%**
SD Child Care Directors Assn	83	**39.7%**	73	**34.9%**	25	**12.0%**	28	**13.4%**
SD School-Age Care Alliance	31	**14.8%**	85	**40.7%**	61	**29.2%**	32	**15.3%**
Other Agencies	43	**20.6%**	16	**7.7%**	34	**16.3%**	116	**55.5%**

VACANT SLOTS:	**# of Respondents**	**% of Respondents**
Do you have vacant slots?	113	54.1%

180 Vacant Slots for Infants
218 Vacant Slots for Toddlers
519 Vacant Slots for Pre-schoolers
340 Vacant Slots for School age children

WAITING LISTS:	**# of Respondents**	**% of Respondents**
Waiting List?	129	61.7%

632 Infants on Waiting Lists
574 Toddlers on Waiting Lists
492 Pre-schoolers on Waiting Lists
67 School age children on Waiting Lists

ADDITIONAL INFO:	**# of Respondents**	**% of Respondents**
Health insurance offered to employees	82	39.2%
Transportation offered:	65	31.1%
Training needs are met by:		
In-house training	0	0.0%
Coop Extension Service	65	31.1%
Early Childhood Enrichment site	148	70.8%
Local, regional, statewide conferences	130	62.2%
Other	86	41.1%

2009 South Dakota Child Care Market Rate Survey

Distribution of Rate Intervals (Hourly, Daily, Weekly or Monthly)

REPORT: 0003

OST Programs

	% of Full Time Rates Charged at This Interval
Day	49%
Week	20%
Hour	17%
Month	15%

Day Care Center

Week	62%
Hour	28%
Month	7%
Day	2%

Family Day Care

Week	51%
Hour	46%
Day	2%
Month	0%

Group Family Day Care

Week	46%
Hour	46%
Day	6%
Month	2%

2009 South Dakota Child Care Market Rate Survey

Statewide Response

REPORT: 0004A

Survey Status	Count of Providers	Percent
Completed Survey	993	69.3%
No Response	370	25.8%
Not Currently Providing Childcare	28	2.0%
Out of Business	40	2.8%
Unable to Contact	1	0.1%
Total	**1432**	

2009 South Dakota Child Care Market Rate Survey

Response by Provider Type

REPORT: 0004B

Provider Type	Providers Surveyed	Not Currently Providing Childcare Services	Unable to Contact (Phone Disconn, Undeliver, etc)	No Response	Completed Surveys	RESPONSE RATE
Before and After School Program	163	6		58	97	**59.5%**
Day Care Center	180	1	1	26	148	**82.2%**
Family Day Care	1004	21		263	687	**68.4%**
Group Family Day Care	85			23	61	**71.8%**
Total	**1432**	**28**	**1**	**370**	**993**	**69.34%**

2009 South Dakota Child Care Market Rate Survey

Response by County

REPORT: 0004C

County	Providers Surveyed	Not Currently Providing Childcare	Unable to Contact (Phone Disconn, Undeliver, etc)	No Response	Completed Surveys	RESPONSE RATE
Aurora	*8*			1	7	**87.5%**
Beadle	*42*	1		13	25	**59.5%**
Bennett	*6*			2	3	**50.0%**
Bon Homme	*9*			4	5	**55.6%**
Brookings	*58*			10	46	**79.3%**
Brown	*78*	1		21	56	**71.8%**
Brule	*12*	1		4	6	**50.0%**
Buffalo	*2*			1	1	**50.0%**
Butte	*13*			2	11	**84.6%**
Campbell	*1*				1	**100.0%**
Charles Mix	*11*			3	8	**72.7%**
Clark	*6*				6	**100.0%**
Clay	*14*				13	**92.9%**
Codington	*40*	2		4	33	**82.5%**
Corson	*4*	1		1	2	**50.0%**
Custer	*6*				6	**100.0%**
Davison	*44*			13	31	**70.5%**
Day	*8*	1		2	5	**62.5%**
Deuel	*3*				3	**100.0%**
Dewey	*6*		1	3	2	**33.3%**
Douglas	*6*			2	3	**50.0%**
Edmunds	*4*				4	**100.0%**
Fall River	*8*			4	4	**50.0%**
Faulk	*4*				4	**100.0%**
Grant	*15*	1		4	10	**66.7%**
Gregory	*10*			3	7	**70.0%**
Haakon	*3*			1	2	**66.7%**
Hamlin	*8*			1	7	**87.5%**
Hand	*6*				6	**100.0%**
Hanson	*5*	2			3	**60.0%**
Hughes	*29*			8	19	**65.5%**
Hutchinson	*7*			1	6	**85.7%**
Hyde	*2*				2	**100.0%**
Jackson	*3*			1	2	**66.7%**

County	Providers Surveyed	Not Currently Providing Childcare	Unable to Contact (Phone Disconn, Undeliver, etc)	No Response	Completed Surveys	RESPONSE RATE
Jerauld	*3*			2	1	**33.3%**
Jones	*1*				1	**100.0%**
Kingsbury	*5*			1	4	**80.0%**
Lake	*22*	1		3	18	**81.8%**
Lawrence	*33*			7	25	**75.8%**
Lincoln	*73*	1		22	46	**63.0%**
Lyman	*2*			1	1	**50.0%**
Marshall	*2*				1	**50.0%**
McCook	*11*			4	7	**63.6%**
McPherson	*4*				4	**100.0%**
Meade	*42*	1		10	30	**71.4%**
Mellette	*4*			2	2	**50.0%**
Miner	*3*				3	**100.0%**
Minnehaha	*377*	4		112	248	**65.8%**
Moody	*11*	1		1	9	**81.8%**
Pennington	*199*	4		57	131	**65.8%**
Perkins	*2*			1	1	**50.0%**
Potter	*4*			1	3	**75.0%**
Roberts	*21*	3		5	13	**61.9%**
Sanborn	*5*			1	4	**80.0%**
Shannon	*4*			4		**0.0%**
Spink	*15*	1		3	11	**73.3%**
Stanley	*6*			3	3	**50.0%**
Sully	*1*				1	**100.0%**
Todd	*5*	1			4	**80.0%**
Tripp	*7*			2	5	**71.4%**
Turner	*14*			3	11	**78.6%**
Union	*15*	1		3	10	**66.7%**
Walworth	*9*			4	5	**55.6%**
Yankton	*49*			8	41	**83.7%**
Ziebach	*2*			1	1	**50.0%**
Total	**1432**	**28**	**1**	**370**	**993**	**69.3%**

