

# **Treatment Outcome Program Manual**

Guidelines for Substance Use Disorder & Mental Health Services



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# Introduction

The Division of Behavioral Health (DBH) recognizes and supports a system that values meaningful data and outcomes. From both a programmatic and funding perspective, monitoring meaningful data and outcomes has become important to ensure the services being funded through the public behavioral health system are held to a high standard of quality and effectiveness.

In 2015, the Data Outcomes Work Group (DOWG) comprised of Division of Behavioral Health (DBH) staff, mental health providers, and substance use disorder providers developed a framework for identifying and determining meaningful outcome measures for mental health and substance use disorder services.

The Data Outcomes Work Group collaboratively established the following goals:

- Develop streamlined intake/exit data process for all services funded through the DBH
- Reduce duplication
- Identify key core outcome measures across all services
- Identify targeted outcome measures for specialized services
- Develop follow-up process to collect outcome measures post service
- Identify target data submission rates for agencies
- Utilize technology

In consensus, the DOWG agreed upon a comprehensive data collection and analysis process to measure the impacts of Behavioral Health services. This methodology allows for review and reporting of outcome measures on a variety of levels including but not limited to the individual client, the provider, and funding sources at both state and federal levels.

This comprehensive approach to data collection and outcome monitoring will support the DBH to ensure publicly funded behavioral health services are an effective and efficient use of public funding. This objective aligns with the DSS strategic plan to improve outcomes through continuous quality improvement along with ensuring access to services for our customers.

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# **Glossary of Terms**

<u>Admission for Substance Use Disorder</u>: The formal acceptance of a client into a substance abuse treatment. An *admission has occurred if, and only if, the client begins substance abuse treatment.* Events such as initial screening, referral to a service, and wait-listing for substance abuse treatment are considered to take place before the admission to treatment and should not be reported as an admission (SAMHSA, 2016).

<u>Admission for Mental Health Disorder</u>: All clients receiving services from a program operated or funded by the State Mental Health Authority (SMHA), including clients who receive only mental health evaluation, screening, or assessment (SAMHSA, 2016).

<u>Age at First Use</u>: The age at which the client first used the corresponding substance identified in Substance Use (Primary, Secondary, Tertiary).

<u>Date of Discharge</u>: The date on which the client was officially discharged from a treatment facility, service, or program, or dis-enrolled from the public mental health system.

<u>Date of Last Contact</u>: The most recent date on which the client attended treatment, received a service or had some other face-to-face encounter with treatment staff. This date is used to calculate length of stay in treatment.

<u>Discharge:</u> The formal conclusion of services provided within a specific service type, setting, or by a particular provider. This may occur regardless of whether the client's overall treatment episode continues elsewhere, such as in a different setting, service type, or with another provider.

- 1. <u>Death:</u> The client has passed away during the course of treatment or while receiving services.
- <u>Discharged by admission to MH inpatient:</u> The patient is effectively "discharged" from the current treatment or program, but the discharge is followed by an immediate transition or admission to a more intensive level of mental health care, typically in a hospital or psychiatric inpatient setting. Examples include:
  - The Client's mental health needs have intensified, requiring a higher level of care than the current program can provide.
  - The Client may need 24-hour monitoring or more intensive treatment that can only be provided in an inpatient setting.
  - There may be a crisis or a serious relapse, prompting the need for inpatient stabilization.
- 3. <u>Incarcerated:</u> The Client has been detained or imprisoned in a correctional facility. These facilities are commonly referred to as prisons, jails, or detention centers and serve various purposes within the criminal justice system.
- 4. <u>Left against professional advice/consumer discontinued</u>: This occurs when a client voluntarily discontinues their mental health or substance use disorder treatment before completing the recommended course of care or achieving their treatment goals, against the professional (therapist, doctor, or facility) advice continue with the treatment.

- <u>Screening/ Evaluation only:</u> The client received a one-time or brief service limited to assessment, screening, or diagnostic evaluation. No formal treatment services were initiated or provided as part of this episode. The discharge indicates the completion of the evaluation process, regardless of whether the client was referred to or engaged in subsequent treatment.
- 6. <u>Transferred:</u> Refers to the process of moving a client from one treatment facility, program, or provider to another. The transferring agency has arranged or initiated a transfer of the client to another treatment provider or facility, but the agency may not have direct knowledge or assurance that the client will follow through with the transfer and attend the new facility. Examples:
  - <u>Availability of services:</u> Patients are transferred to another facility because there may be a lack of resources or availability at the original facility.
  - <u>Change in care level:</u> The patient may require a different level of care, such as moving from outpatient to inpatient SUD treatment to another agency.
  - <u>Geographical relocation</u>: In some cases, the patient may need to be transferred due to moving to a different location or region where other facilities can provide the necessary care.
- 7. <u>Terminated by facility and/or therapist discontinued:</u> This occurs when a treatment facility ends a client's participation in their program. Reasons for termination can include:
  - Clinical judgment that further treatment is not necessary or appropriate.
  - Non-compliance with treatment protocols or facility rules.
  - Patient's behavior, such as aggressive or unsafe actions, may lead to discharge from a facility or discontinuation of therapy.
- 8. <u>Treatment completed/planned discharge:</u> All parts of the treatment plan or program were completed (SAMHSA, 2016). A successful conclusion of treatment episode.

