

**ESTATE RECOVERY PROGRAM  
NOTIFICATION OF DEATH**

**THE FOLLOWING INFORMATION MUST BE COMPLETED BY THE NURSING FACILITY OR OTHER FACILITY RETURNED TO THE DEPARTMENT OF SOCIAL SERVICES WITHIN 15 DAYS OF THE DATE OF DEATH.**

NAME OF DECEASED RESIDENT \_\_\_\_\_

MEDICAID NUMBER \_\_\_\_\_

DATE OF DEATH \_\_\_\_\_

FACILITY OF RESIDENCE \_\_\_\_\_

**PLEASE ANSWER ALL THE FOLLOWING:**

DOES THE DECEASED HAVE A:

- |                                 |    |     |         |
|---------------------------------|----|-----|---------|
| (1) SURVIVING SPOUSE            | NO | YES | UNKNOWN |
| (2) SURVIVING MINOR CHILDREN    | NO | YES | UNKNOWN |
| (3) SURVIVING DISABLED CHILDREN | NO | YES | UNKNOWN |

**PLEASE LIST BELOW THE NAME, MAILING ADDRESS, AND RELATIONSHIP OF FAMILY CONTACT OR CONTACT PERSON:**

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- |     |             |    |     |         |
|-----|-------------|----|-----|---------|
| (4) | <u>WILL</u> | NO | YES | UNKNOWN |
|-----|-------------|----|-----|---------|

EXECUTOR \_\_\_\_\_  
EXECUTOR ADDRESS \_\_\_\_\_

- |     |   |    |     |         |
|-----|---|----|-----|---------|
| (5) | <u>PRE PAID BURIAL FUND - REVOCABLE<br/>OR IRREVOCABLE BURIAL TRUST</u> | NO | YES | UNKNOWN |
|-----|---|----|-----|---------|

NAME OF PLAN \_\_\_\_\_  
AMOUNT OF PLAN \$ \_\_\_\_\_  
DATE FUNDS WERE REQUESTED FOR BURIAL EXPENSES \_\_\_\_\_

OVER

**FINAL TRUST FUND RECONCILIATION**

AMOUNT IN PERSONAL TRUST ACCOUNT ON DATE OF DEATH	\$
ADD DEPOSITS AND/OR CREDIT BALANCES	\$
 SUB TOTAL OF TRUST FUND	 \$ _____

LESS FINAL EXPENSES PAID FROM PERSONAL TRUST FUND  
(ATTACH COPY OF CHARGES AND PROOF OF PAYMENT)

FUNERAL COSTS	\$
HEADSTONE COST	\$
CREMATORIUM COST	\$
OTHER - PLEASE LIST:	
_____	\$
_____	\$
_____	\$

TOTAL FINAL EXPENSES PAID.		\$ _____
	BALANCE FOR DSS	\$ _____

(IN ACCORDANCE WITH SDCL 29A-3-817 AND SDCL34-12-38 )

**IF THERE IS A SURVIVING SPOUSE THERE IS NO RECOVERY BY DSS  
IF FUNERAL EXPENSES HAVE BEEN PAID THE BALANCE MAY BE SENT IN.**

COMPLETED BY: \_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
NAME (PRINT)/TITLE/POSITION

\_\_\_\_\_  
NURSING FACILITY NAME

\_\_\_\_\_  
NURSING FACILITY MAILING ADDRESS

\_\_\_\_\_  
NURSING FACILITY PHONE NUMBER

DATE COMPLETED: \_\_\_\_\_

RETURN THIS FORM TO:	DEPARTMENT OF SOCIAL SERVICES OFFICE OF RECOVERIES AND FRAUD INVESTIGATIONS ESTATE RECOVERY PROGRAM 700 GOVERNORS DRIVE PIERRE SOUTH DAKOTA 57501-2291
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FOR INFORMATION CONTACT: ESTATE RECOVERY PROGRAM AT 605-773-3653

**The Facility must also notify the local eligibility caseworker of the death of a Medicaid recipient.**