2009 South Dakota Child Care Market Rate Survey

Response by County and Provider Type

REPORT: 0004D

County	Providers Surveyed	Not Currently Providing Childcare	Unable to Contact (Phone Disconn, Undeliver, etc)	No Response	Completed Surveys	RESPONSE RATE
Aurora						**87.5%**
Before and After School Program	***3***				3	100.0%
Day Care Center	***2***				2	100.0%
Family Day Care	***3***			1	2	66.7%
Beadle						**59.5%**
Before and After School Program	***3***				3	100.0%
Day Care Center	***2***			1	1	50.0%
Family Day Care	***35***	1		12	19	54.3%
Group Family Day Care	***2***				2	100.0%
Bennett						**50.0%**
Before and After School Program	***1***				1	100.0%
Family Day Care	***3***			1	1	33.3%
Group Family Day Care	***2***			1	1	50.0%
Bon Homme						**55.6%**
Before and After School Program	***2***			2		0.0%
Day Care Center	***1***			1		0.0%
Family Day Care	***5***			1	4	80.0%
Group Family Day Care	***1***				1	100.0%
Brookings						**79.3%**
Before and After School Program	***5***				5	100.0%
Day Care Center	***6***				6	100.0%
Family Day Care	***47***			10	35	74.5%
Brown						**71.8%**
Before and After School Program	***4***				4	100.0%
Day Care Center	***9***			1	8	88.9%
Family Day Care	***61***	1		19	41	67.2%
Group Family Day Care	***4***			1	3	75.0%

County	Providers Surveyed	Not Currently Providing Childcare	Unable to Contact (Phone Disconn, Undeliver, etc)	No Response	Completed Surveys	RESPONSE RATE
Brule						**50.0%**
Before and After School Program	***1***			1		0.0%
Day Care Center	***1***				1	100.0%
Family Day Care	***7***	1		2	3	42.9%
Group Family Day Care	***3***			1	2	66.7%
Buffalo						**50.0%**
Day Care Center	***2***			1	1	50.0%
Butte						**84.6%**
Before and After School Program	***1***				1	100.0%
Day Care Center	***1***				1	100.0%
Family Day Care	***9***			1	8	88.9%
Group Family Day Care	***2***			1	1	50.0%
Campbell						**100.0%**
Family Day Care	***1***				1	100.0%
Charles Mix						**72.7%**
Before and After School Program	***2***			1	1	50.0%
Day Care Center	***2***				2	100.0%
Family Day Care	***7***			2	5	71.4%
Clark						**100.0%**
Family Day Care	***6***				6	100.0%
Clay						**92.9%**
Before and After School Program	***3***				3	100.0%
Day Care Center	***3***				3	100.0%
Family Day Care	***7***				6	85.7%
Group Family Day Care	***1***				1	100.0%
Codington						**82.5%**
Before and After School Program	***7***			3	4	57.1%
Day Care Center	***4***				4	100.0%
Family Day Care	***27***	2		1	24	88.9%
Group Family Day Care	***2***				1	50.0%

County	Providers Surveyed	Not Currently Providing Childcare	Unable to Contact (Phone Disconn, Undeliver, etc)	No Response	Completed Surveys	RESPONSE RATE
Corson						**50.0%**
Before and After School Program	***2***			1	1	50.0%
Family Day Care	***2***	1			1	50.0%
Custer						**100.0%**
Before and After School Program	***1***				1	100.0%
Day Care Center	***1***				1	100.0%
Family Day Care	***3***				3	100.0%
Group Family Day Care	***1***				1	100.0%
Davison						**70.5%**
Before and After School Program	***6***			4	2	33.3%
Day Care Center	***5***				5	100.0%
Family Day Care	***32***			9	23	71.9%
Group Family Day Care	***1***				1	100.0%
Day						**62.5%**
Before and After School Program	***2***	1		1		0.0%
Day Care Center	***1***				1	100.0%
Family Day Care	***3***				3	100.0%
Group Family Day Care	***2***			1	1	50.0%
Deuel						**100.0%**
Day Care Center	***1***				1	100.0%
Family Day Care	***2***				2	100.0%
Dewey						**33.3%**
Day Care Center	***1***		1			0.0%
Family Day Care	***4***			2	2	50.0%
Group Family Day Care	***1***			1		0.0%
Douglas						**50.0%**
Before and After School Program	***2***			1	1	50.0%
Family Day Care	***3***				2	66.7%
Group Family Day Care	***1***			1		0.0%