<u>Discharge Outcome Tool</u>: Completed when a client successfully completes their treatment episode and is discharged in STARS. The client of client's family must complete the tool within five (5) days of discharge.

*Employment Status:* Identifies the client's employment status.

- 1. <u>Employed full time</u>: Working 35 hours or more each week, including active-duty members of the uniformed services (SAMHSA, 2016).
- 2. *Employed part-time*: Working fewer than 35 hours each week (SAMHSA, 2016).
- 3. <u>Not in labor force</u>: Not looking for work during the past 30 days or a student, homemaker, disabled, retired, or an inmate of an institution (SAMHSA, 2016).
- 4. <u>Unemployed</u>: Looking for work during the past 30 days or on layoff from job (SAMHSA, 2016)

<u>Episode of Care</u>: Begins when the client enters treatment or services, as defined by the program, and ends when the client is discharged and no longer receiving treatment or services with that grantee. A new episode of care begins when a client returns for treatment after a lapse of service of 90 calendar days or more after being discharged. (NOMS November 2022)

<u>Inactive client, mental health</u>: A client who has not had contact by phone or in person with the agency for a time period longer than six months (ARSD 67:62:08:03).

<u>Inactive client, substance use disorder</u>: A client who has not received services from an inpatient or residential program in 3 days; or services from an outpatient program in 30 days (ARSD 67:62:08:03).

*Initial Outcome Tool*: Completed by the client or client's family within 30 days of starting a MH or SUD program.

Living Arrangement: Select where the client has spent the most time living of the past 30 days.

- <u>Independent Living</u>: Clients living alone or with others in a private residence and capable of self-care. Includes adult children (age 18 and over) living with parents and youths living independently. Also includes clients who live independently with case management or supported housing support (SAMHSA, 2016).
- <u>Institutional Setting</u>: Client resides in an institutional care facility providing care 24 hours/day, 7 days/week. May included skilled nursing/intermediate care facility, nursing homes, institute of mental disease (IMD), inpatient psychiatric hospital, psychiatric health facility, veterans' affairs hospital, state hospital, or Intermediate Care Facility/MR (SAMHSA, 2016).
- 3. <u>Jail/Correctional Facility</u>: Client resides in a jail, correctional facility, detention center, prison, or other institution under the justice system with care provided on 24 hours/day, 7 days/week (SAMHSA, 2016).
- <u>Residential Care:</u> Client resides in a residential care facility that provides long-term care given to adults or children who stay in a residential setting rather than in their own home or family home. This level of care may include a group home, therapeutic group home, board and care, residential treatment, rehabilitation center, or agency-operated residential care facilities (SAMHSA, 2016).
- 5. <u>Foster Home/Foster Care:</u> Client resides in a foster home, i.e., a home that is licensed by a county or state department to provide foster care to children, youths, and/or adults. This category includes therapeutic foster care facilities (SAMHSA, 2016).
- 6. Homeless: Clients with no fixed address; includes homeless shelters (SAMHSA, 2016).
- 7. <u>Crisis Residence:</u> A time-limited residential (24 hours/day) stabilization program that delivers services for acute symptom reduction in and restores clients to a pre-crisis level of functioning (SAMHSA, 2016).
- 8. <u>Dependent Living</u>: Adult clients living in a house, apartment, or other similar dwelling who are heavily dependent on other for daily living assistance (SAMHSA, 2016).
- 9. <u>Other:</u> Other (includes aging out of the children's MH system, extended placement (conditional release), and all other reasons).

<u>School</u>: Includes, but is not limited to, any one or combination of home-schooling, online education, alternative school, vocational school, or regular school (public, private, charter, traditional, military, magnet, independent, parochial, etc.), at which the child is enrolled in any of the following school grade levels: nursery/pre-school (including Head Start), kindergarten, elementary/middle school (Grades 1-8), middle/high school (Grads 9-12, including General Equivalency Degree or GED), vocational school (including business, technical, secretarial, trade, or correspondence courses which are not counted as regular school enrollment and are not for recreational or adult education classes), or colleges/professional degree (SAMHSA, 2016).

