

HEALTH STATUS REPORT USER GUIDE

OVERVIEW

The Health Status Report is a report located in South Dakota Medicaid's [online portal](#). The report provides information about a recipient's healthcare service utilization to their Primary Care Provider (PCP) or Health Home (HH) Provider to help facilitate quality care. The report is based on the claims received by South Dakota Medicaid. Information that can be accessed in the health status report includes recipient utilization of the following services:

- Preventive services;
- Immunizations;
- Chronic conditions in the last 15 months;
- Prescriptions; and
- Emergency departments visits & hospitalizations in the last 15 months.

This guide provides step-by-step directions to access and use the Health Status Report. The recipient information displayed in the example screenshots below is fictitious.

HEALTH STATUS REPORT QUERY

Finding the Health Status Report while similar is different for the Health Home (HH) and Primary Care Provider (PCP) Programs. After initiation of the Health Status Report query all steps form PCP and HH recipients are the same.

Step 1: Primary Care Provider Recipient

The Health Status Report is found under the Recipient and Family report option

- Choose Year and report month using the drop down
- Choose the appropriate Radio button for Recipient and Family Information
- If you have more than one BNPI, you can select one or select all
- Choose the select all button for under servicing NPI
- Click Generate Report

Reports

PCP Caseload

Report Year

2022

Report Month

10

Printable Report

Recipient & Family Information

Selecting the Recipient & Family Information on the current year and month will generate a Health Status Report for each family member.

Billing NPI

Select All

☒

1093335333

☐

1093997017

☐

1104248475

☐

1104255389

☐

Servicing NPI

Select All

☒

1003304486

☒

1003816885

☒

1013010081

☒

1013361716

☒

1013403583

☒

Clinic Id

Select All

☐

0270

☐

1380

☐

2480

☐

2500

☐

2550


☐

Generate Report

Step 1: Health Home Recipient

The Health Status Report is found under the Recipient and Family report option

- Choose Caseload in the report type
- Choose Year and report month using the drop down
- Choose the appropriate Radio button for Recipient and Family Information
- If you have more than one BNPI, you can select one or select all
- Choose the select all button for under servicing NPI
- Click Generate Report


 South Dakota
Department of
Social Services

| 2

Reports

Health Home Caseload

Report Type

Caseload

Report Year

2022

Report Month

10

Printable Report

Recipient & Family Information

Export to HIE

Selecting the Recipient & Family Information on the current year and month will generate a Health Status Report for each family member.

Billing NPI

Select All

1104248475

1104255389

1114002573

1114033164

Servicing NPI

Select All

1003304486

1003361296

1003816885

1013010081

1013403583

Clinic Id

Select All

1381

2501

2551

2571

2581

Generate Report

Step 2: Select a Provider

Find the applicable provider and click on the “plus sign” next to the provider.

Recip ID

Billing/Servicing Provider Name

Recip First/Last Name

Case Name

Search

Reset

Export to Excel

Clinic ID	Tax ID	Billing NPI	Billing Provider Name	Servicing NPI	Servicing Provider Name	Zip
+ 1381	460123456	1091234569	Rushmore Hospital	1750538096	Jerry A. Johnson	571050401

Step 3: Select a Recipient

Find the applicable provider and click on the “plus sign” next to the provider.

Recip ID	Billing/Servicing Provider Name	Recip First/Last Name	Case Name	<input type="button" value="Search"/>	<input type="button" value="Reset"/>	
Clinic ID	Tax ID	Billing NPI	Billing Provider Name	Servicing NPI	Servicing Provider Name	Zip
1381	460123456	1094567895	Rushmore Hospital	1604567891	Jerry A Johnson	571050401
Rushmore Hospital Cases						
Case #	Case Name	Case Address	Case Phone	Cell Phone		
+ 000123456	Mary A Poppins	123 Merry St, Yankton SD 57032-1234	6058675309	6058675309		
+ 000456789	Sally J Smith	101 Hill Top St, Wakonda SD 57032-4567	6056547891	6056547891		

Step 4: View Health Status Report

Click on the PDF icon as shown below to generate the recipient’s health status report. Review the report. If items are missing, they can be added by clicking in the Add Proc blue button below

Rushmore Hospital Cases												
Case #	Case Name	Case Address	Case Phone	Cell Phone								
000123456	Mary A Poppins	123 Merry St, Yankton SD 57032-1234	6058675309	6058675309								
MARY A POPPINS Recipient Details												
Recip ID	First Name	M.I	Last Name	Sex	DOB	Age	Start Date	End Date	Aid	Tier	Add Procedure	HSR
000456789	Jack	A	Poppins	M	02/14/2013	9	10/01/2022	On going	75-Medicaid - Full Coverage	2	<input type="button" value="+ Add Proc"/>	
<< < 1 > >> Go to page: 1 Row count: 10												Showing 1-1 of 1

ADDING A MISSING PROCEDURE

Providers can add procedures the recipient has received that are not noted in the Health Status Report. To do so, click on the “Add Proc” button in the screen shot above. A popup will generate allowing the provider to enter information regarding the service.

Health Status Report Popup

Recipient ID

Service

--- Select Service Type ---

Procedure

--- Select Procedure Type ---

Date of Service

Date of Service

✓ Save

✗ Cancel