County	Providers Surveyed	Not Currently Providing Childcare	Unable to Contact (Phone Disconn, Undeliver, etc)	No Response	Completed Surveys	RESPONSE RATE
Edmunds						**100.0%**
Before and After School Program	***1***				1	100.0%
Family Day Care	***2***				2	100.0%
Group Family Day Care	***1***				1	100.0%
Fall River						**50.0%**
Day Care Center	***3***			1	2	66.7%
Family Day Care	***4***			3	1	25.0%
Group Family Day Care	***1***				1	100.0%
Faulk						**100.0%**
Family Day Care	***3***				3	100.0%
Group Family Day Care	***1***				1	100.0%
Grant						**66.7%**
Before and After School Program	***1***				1	100.0%
Family Day Care	***14***	1		4	9	64.3%
Gregory						**70.0%**
Before and After School Program	***2***			1	1	50.0%
Day Care Center	***1***				1	100.0%
Family Day Care	***6***			2	4	66.7%
Group Family Day Care	***1***				1	100.0%
Haakon						**66.7%**
Family Day Care	***1***			1		0.0%
Group Family Day Care	***2***				2	100.0%
Hamlin						**87.5%**
Family Day Care	***4***				4	100.0%
Group Family Day Care	***4***			1	3	75.0%
Hand						**100.0%**
Before and After School Program	***1***				1	100.0%
Day Care Center	***1***				1	100.0%
Family Day Care	***4***				4	100.0%

County	Providers Surveyed	Not Currently Providing Childcare	Unable to Contact (Phone Disconn, Undeliver, etc)	No Response	Completed Surveys	RESPONSE RATE
Hanson						**60.0%**
Before and After School Program	***3***	2			1	33.3%
Day Care Center	***2***				2	100.0%
Hughes						**65.5%**
Before and After School Program	***2***				1	50.0%
Day Care Center	***7***			1	5	71.4%
Family Day Care	***17***			6	11	64.7%
Group Family Day Care	***3***			1	2	66.7%
Hutchinson						**85.7%**
Day Care Center	***2***				2	100.0%
Family Day Care	***4***			1	3	75.0%
Group Family Day Care	***1***				1	100.0%
Hyde						**100.0%**
Before and After School Program	***1***				1	100.0%
Family Day Care	***1***				1	100.0%
Jackson						**66.7%**
Before and After School Program	***1***				1	100.0%
Family Day Care	***1***				1	100.0%
Group Family Day Care	***1***			1		0.0%
Jerauld						**33.3%**
Before and After School Program	***1***			1		0.0%
Family Day Care	***2***			1	1	50.0%
Jones						**100.0%**
Before and After School Program	***1***				1	100.0%
Kingsbury						**80.0%**
Family Day Care	***4***			1	3	75.0%
Group Family Day Care	***1***				1	100.0%
Lake						**81.8%**
Before and After School Program	***4***				4	100.0%
Family Day Care	***17***	1		2	14	82.4%
Group Family Day Care	***1***			1		0.0%

County	Providers Surveyed	Not Currently Providing Childcare	Unable to Contact (Phone Disconn, Undeliver, etc)	No Response	Completed Surveys	RESPONSE RATE
Lawrence						**75.8%**
Before and After School Program	***3***			1	2	66.7%
Day Care Center	***4***			1	3	75.0%
Family Day Care	***26***			5	20	76.9%
Lincoln						**63.0%**
Before and After School Program	***7***			5	2	28.6%
Day Care Center	***9***			1	8	88.9%
Family Day Care	***56***	1		16	35	62.5%
Group Family Day Care	***1***				1	100.0%
Lyman						**50.0%**
Day Care Center	***1***				1	100.0%
Group Family Day Care	***1***			1		0.0%
Marshall						**50.0%**
Before and After School Program	***1***					0.0%
Day Care Center	***1***				1	100.0%
McCook						**63.6%**
Before and After School Program	***3***			1	2	66.7%
Family Day Care	***4***			1	3	75.0%
Group Family Day Care	***4***			2	2	50.0%
McPherson						**100.0%**
Family Day Care	***3***				3	100.0%
Group Family Day Care	***1***				1	100.0%
Meade						**71.4%**
Before and After School Program	***1***				1	100.0%
Day Care Center	***3***				3	100.0%
Family Day Care	***31***	1		9	20	64.5%
Group Family Day Care	***7***			1	6	85.7%
Mellette						**50.0%**
Before and After School Program	***2***			2		0.0%
Family Day Care	***1***				1	100.0%
Group Family Day Care	***1***				1	100.0%

County	Providers Surveyed	Not Currently Providing Childcare	Unable to Contact (Phone Disconn, Undeliver, etc)	No Response	Completed Surveys	RESPONSE RATE
Miner						**100.0%**
Before and After School Program	***1***				1	100.0%
Day Care Center	***1***				1	100.0%
Family Day Care	***1***				1	100.0%
Minnehaha						**65.8%**
Before and After School Program	***44***	1		22	21	47.7%
Day Care Center	***59***			12	45	76.3%
Family Day Care	***266***	3		76	176	66.2%
Group Family Day Care	***8***			2	6	75.0%
Moody						**81.8%**
Before and After School Program	***1***	1				0.0%
Family Day Care	***9***			1	8	88.9%
Group Family Day Care	***1***				1	100.0%
Pennington						**65.8%**
Before and After School Program	***19***			9	10	52.6%
Day Care Center	***23***			3	20	87.0%
Family Day Care	***149***	4		44	94	63.1%
Group Family Day Care	***8***			1	7	87.5%
Perkins						**50.0%**
Family Day Care	***1***			1		0.0%
Group Family Day Care	***1***				1	100.0%
Potter						**75.0%**
Family Day Care	***4***			1	3	75.0%
Roberts						**61.9%**
Before and After School Program	***3***				3	100.0%
Day Care Center	***4***	1		1	2	50.0%
Family Day Care	***13***	2		4	7	53.8%
Group Family Day Care	***1***				1	100.0%