<u>Self-contained special education</u>: Children in a special education class that does not have an equivalent school grade level (SAMHSA, 2016).

<u>*Transfer Outcome Tool (SUD):*</u> Completed when a client successfully completes an SUD program and transfers to another SUD program within the same treatment episode.

<u>Treatment Episode</u>: As defined by Block Grant federal reporting requirements, is the period that begins with the initiation in to a level of care and ends with the termination of services or inactive client with a lapse of services (SAMHSA, 2016).

<u>Update Outcome Tool (MH):</u> The MH Update Outcome Tool is completed every six (6) months from the Program Start Date

# **Administrative Rules Summary**

## Substance Use Disorder

#### https://sdlegislature.gov/Rules/Administrative/67:61

**<u>67:61:04:02</u>**. **Statistical data.** Each agency shall submit to the department statistical data on each client receiving services in a manner agreed upon by the department and the agency. The agency shall provide statistical data on all services in accordance with the state management information system, and any other data required by the department and state and federal laws and regulations.

<u>67:61:07:04.</u> Closure and storage of clinical records. Provide for the closure of a client's clinical records if the client has not received services from an inpatient or residential program in three (3) days or if the client has not received services from an outpatient program in 30 days

<u>67:61:07:09</u>. Transfer or discharge criteria. It is appropriate to transfer or discharge a client from a present level of care if:

(1) The client has achieved the goals articulated in his or her individualized treatment plan, by resolving each problem that justified admission to the present level of care, or continuing the chronic disease management of the client's condition at a less intensive level of care is indicated;

(2) The client has been unable to resolve each problem that justified admission to the present level of care, despite amendments to the treatment plan; the client is determined to have achieved the maximum possible benefit from engagement in services at the current level of care; or treatment at another level of care, more or less intensive, in the same type of service, or discharge from treatment, is therefore indicated;

(3) The client has demonstrated a lack of capacity due to diagnostic or co-occurring conditions that limit the client's ability to resolve each problem; or treatment at a qualitatively different level of care or type of service, or discharge from treatment, is therefore indicated; or

(4) The client has experienced an intensification of a problem, or has developed a new problem, and can be treated effectively only at a more intensive level of care.

<u>67:61:07:10</u>. Transfer or discharge summary. An addiction counselor or an addiction counselor trainee shall complete a transfer or a discharge summary for a client, within five working days after the client is transferred or discharged, regardless of the reason for the transfer or discharge. A transfer or a discharge summary of the client's problems, course of treatment, and progress toward planned goals and objectives identified in the treatment plan must be maintained in the client's case record. A process must be in place to ensure that the transfer or discharge summary is completed in the management information system.

When a client prematurely discontinues services, reasonable attempts must be made and documented by the agency to re-engage the client, if appropriate.

<u>67:61:07:11</u>. Admission of returning clients. The agency shall establish a policy and procedures to promote the continuity of care for a client who is readmitted. The procedures must include completing a new client case record and new admission record in the management information system for each client who is readmitted.

## Mental Health

#### https://sdlegislature.gov/Rules/Administrative/67:62

<u>67:62:05:02</u>. Statistical data. Each center shall submit to the department statistical data on each client receiving services, at the time and in the manner agreed upon by the department and the center.

Each center shall provide statistical data on all services, in accordance with the state management information system, and any other data required by the department.

<u>67:62:08:03</u>. Closure and storage of case records. The center shall establish a policy and procedures to ensure the closure and storage of case records upon the completion or termination of a treatment program. The policy and procedures must:

(1) Identify, by position or title, the staff members who are responsible for the closure of case records within the agency and the management information system;

(2) Provide for the closure of case records belonging to clients who have had no contact, by phone or by person, with the agency for a time period no longer than six months; and

(3) Provide for the safe storage of case records for at least six years from the closure.

<u>67:62:08:04</u>. Admission of returning clients. The center shall establish a policy and procedures to promote the continuity of care for a client who is readmitted. The procedures must show staff how to complete a new agency case record and new admission record in the management information system

<u>67:62:08:07</u>. Treatment plan. The initial treatment plan must be completed within thirty days of the first day the intake process begins and must include the mental health staff's signature and credentials, the date of the signature, and the clinical supervisor's signature and credentials, if the mental health staff member does not meet the criteria of a clinical supervisor, as defined in § <u>67:62:01:01</u>. Evidence of the client's or the client's parent or guardian's participation and meaningful involvement in formulating the plan must be documented in the client's clinical record.

