#### Online Portal Training: Health Home Providers

Health Home March 27, 2018



# Agenda

- Organization of the Quarterly Core Service Report
- Administration Updating access for Provider Users
- Completing your Quarterly Core Service Reports



### **Organization of the Quarterly Core Service Report**

- The clinic number is no longer used in the Portal to group recipients together. Grouped by BNPI/NPI
- Recipients will automatically show up for every Provider User who has access to that provider and the permissions to the Health Home Core Services functionality. If another Provider User has it access to the same provider combinations and has pulled up the core service report, the record will indicate locked.



## **Update Provider User Screen 2**

Permissions Available	Permissions Selected	
] Select All	Select All	
Listing ^		
Census Status Report		- Back Add Scaned
🗆 Eligibility		
H.Home - Case Load		
H.Home - Claims Paid	<u></u>	

Move the H.Home - Core Services Permission from Permissions Available to Permissions Selected by clicking on the arrow facing right.



## **Update Provider Admin User Screen 2**

Tax M		Elilling NP1	Billing NPT's that yo	value granting access to
Tax M	• •	Estimation Q	Ender Hilling NPI to	meatrich from the line
	6	Sedect All	1043241466 📀	1427090760 📀
			1497787692 🕥	1619540007 💿
		All	1720129638 🕤	
Permissions Avai Select Ait	table		🗢 Back 🛩 Upda	R Canal

Once the H.Home- Core Services Permission has been moved to Permissions selected. The Provider User will have access to complete the Core Service Report for any billing/servicing combination for which they have access.

DSS Strong Families - South Dakota's Foundation and Our Future

## **Completing the Core Service Report – Step 1**

From the Report, Health Home Menu, select Core Services



Go to page: 1 V Row count: 20 V

© 2018 State of South Dakota MMIS. All Rights Reserved.



## **Completing the Core Service Report – Step 2**

- Select the Report Year and the Report quarter. 2018 Jan 1-March 31
- Click Generate Report

onling					You are logged in as P	rovider Us
* orto Eligibility	Reports				User Guide   FAQ	L Kathi
Health Home Co	ore Services					
Health Ho	mes Core Servi	ces Report:				
This is an estima changes have be reporting. Select dropdo	te of payment and may not en made outside of the Por own to review previou	reflect the actual payment if al. This tool is to facilitate s quarters				
Report Year	2017	~				
Report Quarter	Oct 1 - Dec 31	~	•			
For each recipient	in the list, select yes or no to	indicate whether a core service was	provider for that person. Clic	k the submit button to submi	t your responses. eent:	
Recip ID	Recip Name	Response 🗸	Modified Name D	ate	Q Search	C Res
Billing NPI	Servicing NPI Recipier	t ID Recipient Name Per Mor	nth Rate Months of Total T Eligibility	Core Service o Be Paid Provided	Last Modified By Modified Date	Locked
			No data available!			
Go to page: 1 N	Row count: 20 V					



## **Completing the Core Service Report – Step 3**

- Complete Yes or No for each recipient on the list.
- Hit submit. The submit button will not be open until all response are complete.
- Options to print and download as well.

Families - South Dakota's Foundation and Our Future

System will track last modified and modified date by user.

Responses for the Responses last sa Responses last su	current quarter m ved on: 3/1/2018 bmitted on: 3/1/20	ust be submitted 10:45:18 AM 18 9:30:36 AM	by: 1/31/2018			Total E	STIMATED payme	ent: \$1,676.00	0	Download Print
Recip ID	Recip	Name	Response	✓ Modifie	d Name	Date			Q Search	C Reset
Billing NPI	Servicing NPI	Recipient ID	Recipient Name	Per Month Rate	Months of Eligibility	Total To Be Paid	Core Service Provided	Last Modified By	v Modified Date	Locked
1720129638	1720129638			\$250.00	3	\$750.00	●Yes ONo	Prathakota, Raj	03/01/2018	
1720129638	1720129638			\$49.00	3	\$147.00		Prathakota, Raj	03/01/2018	
1720129638	1720129638			\$29.00	3	\$87.00	⊖Yes <sup>®</sup> No	Prathakota, Raj	03/01/2018	
1720129638	1720129638			\$250.00	3	\$750.00		Prathakota, Raj	03/01/2018	
1720129638	1720129638			\$49.00	2	\$98.00	⊖Yes <sup>®</sup> No	Prathakota, Raj	03/01/2018	
1720129638	1720129638			\$250.00	3	\$750.00	⊖Yes <sup>®</sup> No	Prathakota, Raj	03/01/2018	
1720129638	1720129638			\$29.00	3	\$87.00	⊖Yes <sup>®</sup> No	Prathakota, Raj	03/01/2018	
1720129638	1720129638			\$29.00	1	\$29.00		Prathakota, Raj	02/26/2018	
<< < 1 > >>	Go to page: 1	✓ Row count:	20 ~						Show	wing 1-8 of 8

For each recipient in the list, select yes or no to indicate whether a core service was provider for that person. Click the submit button to submit your responses.

### **Email Reminders**

System will automatically send email reminders.

- When data is uploaded and ready to complete
- When the due date approaches
- When the report is overdue.



### **Important Reminders**

#### New Providers

 Every time a new provider is added to the Health Home Program the individual who is responsible for printing caseloads and completing the core service report access needs to be updated to include the new provider.

#### Report Changes

 The report can be changed up until the time of the due date. IE this quarter until April 30<sup>th</sup>. After that time, additions and subtractions need to be done through the central office.

#### Core Service Claimed = Outcomes data due

- If you claim a core service we will expect to see outcomes data for that recipient in the next outcomes file.
- Best practice to download and save your file each time you submit.



### **Resources & Contact Information**

http://dss.sd.gov/medicaid/portal.aspx

<u>dssonlineportal@state.sd.us</u>

Kathi.mueller@state.sd.us