County	Providers Surveyed	Not Currently Providing Childcare	Unable to Contact (Phone Disconn, Undeliver, etc)	No Response	Completed Surveys	RESPONSE RATE
Sanborn						**80.0%**
Before and After School Program	***2***			1	1	50.0%
Family Day Care	***2***				2	100.0%
Group Family Day Care	***1***				1	100.0%
Shannon						**0.0%**
Group Family Day Care	***4***			4		0.0%
Spink						**73.3%**
Before and After School Program	***1***	1				0.0%
Day Care Center	***1***			1		0.0%
Family Day Care	***12***			2	10	83.3%
Group Family Day Care	***1***				1	100.0%
Stanley						**50.0%**
Family Day Care	***6***			3	3	50.0%
Sully						**100.0%**
Family Day Care	***1***				1	100.0%
Todd						**80.0%**
Day Care Center	***3***				3	100.0%
Family Day Care	***2***	1			1	50.0%
Tripp						**71.4%**
Before and After School Program	***1***				1	100.0%
Family Day Care	***6***			2	4	66.7%
Turner						**78.6%**
Before and After School Program	***2***				2	100.0%
Day Care Center	***2***				2	100.0%
Family Day Care	***9***			3	6	66.7%
Group Family Day Care	***1***				1	100.0%
Union						**66.7%**
Day Care Center	***5***				4	80.0%
Family Day Care	***7***	1		2	4	57.1%
Group Family Day Care	***3***			1	2	66.7%

County	Providers Surveyed	Not Currently Providing Childcare	Unable to Contact (Phone Disconn, Undeliver, etc)	No Response	Completed Surveys	RESPONSE RATE
Walworth						**55.6%**
Before and After School Program	***1***			1		0.0%
Family Day Care	***8***			3	5	62.5%
Yankton						**83.7%**
Before and After School Program	***8***				8	100.0%
Day Care Center	***6***			1	5	83.3%
Family Day Care	***35***			7	28	80.0%
Ziebach						**50.0%**
Family Day Care	***1***			1		0.0%
Group Family Day Care	***1***				1	100.0%
Total	**1432**	**28**	**1**	**370**	**993**	**69.3%**

SUPPORT SERVICES

20. Are you aware of and/or use any of the following support services?

Organization/Service	Have used or participated	Aware of but have not used	Not aware of group
Early Childhood Enrichment (ECE) Programs for training and/or technical assistance. Program sites include: *Early Childhood Connections – Rapid City* *Early Childhood Training Network/Right Turn – Pierre* *Early Childhood Partners – Aberdeen* *Family Resource Network – Brookings* *Sanford CHILD Services – Sioux Falls*	☐	☐	☐
Child & Adult Care Food Program (CACFP)	☐	☐	☐
Pathways to Professional Development	☐	☐	☐
Child Development Associate Credential	☐	☐	☐
Birth to Three Connections	☐	☐	☐
Project 8 Governor's Car Seat Program	☐	☐	☐
WestEd Infant /Toddler Caregiver Training Program	☐	☐	☐
Association for the Education of Young Children	☐	☐	☐
South Dakota Child Care Directors Association	☐	☐	☐
South Dakota School-Age Care Alliance	☐	☐	☐
Other Agencies, Supports or Partners, Specify: _____	☐	☐	☐

PRE-SCHOOL PROGRAM INFORMATION

For purposes of this section, pre-school is defined as an educational program that serves children ages 3 to 5 years of age before kindergarten. Usually a pre-school program is operated for a part of the day and is in addition to the regular child care program.

21. Do you offer a pre-school program? Yes ☐ No ☐ If yes, please answer the following questions:

a. How many children are enrolled in your pre-school program? Age 3: ____ Age 4 +____

b. How many days per week do you offer the pre-school program? _____

c. How many hours per day do you offer the pre-school program? _____

d. Do you charge additional fees for your pre-school program? Yes ☐ No ☐

e. Do you utilize a curriculum for your preschool? Yes ☐ No ☐

i. If yes, do you design your own or use an established curriculum? Own ☐ Established ☐

ii. If you checked "own," did you use research-based materials to design it? Yes ☐ No ☐

If "yes," please list the materials /resources used to develop your curriculum_____

iii. If you checked "established", what is the name of the curriculum:_____

f. Can children attend your preschool if they do not attend your day care? Yes ☐ No ☐

g. If you had concerns about the development of one of the children in your program (for example, the child is having trouble picking up Cheerios, or is having difficulties with speech) do you know of a place that would screen or assess the child to determine if there is a concern? Yes ☐ No ☐

If yes, what place would you contact? _____

h. What is the highest level of education of those working with the children in your pre-school program? Please provide the number of people who have the following as their highest level of education:

Less than High School _____ High School/GED _____ CDA _____
Early Childhood Vocational Certificate _____ Associates _____ Bachelors _____
Masters/Doctorate _____

☐ **Please check here if you would like to receive a copy of the final survey results**

DEPARTMENT OF SOCIAL SERVICES
CHILD CARE SERVICES
700 Governors Drive
Pierre, South Dakota 57501-2291
(605) 773-4766
FAX (605) 773-7294

November 13, 2008

<ID>
<Provider Name>
<Provider Address><«M_ADD_1»
<City> <State> <Zip>

Sample

Dear Child Care Provider:

The Division of Child Care Services (CCS), in cooperation with the Department of Labor, conducts a market rate survey every two years. This is part of the planning process for the Child Care & Development Fund state plan. The results of the survey will be used to determine rates the CCS program can pay providers on behalf of families eligible to receive child care assistance.