The treatment plan must:

(1) Contain goals or objectives which are individualized, clear, specific, and measurable, so that both the client and the mental health staff can determine when progress has been made;

(2) Address multiple client needs, if applicable, that are relevant to the client's mental health treatment;

(3) Include interventions that match the client's readiness for change with respect to identified issues; and

(4) Be understandable by the client and the client's parent or guardian, if applicable.

<u>67:62:08:08</u>. Treatment plan review -- Six-month review. A mental health staff member shall review the treatment plan at least once every six months and update, if needed. The treatment plan review must include documentation of any progress made toward treatment goals or objectives, significant changes to the treatment goals or objectives, and a justification for a continuation of mental health services. Treatment plan reviews may be documented in the progress notes or case record. Changes in the client's treatment plan goals or objectives must be documented in the treatment plan. Treatment plan reviews must include the mental health staff's signature and credentials, and the date.

**67:62:08:14. Transfer or discharge summary.** A transfer or discharge summary must be completed within five working days after termination or discontinuation of services. A transfer or discharge summary of the client's problems, course of treatment, and progress toward planned goals and objectives identified in the treatment plan must be maintained in the client case record. A policy and procedures must be in place to ensure that the transfer or discharge is completed in the management information system.

If a client prematurely discontinues services, reasonable attempts must be made by the center to re-engage the client into services, if appropriate. The attempts made must be documented in the client's clinical record.

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# Mental Health (MH) Outcome Tool Instructions for STARS

MH Programs Required to Complete Outcome Tools

MH Program	MH Progr	aı
Youth	Adult	
CYF	CARE	
	IMPACT	

# MH Outcome Tool Completion Time Requirements<sup>1</sup>

Mental Health					
Outcome Tool Type	When to Complete				
Initial	Within 30 days of Program Start Date				
Update	Every six (6) months from the Program Start Date				
Discharge	Within five (5) days of <b>successful</b> completion of a MH program				

# MH Outcome Tool Required Based on Age

The type of Outcome Tool(s) that need to be completed are determined by the age of the client and whether the client is attending a youth or adult MH program.

Age is 10 and Younger	Age is 11 to 17	Age is 18 to 21	Age is 22 and Older
Only Family Outcome Tools are completed	Youth and Family Outcome Tools are completed	Adult or Youth and Family Outcome Tools are completed, depending on the program.	Adult Outcome Tools are completed

<sup>&</sup>lt;sup>1</sup> Please see *Fiscal Year Exceptions Appendix B* to see the exceptions to these time requirements.

#### Clients 10 years old and younger will only need the Family Outcome Tool completed.

MH Outcomes Tool					
Unique ID: 555510012015FMA	Local ID:	First Name:	MI: Last Name:		
MH: Program Start Date: 6/1/2024	Discharge Date:	Provider: Southeastern Behavi	oral Healthcare		
Outcome Tool Type: Family V					
Add Initial Add Update Add Discha	rge View Edit	Delete Cancel			

**Clients between 11 and 17 years old** will be able to select Youth or Family, depending on who completed the Outcome Tool being entered.

	MH Outcomes Tool					
Unique ID: 123401022010FMA	Local ID:	First Name:	MI: Last Name:			
MH: Program Start Date: 6/1/2024	Discharge Date:	Provider: Southeastern Behavi	oral Healthcare			
Outcome Tool Type: 🔽 🗸						
Add Initial Add U Youth	Discharge View Edit	Delete Cancel				
	025 15:12:18 GMT					

**Clients between 18 and 21 years old** can select Adult, Youth, or Family, depending on the program they are in and who filled out the Outcome Tool.

- 1. Youth and Family Outcome Tools
  - If a client turns 18 years old during their treatment episode but stays in a youth MH program (CYF), they will complete Youth and Family Outcome Tools.
- 2. Adult Outcome Tools
  - Clients in the IMPACT or CARE programs must complete Adult Outcome Tools when they turn 18.
- 3. If a client turns 18 and transfers from a youth MH program to an adult MH program (ex. CYF to CARE), the next **Update Outcome Tool** will be an Adult Outcome Tool.
  - They do not need to fill out a new Initial Outcome Tool when switching from a youth MH program to an adult MH program.