The enclosed questionnaire is being sent to all registered and licensed child care providers in the state to assist in determining current child care rates. The survey should only take a few minutes for you to complete. It is important that you pay special attention to the "Rate" section of the survey. This section must be accurately completed and you must attach your current rate schedule. If you do not have a rate schedule you must explain in writing how you charge all families in your care.

After completing the form, please return it to the Division of Child Care Services in the enclosed self-addressed envelope by December 12, 2008.
NO POSTAGE IS REQUIRED**.**

Your cooperation and assistance in gathering this information is greatly appreciated. It will contribute to the process of establishing fair and equitable reimbursement rates for child care providers who care for children receiving a child care subsidy. If you have any questions regarding this survey, contact the Division of Child Care Services at 1.800.227.3020. All information will be kept completely confidential. If you would like a copy of the final results of the survey, you may receive them upon request.

Sincerely,

Patricia Monson

Patricia Monson
Child Care Services, Division Director

Child Care Market Rate Survey

DEPARTMENT OF SOCIAL SERVICES

DIVISION OF CHILD CARE SERVICES

This survey will take about 15 minutes of your time. Please complete all questions carefully and return to the Division of Child Care Services in the enclosed pre-addressed envelope.

«NUMBER»

Name: «NAME»

☐ *If you are not currently providing childcare, please check here and return the survey in the enclosed envelope.*

1. Name of Facility Contact Person: _____ Director ☐ Owner ☐

2. Phone Number:_____ 3. Email:_____

4. What is the owner/director's highest level of education? Less than High School ☐ High School/GED☐
CDA ☐ Early Childhood Vocational Certificate ☐ Associates ☐ Bachelors ☐ Masters/Doctorate ☐

5. Total number of staff employed at facility?: Part-Time _____ Full-Time _____

6. How many staff do you have at each education level? Less than High School ☐ High School/GED☐
CDA ☐ Early Childhood Vocational Certificate ☐ Associates ☐ Bachelors ☐ Masters/Doctorate☐

7. How do you meet your training needs?
☐ Cooperative Extension Service – County Extension Office
☐ Early Childhood Enrichment site (see Question 20 for list of sites)
☐ Local, regional, statewide or national early childhood conferences
☐ Other, please list:_____

8. Do you offer health insurance to your employees? Yes ☐ No ☐

9. Days of Operation (check all that apply):
☐ Monday ☐ Tuesday ☐ Wednesday ☐ Thursday ☐ Friday ☐ Saturday ☐ Sunday

10. Hours of operation (example 7:30 am to 6:30 pm):_____

11. How many children are you licensed to care for? _____

12. How many children are enrolled in your child care? _____
(Note: This number could be more than your registered capacity).

13. How many **vacant child care slots** do you have? _____
# of Vacant Slots for Infants (*4 weeks to 12 months*) _____
# of Vacant Slots for Toddlers (*13 months to 2 years*) _____
# of Vacant Slots for Pre-school (*3 to 5 years*) _____
# of Vacant Slots for School age (*6 years and older*) _____

14. Do you have a **waiting list**? Yes ☐ No ☐
If yes, how many from each age group?
# of Infants (*4 weeks to 12 months*) on waiting list _____
# of Toddlers (*13 months to 2 years*) on waiting list _____
# of Pre-school (*3 to 5 years*) on waiting list _____
# of School age (*6 years and older*) on waiting list _____

12. Do you offer transportation services? Yes ☐ No ☐

RATE SURVEY

Please complete this section as accurately as possible. If you do NOT charge a weekly rate, please skip to question 15. You MUST attach your current rate schedule. If you do not have a rate schedule, you must explain in writing how you charge all families in your care. The goal of this survey is to determine, to the greatest extent possible, the usual and customary rates charged to ALL families in your care. Be aware that Federal subsidy funds cannot pay more for services than the rate that is charged to the general public for the same service.

13. Do you charge families (including private pay) a full time **weekly** rate? ____ Yes ____ No
(If no, skip to question #15)

14. If yes, what is the full-time enrollment and **weekly** rate for the following age categories?

Age	# Enrolled	Rate	
Infant/Toddler (4 weeks to 2 years)	_____	$ _____	per Week
Pre-school (3 to 5 years)	_____	$ _____	per Week
School age (6 years and older)	_____	$ _____	per Week

15. If you do *not* charge weekly rates, what is the full-time rate charged for each of the following age groups?

Age	# Enrolled	Rate		(Circle One)
Infant/Toddler (4 weeks to 2 years)	_____	$ _____	per	Hour Day Month
Pre-school (3 to 5 years)	_____	$ _____	per	Hour Day Month
School age (6 years and older)	_____	$ _____	per	Hour Day Month

16. On average, how many hours **per week** do FULL TIME (FT) children spend at your facility? _____ hrs
On average, how many hours **per week** do FT SCHOOL AGE children spend at your facility? _____ hrs

17. Do you charge **part-time** rates? Yes ☐ No ☐

18. If yes, what is the part-time enrollment and rate charged for each of the following age groups?

Age	# Enrolled	Rate		(Circle One)
Infant/Toddler (4 weeks to 2 years)	_____	$ _____	per	Hour Day Week Month
Pre-school (3 to 5 years)	_____	$ _____	per	Hour Day Week Month
School age (6 years and older)	_____	$ _____	per	Hour Day Week Month

19. On average, how many hours **per week** do PART TIME (PT) children spend at your facility? _____ hrs
On average, how many hours **per week** do PT SCHOOL AGE children spend at your facility? _____ hrs

Please attach your rate schedule.
If you do not have a rate schedule, please explain below how you charge all families in your care.