			MH Outcomes Tool							
Unique ID: 888801	012006FN	ΛA	Local ID:		First	Name:		MI:	Last Name:	
MH: Program Start	Date: 6/1	10/2024	Discharge D	ate:	Provider:	Southeastern B	ehavioral Healthcar	е		
Outcome Tool Type:	~									
Add Initial Add U	Adult	Add Dischar	ge View	Edit	Delete	Cancel				
Version: <u>1.5.1.β</u> Test		un 2025 1	5:12:18 GMT							
	Family									

#### Clients 22 years old and older will always complete the Adult Outcome Tool.

	MH Outcomes Tool
Unique ID: 111101021991FMA Local ID:	First Name: MI: Last Name:
MH: Program Start Date: 1/5/2025 Discharge Date:	Provider: Southeastern Behavioral Healthcare
Outcome Tool Type:   Adult ~	
Add Initial Add Update Add Discharge View Edit	Delete Cancel

## MH Initial Outcome Tool

An Initial Outcome Tool is completed by the client or the client's family within 30 days of the client starting a MH program. This date is entered into STARS as the **Program Start Date**.

- a. A diagnosis must be entered on the *MH Diagnosis* screen before the client can be admitted into a MH program.
- b. If a client receives an evaluation but does not begin a MH program, the **Program Start Date** is left blank, and an Initial Outcome Tool is not completed. Instead, the client is discharged from STARS using the **Discharge Reason**, "Screening/evaluation only."

#### MH Program Start Date

1. To find a client's **Program Start Date**, search the client's Name or Unique ID in STARS.

	Client Search
Providers: Southeastern Behavioral Healthcare	✓ 🛛 Show All (State Funded)
Last 4 of SSN: DOB: S	Sex: V First 2 Characters of Mother First Name: Search
Local ID:	Unique ID: 111101021991FMA
Last Name:	First Name: Clear Search Criteria
Local ID:	Unique ID: 111101021991FMA

2. Double click the **MH record** to open the client's most recent MH treatment episode.

Last 4 of SSN: 1111 DOB: 01/02/1991			Sex: F 🗸 First 2 Charac	ters of Mother First Name: MA		Search
Local ID: Unique ID: 111101021991FMA						
Last Name:		First Name: Clear Search Criteria				
	<u>Unique ID</u>	Last Name	First Name	<u>Provider</u>		
	111101021991FMA	Simpson	Marge	Southeastern Behavioral Healthcare		

#### 3. Click the MH Tab and go to the MH Adm/Dis Info screen.

General Info	MH	ADA I	ADA II		
MH Adm/Dis Info	MH Pg	m Trsfr	MH Diagnosis	MH Impact/Info	Impa
Unique ID: 111101021991FMA	Local ID:		First Name Marge	:	MI:
MH: Adm Date:	ADA:	Adm Date:	Provider:		
04/01/2024			Southeastern	Behavioral Healthcare	
Client's MH· Adm	ission recor	d(s)			

- 4. The **Program Start Date** is located on the middle of the **MH Adm/Dis Info** page, in the *Program Information* section. This is the date a client began attending a MH program and is used to calculate when future Update Outcome Tools will be due.
  - a. The **Program Start Date** can be changed (for example, if a client delays starting a program) but cannot precede the **Evaluation Date**.
  - b. The Initial Outcome Tool must be completed by the client or the client's family on, or up to 30 days after, the **Program Start Date.**
  - c. The MH program a client is admitted into is entered in the **Program** field.

<b>General Info</b>		мн	ADA I		ADA II			
MH Adm/Dis I	nfo	MH Pg	m Trsfr		MH Diagnosis	MH Impact/Info	In	npact Quarterl
Unique ID: 111101021991FM	1A	Loc	al ID:		First Name Marge		MI:	Last Name Simpson
MH: Adm Date: ADA: Adm Date: 04/01/2024					Provider: Southeastern	Behavioral Healthcare		
Client's MH: Admission record(s) Program Information								
Program Start D 04/10/2024	Date	Program: CARE						~

# Update Outcome Tool

The MH Update Outcome Tool is completed every six (6) months from the **Program Start Date**. This continues until the client is discharged from their current treatment episode. If a client is discharged from MH services within six months of starting, an Update Outcome Tool is not required. However, if the client successfully completes MH services within six months of starting, a Discharge Outcome Tool can be completed.

## MH Update Tool Requirements

The Update Outcome Tool can be done 30 days before or 30 days after it is due. The due date is based on the client's MH **Program Start Date**.