_____

_____

_____

_____

_____

Survey continues on next page

SUPPORT SERVICES

20. Are you aware of and/or use any of the following support services?

Organization/Service	Have used or participated	Aware of but have not used	Not aware of group
Early Childhood Enrichment (ECE) Programs for training and/or technical assistance. Program sites include: *Early Childhood Connections – Rapid City* *Early Childhood Training Network/Right Turn – Pierre* *Early Childhood Partners – Aberdeen* *Family Resource Network – Brookings* *Sanford CHILD Services – Sioux Falls*	☐	☐	☐
Child & Adult Care Food Program (CACFP)	☐	☐	☐
Pathways to Professional Development	☐	☐	☐
Child Development Associate Credential	☐	☐	☐
Birth to Three Connections	☐	☐	☐
Family Child Care Mentor Program	☐	☐	☐
Project 8 Governor's Car Seat Program	☐	☐	☐
WestEd Infant /Toddler Caregiver Training Program	☐	☐	☐
Association for the Education of Young Children	☐	☐	☐
Family Child Care Professionals of South Dakota	☐	☐	☐
Other Agencies, Supports or Partners, Specify: _____	☐	☐	☐

PRE-SCHOOL PROGRAM INFORMATION

For purposes of this section, pre-school is defined as an educational program that serves children ages 3 to 5 years of age before kindergarten. Usually a pre-school program is operated for a part of the day and is in addition to the regular child care program.

21. Do you offer a pre-school program? Yes ☐ No ☐ If yes, please answer the following questions:

a. How many children are enrolled in your pre-school program? Age 3: ____ Age 4 +____

b. How many days per week do you offer the pre-school program? _____

c. How many hours per day do you offer the pre-school program? _____

d. Do you charge additional fees for your pre-school program? Yes ☐ No ☐

e. Do you utilize a curriculum for your preschool? Yes ☐ No ☐

i. If yes, do you design your own or use an established curriculum? Own ☐ Established ☐

ii. If you checked "own," did you use research-based materials to design it? Yes ☐ No ☐

If "yes," please list the materials /resources used to develop your curriculum_____

iii. If you checked "established", what is the name of the curriculum:_____

f. Can children attend your preschool if they do not attend your day care? Yes ☐ No ☐

g. If you had concerns about the development of one of the children in your program (for example, the child is having trouble picking up Cheerios, or is having difficulties with speech) do you know of a place that would screen or assess the child to determine if there is a concern? Yes ☐ No ☐

If yes, what place would you contact? _____

h. What is the highest level of education of those working with the children in your pre-school program? Please provide the number of people who have the following as their highest level of education:

Less than High School _____ High School/GED _____ CDA _____
Early Childhood Vocational Certificate _____ Associates _____ Bachelors _____
Masters/Doctorate _____

☐ **Please check here if you would like to receive a copy of the final survey results**

DEPARTMENT OF SOCIAL SERVICES
CHILD CARE SERVICES
700 Governors Drive
Pierre, South Dakota 57501-2291
(605) 773-4766
FAX (605) 773-7294

November 13, 2008

<ID>
<Provider Name>
<Provider Address>**101 S.BROADWAY**
<City> <State> <Zip>

Sample

Dear Child Care Provider:

The Division of Child Care Services (CCS), in cooperation with the Department of Labor, conducts a market rate survey every two years. This is part of the planning process for the Child Care & Development Fund state plan. The results of the survey will be used to determine rates the CCS program can pay providers on behalf of families eligible to receive child care assistance.

The enclosed questionnaire is being sent to all registered and licensed child care providers in the state to assist in determining current child care rates. The survey should only take a few minutes for you to complete. It is important that you pay special attention to the "Rate" section of the survey. This section must be accurately completed and you must attach your current rate schedule. If you do not have a rate schedule you must explain in writing how you charge all families in your care.

After completing the form, please return it to the Division of Child Care Services in the enclosed self-addressed envelope by December 12, 2008.
NO POSTAGE IS REQUIRED**.**

Your cooperation and assistance in gathering this information is greatly appreciated. It will contribute to the process of establishing fair and equitable reimbursement rates for child care providers who care for children receiving a child care subsidy. If you have any questions regarding this survey, contact the Division of Child Care Services at 1.800.227.3020. All information will be kept completely confidential. If you would like a copy of the final results of the survey, you may receive them upon request.

Sincerely,

Patricia Monson

Patricia Monson
Child Care Services, Division Director

Child Care Market Rate Survey

DEPARTMENT OF SOCIAL SERVICES

DIVISION OF CHILD CARE SERVICES

This survey will take about 15 minutes of your time. Please complete all questions carefully and return to the Division of Child Care Services in the enclosed pre-addressed envelope.

10928

Name: RADEMACHER, KRISTINE

☐ *If you are not currently providing childcare, please check here and return the survey in the enclosed envelope.*

1. Phone Number:_____ 2. Email:_____

2. What is your level of education? Less than High School ☐ High School/GED☐ CDA ☐
   Early Childhood Vocational Certificate ☐ Associates ☐ Bachelors ☐ Masters/Doctorate ☐

3. How do you meet your training needs?
   ☐ Cooperative Extension Service – County Extension Office
   ☐ Early Childhood Enrichment site (see Question 20 for list of sites)
   ☐ Local, regional, statewide or national early childhood conferences
   ☐ Other, please list:_____

4. Do you have any employees? Yes ☐ No ☐ If yes, how many: Part-Time _____ Full-Time _____

5. Do you have health insurance? Yes ☐ No ☐
   If yes, are you insured by (check one):
   ☐ An individual health plan
   ☐ Your spouse's employer
   ☐ Other, please explain:_____

6. Days of Operation (check all that apply):
   ☐ Monday ☐ Tuesday ☐ Wednesday ☐ Thursday ☐ Friday ☐ Saturday ☐ Sunday

7. Hours of operation (example 7:30 am to 6:30 pm):_____

8. How many children are you registered to care for? _____

9. How many children are enrolled in your child care? _____
   (Note: This number could be more than your registered capacity).

10. How many **vacant child care slots** do you have? _____
    # of Vacant Slots for Infants (*4 weeks to 12 months*) _____
    # of Vacant Slots for Toddlers (*13 months to 2 years*) _____
    # of Vacant Slots for Pre-school (*3 to 5 years*) _____
    # of Vacant Slots for School age (*6 years and older*) _____

11. Do you have a **waiting list**? Yes ☐ No ☐
    If yes, how many from each age group?
    # of Infants (*4 weeks to 12 months*) on waiting list _____
    # of Toddlers (*13 months to 2 years*) on waiting list _____
    # of Pre-school (*3 to 5 years*) on waiting list _____
    # of School age (*6 years and older*) on waiting list _____

12. Do you offer transportation services? Yes ☐ No ☐

RATE SURVEY

Please complete this section as accurately as possible. If you do NOT charge a weekly rate, please skip to question 15. You MUST attach your current rate schedule. If you do not have a rate schedule, you must explain in writing how you charge all families in your care. The goal of this survey is to determine, to the greatest extent possible, the usual and customary rates charged to ALL families in your care. Be aware that Federal subsidy funds cannot pay more for services than the rate that is charged to the general public for the same service.

13. Do you charge families (including private pay) a full time **weekly** rate? ____ Yes ____ No
    (If no, skip to question #15)

14. If yes, what is the full-time enrollment and **weekly** rate for the following age categories?

Age	# Enrolled	Rate
Infant/Toddler (4 weeks to 2 years)	_____	$ _____ per Week
Pre-school (3 to 5 years)	_____	$ _____ per Week
School age (6 years and older)	_____	$ _____ per Week

15. If you do *not* charge weekly rates, what is the full-time rate charged for each of the following age groups?

Age	# Enrolled	Rate	(Circle One)
Infant/Toddler (4 weeks to 2 years)	_____	$ _____ per	Hour Day Month
Pre-school (3 to 5 years)	_____	$ _____ per	Hour Day Month
School age (6 years and older)	_____	$ _____ per	Hour Day Month

16. On average, how many hours **per week** do FULL TIME (FT) children spend at your facility? _____ hrs
    On average, how many hours **per week** do FT SCHOOL AGE children spend at your facility? _____ hrs

17. Do you charge **part-time** rates? Yes ☐ No ☐

18. If yes, what is the part-time enrollment and rate charged for each of the following age groups?

Age	# Enrolled	Rate	(Circle One)
Infant/Toddler (4 weeks to 2 years)	_____	$ _____ per	Hour Day Week Month
Pre-school (3 to 5 years)	_____	$ _____ per	Hour Day Week Month
School age (6 years and older)	_____	$ _____ per	Hour Day Week Month

19. On average, how many hours **per week** do PART TIME (PT) children spend at your facility? _____ hrs
    On average, how many hours **per week** do PT SCHOOL AGE children spend at your facility? _____ hrs

Please attach your rate schedule.

If you do not have a rate schedule, please explain below how you charge all families in your care.

_____

_____

_____

_____

_____

Survey continues on next page

SUPPORT SERVICES

26. Are you aware of and/or use any of the following support services?

Organization/Service	Have used or participated	Aware of but have not used	Not aware of group
Early Childhood Enrichment (ECE) Programs for training and/or technical assistance. Program sites include: *Early Childhood Connections – Rapid City* *Pierre Area Referral Service – Pierre* *Early Childhood Partners – Aberdeen* *Family Resource Network – Brookings* *Sioux Valley CHILD Services – Sioux Falls*	☐	☐	☐
Child & Adult Care Food Program (CACFP)	☐	☐	☐
Pathways to Professional Development	☐	☐	☐
Child Development Associate Credential	☐	☐	☐
Out-of-School Time Credential	☐	☐	☐
Project 8 Governor's Car Seat Program	☐	☐	☐
Association for the Education of Young Children	☐	☐	☐
South Dakota Child Care Directors Association	☐	☐	☐
Family Child Care Professionals of SD	☐	☐	☐
South Dakota School-Age Care Alliance	☐	☐	☐
Other Agencies, Supports or Partners (Specify): _____	☐	☐	☐

VACANCIES & WAITING LISTS

27. How many **vacant child care slots** do you have? _____

28. Do you have a **waiting list**? Yes ☐ No ☐ If yes, how many _____

ADDITIONAL QUESTIONS

29. Do you offer health insurance to your employees? Yes ☐ No ☐

30. How does your facility meet your staff in-service training needs?
    - ☐ In-house training conducted by director/assistant director
    - ☐ Cooperative Extension Service – County Extension Office
    - ☐ Early Childhood Enrichment site (see Question 26 for list of sites)
    - ☐ Local, regional, statewide or national early school-age care conferences
    - ☐ Other, please list:_____

☐ Please check here if you would like to receive a copy of the final results of this survey

Thank you for taking the time to complete this survey.
If you have any questions, please contact the Division of Child Care Services at 1.800.227.3020.

DEPARTMENT OF SOCIAL SERVICES
CHILD CARE SERVICES
700 Governors Drive
Pierre, South Dakota 57501-2291
(605) 773-4766
FAX (605) 773-7294

November 13, 2008

<ID>
<Provider Name>
<Provider Address>«M_ADD_1»
<City> <State> <Zip>

Sample

Dear Child Care Provider:

The Division of Child Care Services (CCS), in cooperation with the Department of Labor, conducts a market rate survey every two years. This is part of the planning process for the Child Care & Development Fund state plan. The results of the survey will be used to determine rates the CCS program can pay providers on behalf of families eligible to receive child care assistance.