- 1. For example, if the client's **Program Start Date** is 04/10/2024, the **Update Outcome Tool** is due six months later, on 10/10/2024.
  - a. The tool due on 10/10/2024 can be completed between 09/10/2024 and 11/09/2024.
  - b. The **Update Outcome Tool** will not be marked as a Missing Tool until the actual due date- 10/10/2024, in this case.
  - c. If the **Update Outcome Tool** is completed on 9/09/2024 or 11/11/2024 it will not be counted in the Outcome Tool Dashboard because it is not within the allotted window of time.
- 2. Note: The end of a fiscal year is the one exception to the 30-day rule. For accurate data collection, an Update Outcome Tool must be completed in the fiscal year it is due. See *Fiscal Year Exceptions in Appendix B.*

## Mental Health Update Outcome Tool Schedule

The due dates for the **Update Outcome Tools** are based on the MH **Program Start Date** shown on the **MH Adm/Dis Info** screen. The Update Outcome Tools are due every six (6) months after the Program Start Month, for the duration of the treatment episode.

Outcome Tool Date Schedule									
Program Start Month	Initial Tool Month	1st Update Month	1 Year Update						
January	January	July	January						
February	February	August	February						
March	March	September	March						
April	April	October	April						
Мау	Мау	November	Мау						
June	June	December	June						
July	July	January	July						
August	August	February	August						
September	September	March	September						
October	October	April	October						
November	November	Мау	November						
December	December	June	December						

**Example**: If a client has a **Program Start Date** in January, they will complete their Initial Outcome Tool in January. The client will complete an Update Outcome Tool every July and January until they are discharged from their treatment episode.

**Example:** If a client has a **Program Start Date** of July 31<sup>st</sup> and completes the Initial Outcome Tool on August 5<sup>th</sup>, they will still complete Update Outcome Tools every January and July, based on the **Program Start Date** (not when the last tool was completed).

## Mental Health Discharge Outcome Tool

A MH Discharge Outcome Tool is completed when a client successfully completes a MH treatment episode and is discharged in STARS. The client or the client's family must complete the tool within five (5) days after the client discharges from a MH treatment episode and it must be submitted into STARS within 30 days.

### Mental Health Discharge Screen Requirements

 The Reason Discharged field is located under the *Discharge Information* section on the MH Adm/Dis Info screen. A Discharge Outcome Tool is only required if this field reads, "Treatment completed/planned discharge".

General Info	MH ADA I	ADA II					
MH Adm/Dis Info	MH Pgm Trsfr	MH Diagnosis	MH Impact/Info	Impact Quarterly Rpt	Life		
Unique ID: 111101021991FMA	Local ID:	First Name: Marge		MI: Last Name: Simpson			
MH: Adm Date: 04/01/2024	ADA: Adm Date:	Provider: Southeastern I	Behavioral Healthcare				
Client's MH: Admission record(s)							
Discharge Information							
Discharge Date	Reason Discharged		Employ	yment Status at Discharge			
02/19/2025	Treatment completed/planned d	lischarge	✓ Employ	✓ Employed Full Time			

2. The **Discharge Date** is the last day the client attended a MH program or the last day the provider had contact with the client.

General Info	МН	ADA I	ADA II					
MH Adm/Dis Info	MH Pg	gm Trsfr	MH Diagnosis	MH Impact/Info	Impact Quarterly	Rpt Life		
<b>Unique ID:</b> 111101021991FMA	Loc	cal ID:	<b>First Name</b> Marge	:	MI: Last Name: Simpson			
MH: Adm Date:	ADA	: Adm Date:	Provider:					
04/01/2024			Southeastern	Behavioral Healthcare				
Client's MH: Admission record(s) Discharge Information								
			Discharge					
	Reason Discha	0			oyment Status at Disch	arge		
02/19/2025	Treatment comp	pleted/planned d	lischarge	✓ Emplo	yed Full Time			

## Entering an Outcome Tool in STARS

### How to Access the Outcome Tool Screen

#### 1. Look up the client using the Client Search screen.

	Client Search
Providers:	✓ 🗹 Show All (State Funded)
Last 4 of SSN: DOB:	Sex: V First 2 Characters of Mother First Name: Search
Local ID:	Unique ID:
Last Name:	First Name: Clear Search Criteria

#### 2. Enter the client's Unique ID or First/Last Name.

Client Search					
Providers:	✓ 🗹 Show All (State Funded)				
Last 4 of SSN: 1111 DOB: 01/02/1991	Sex: F 🗸 First 2 Characters of Mother First Name: MA	Search			
Local ID:	Unique ID: 111101021991FMA				
Last Name: Simpson	First Name: Marge Clear Search Criteria				

#### 3. Click on the **Search** button.

	Client Search				
Providers:	✓ 🗹 Show All (State Funded)				
Last 4 of SSN: DOB:	Sex: V First 2 Characters of Mother First Name:	Search			
Local ID:	Unique ID: 111101021991FMA				
Last Name: Simpson	First Name: Marge Clear Search Criteria				

#### 4. Click on the client record. It will highlight yellow when selected.

						Clie	ent	Search	
Providers	3:					~		Show All (State Funded)	
Last 4 of	SSN: 1111 DO	DB: 01/02/1991	Sex: F 🗸	First 2 Char	acters of Mother Firs	t Nam	ie:	MA	Search
Local ID	:		Unique ID:	11110102199	91FMA				
Last Nan	ne: Simpson		First Name:	Marge		С	lea	r Search Criteria	
Un	ique ID	Last Name	First N	lame	Provider				
	101021991FMA		Marge		Southeastern B	ehavi	ora	al Healthcare	

#### 5. When the client record is highlighted, click MH - Admissions at the bottom of the screen.

Add Client Most Recent Delete MH - Admissions ADA - Admissions	 				
	Add Client	Most Recent	Delete	MH - Admissions	ADA - Admissions

6. The **MH: Admission/ReAdmission** screen will appear, listing all MH treatment episodes the client has at your agency. The buttons below the admissions will be grayed out until a specific admission is selected.

MH: Admission/ReAdmission for: 111101021991FMA						
Evaluation Date	Program Start Date	Program	Provider	Orig Service Date	Discharge Date	
1/1/2025	1/5/2025	CARE	Southeastern Behavioral Healthcare	4/1/2024		
4/1/2024	4/10/2024	CARE	Southeastern Behavioral Healthcare	4/1/2024	12/19/2024	
iow Details						
Add	Edit	Delete	eOutcomes ToolOther_Tool	s		

- 1. Select the correct admission for the Outcome Tool being entered. In this example, the client completed an Initial Outcome Tool for the treatment episode that started on 01/05/2025. Click once on that admission. When it is highlighted in yellow, the buttons that were grayed out before will become available.
  - a. To enter the Outcome Tool for that treatment episode, click the **Outcomes Tool** button.

			MH: Admission/ReAdmission fo	or: 111101021991FMA	
Evaluation Date	Program Start Date	<b>Program</b>	Provider	Orig Service Date	Discharge Date
1/1/2025	1/5/2025	CARE	Southeastern Behavioral Healthcare	4/1/2024	
4/1/2024	4/10/2024	CARE	Southeastern Behavioral Healthcare	4/1/2024	12/19/2024
how Details					
Add	<u>E</u> dit	Delete	eOutcomes ToolOther <u>T</u> ool	s	

### Selecting Initial, MH Update, or Discharge Outcome Tool

The client's Unique ID, first and last name, MH Program Start Date, Discharge Date, and Provider will auto-populate in their respective fields based on information from the client's *Client Info* and *MH Adm/Dis Info* screens in STARS.

- 1. Initial Outcome Tool: To enter an Initial Outcome Tool, click the Add Initial button.
  - Only one Initial Outcome Tool of each tool type (Adult/Youth/Family) can be submitted per MH treatment episode.

MH Outcomes Tool								
Unique ID: 111101021991FMA Local ID:	First Name: Marge	MI:	Last Name: Simpson					
MH: Program Start Date: 1/5/2025 Discharge Date:								
Provider: Southeastern Behavioral Healthcare	~							
Outcome Tool Type: Adult ~								
Add Initial Add Update Add Discharge View Edit	Delete Cancel							

2. **MH Update Outcome Tool:** To enter an Update Outcome Tool, click the **Add Update** button.

MH Outcomes Tool						
Unique ID: 111101021991FM	A Local ID:	First N	Jame: Marge	MI:	Last Name: Simpson	
MH: Program Start Date: 1/5	5/2025 Discharge Date:					
Provider: Southeastern Behav	vioral Healthcare		$\checkmark$			
Outcome Tool Type: Adult ~						
Add Initial Add Update	Add Discharge View	Edit Delete	Cancel			

- 3. **Discharge Outcome Tool:** To enter a Discharge Outcome Tool, click the **Add Discharge** button.
  - Only one Discharge Outcome Tool per tool type (Adult/Youth/Family) can be submitted per MH treatment episode.
  - If the **Add Discharge** button is grayed out, please make sure the client has been successfully discharged from the MH treatment episode. The Discharge Date (in blue below) will auto-populate with the date the client was discharged from their MH treatment episode.