The enclosed questionnaire is being sent to all registered and licensed child care providers in the state to assist in determining current child care rates. The survey should only take a few minutes for you to complete. It is important that you pay special attention to the "Rate" section of the survey. Please complete this section as accurately as possible. You MUST attach your current rate schedule. If you do not have a rate schedule, you must explain in writing how you charge all families in your care. The goal of this survey is to determine, to the greatest extent possible, the usual and customary rates charged to ALL families in your care. Be aware that Federal subsidy funds cannot pay more for services than the rate that is charged to the general public for the same service**.**

After completing the form, please return it to the Division of Child Care Services in the enclosed self-addressed envelope by December 12, 2008. NO POSTAGE IS REQUIRED**.**

Your cooperation and assistance in gathering this information is greatly appreciated. It will contribute to the process of establishing fair and equitable reimbursement rates for child care providers. If you have any questions regarding this survey, contact the Division of Child Care Services at 1.800.227.3020. All information will be kept completely confidential. If you would like a copy of the final results of the survey, you may receive them upon request.

Sincerely,

Patricia Monson

Patricia Monson
Child Care Services, Division Director

Child Care Market Rate Survey

DEPARTMENT OF SOCIAL SERVICES

DIVISION OF CHILD CARE SERVICES

This survey will take about 15 minutes of your time. Please complete all questions carefully and return to the Division of Child Care Services in the enclosed pre-addressed envelope.

«NUMBER»

Name: «NAME»

☐ *If you are not currently providing school-age childcare, please check here and return the survey in the enclosed envelope.*

1. Our records indicate that your facility is an Out-of-School Time program. Is this correct? Yes ☐ No ☐

   If the above is incorrect, please specify the type of facility you operate_____

2. Name of Facility Contact Person :_____ Director ☐ Owner ☐

3. Phone Number:_____ 4. Email: _____

4. What is the director's highest level of education? Less than High School ☐ High School/GED☐
   CDA ☐ Child Care Vocational Certificate ☐ Associates ☐ Bachelors ☐ Masters/Doctorate ☐

5. Total number of staff employed at facility:? Part-Time _____ Full-Time _____

6. How many staff do you have at each education level?
   Less than High School: ____ High School/GED:____ CDA: ____ Vocational Certificate:____
   Associates:____ Bachelors: ____ Masters/Doctorate :____

7. Days of Operation (please mark all that apply):
   ☐ Monday ☐ Tuesday ☐ Wednesday ☐ Thursday ☐ Friday ☐ Saturday ☐ Sunday

8. Hours of operation (example 7:30 am to 6:30 pm):
   Before School _____to_____
   After School _____to_____
   Full Days (In-service, holidays, other non-school days) _____to_____
   Summer _____to_____

9. How many children are you licensed to care for? _____

10. How many children are enrolled in your care? _____
    (Note: This number could be more than your licensed capacity).

11. What is your average daily attendance? _____

12. Does your facility offer transportation services? Yes ☐ No ☐

13. Do you have a computer with internet access available for staff use? Yes ☐ No ☐

14. Which activities are offered at your OST program? Please check all that apply.
    Free Play ☐ Homework assistance/Tutoring☐ Enrichment activities ☐ Field Trips☐
    Organized physical activities☐ Nutrition Activities ☐ Science/Math Activities☐ Arts☐
    Literacy Activities ☐ Computer Lab ☐ Community Service ☐ Other☐

15. Is your program self-sustaining?
    ☐ Not yet self-sustaining, supported by 21st CCLC grant funds or DSS School-Age grant funds
    ☐ Self-sustaining, with help from fees, school funds, donations, fundraisers, etc.
    ☐ Self-sustaining with some difficulty
    ☐ Financial problems; may close

RATES

Please indicate the types of care your facility provides, and the rate charged for each. ***This must be your usual and customary rate charged to the private sector.***

16. Does your site currently receive funding from the 21st CCLC program? Yes ☐ No ☐

17. ☐ **Before School Only**

# Enrolled	Rate	Hour	Day	Week	Month
	$ _____ per	H	D	W	M

18. On average, how many hours per week do **Before School** children spend at your facility? ___ hrs

19. ☐ **After School Only**

# Enrolled	Rate	Hour	Day	Week	Month
	$ _____ per	H	D	W	M

20. On average, how many hours per week do **After School** children spend at your facility?____ hrs

21. ☐ **Before AND After School**

# Enrolled	Rate	Hour	Day	Week	Month
	$ _____ per	H	D	W	M

22. On average, how many hours per week do these children spend at your facility? ____ hours

23. ☐ **Full-Day Care for In-Service Days, Holidays and/or Other Non-School Days**

# Enrolled	Rate	Hour	Day	Week	Month
	$ _____ per	H	D	W	M

24. ☐ **Full-Day Care during Summer Vacation**

# Enrolled	Rate	Hour	Day	Week	Month
	$ _____ per	H	D	W	M

Please attach your rate schedule.

If you do not have a rate schedule, please explain below how you charge all families in your care.

_____

_____

_____

OTHER FEES

25. Are there any fees beyond the basic rates for child care?

Registration fee	Yes ☐	No ☐	$_____ per _____
Supply fee	Yes ☐	No ☐	$_____ per _____
Activity or program fee	Yes ☐	No ☐	$_____ per _____
Meals	Yes ☐	No ☐	$_____ per _____
Transportation	Yes ☐	No ☐	$_____ per _____
Field Trips	Yes ☐	No ☐	$_____ per _____
Other _____	Yes ☐	No ☐	$_____ per _____