MH Outcomes Tool						
Unique ID: 111101021991FMA Local ID:	First Name: Marge	MI: Last Name: Simpson				
MH: Program Start Date: 4/10/2024 Discharge Date: 12/19/2	2024					
Provider: Southeastern Behavioral Healthcare	~					
Outcome Tool Type: Adult ~						
Add Initial Add Update Add Discharge View Edit	t Delete Cancel					

### Selecting Adult, Youth, or Family Outcome Tool

1. The **Outcome Tool Type** will change based on the client's age, the program they are attending, and who completed the Outcome Tool (client or client's family).<sup>2</sup>

	MH Outcomes Tool					
Unique ID: 111101021991FMA Loc	al ID:	First Name:	Marge	MI:	Last Name: Simpson	
MH Program Start Date: 1/5/2025	SUD: Adm Date:					
Provider: Southeastern Behavioral Healthcare			~			
Outcome Tool Type: Adult ~						
Add Initial Add Update	Add Discharge View	Edit	Delete Cancel			

<sup>&</sup>lt;sup>2</sup> For examples of what Outcome Tool need to be completed based on age, see *Mental Health Outcome Tool Required Based on Age*.

## Entering the Outcome Tool Date

The date entered in the **Outcome Date** field when entering the Outcome Tool into STARS will be the same date the client or client's family completed the outcome tool.

- 1. **Outcome Date** field: this date will match the **Date** on the Outcome Tool survey and is the date the client or family member completed the respective tool.
  - Initial Outcome Tools must have an Outcome Date that is on or after the MH Program Start Date (see blue box). A client should not fill out an Outcome Tool before they are admitted into a MH program.

Division of Behavioral Health								
Adult Me	Adult Mental Health Disorder Outcome Tool							
Unique ID: 111101021991FMA Local ID:	First Name:	Marge	MI:	Last Name: Simpson				
MH Program Start Date: 1/5/2025 SUD: Adm Date:								
Provider: Southeastern Behavioral Healthcare		~						
Outcome Date: *								
Not Completed Reason:	~							
Outcome Type: Initial V Submitted Date: mm/dd/yyyy								
			1					
Client STARS ID:								

Date:

# JJRI Outcome Tool Instructions for STARS

### JJRI Levels of Care Required to Complete Outcome Tools

Juvenile Justice Reinvestment Initiative (JJRI) Outcome Tools are collected for clients who use publicly funded JJRI services. JJRI offers both mental health (MH) and substance use disorder (SUD) services.

- 1. Initial Outcome Tool: required when a client starts a JJRI MH or JJRI SUD program.
- 2. **Update Outcome Tool**: clients in a JJRI MH program will complete Update Outcome Tools and follow the same guidelines as Mental Health Update Outcome Tools.<sup>3</sup>
- 3. **SUD Transfer Outcome Tool**: completed when a client successfully completes a JJRI SUD program and transfers to an adult SUD program in the same treatment episode.<sup>4</sup>
- 4. **Discharge Outcome Tool**: completed when a client successfully completes a JJRI program and is discharged from STARS.

JJRI Outcome Tools are entered in STARS using the **MH – Admissions** and **ADA – Admissions** buttons at the bottom of the *Client Search* screen. If the client is attending JJRI EBP or FFT (both JJRI MH programs), select **MH – Admissions**. If the client is attending JJRI SUD EBP (a JJRI SUD program), select **SUD – Admissions**.

Add Client	Most Recent	Delete	MH - Admissions	ADA - Admissions

#### GAIN-SS

All youth participating in JJRI MH or JJRI SUD programs complete the GAIN-SS, along with each Outcome Tool.

GAIN Short Screener (GAIN-SS) Scoring	Past Month (4)	Past 90 Days (4, 3)	Past Year (4, 3, 2)	Ever (4, 3, 2, 1)
a. IDScr 1a – 1f	~	~	~	~
b. EDScr 2a - 2g	~	~	~	<b>`</b>
c. SDScr 3a – 3e	~	~	~	<b>~</b>
d. CVScr 4a - 4e	~	~	~	~
e. TDSer 1a – 4e	0	0	0	0

Since JJRI includes both SUD (JJRI SUD EBP) and MH (FFT and JJRI EBP) programs, the following instructions are divided into two parts: *JJRI SUD Outcome Tool Instructions for STARS* and *JJRI MH Outcome Tool Instructions for STARS*.

<sup>&</sup>lt;sup>3</sup> See *Mental Health Update Requirements* for guidelines.

<sup>&</sup>lt;sup>4</sup> See SUD Transfer Outcome Tool for guidelines.

# JJRI MH Outcome Tool Instructions for STARS

## JJRI MH Programs Required to Complete Outcome Tools

JJRI MH Program
JJRI EBP
FFT

## JJRI MH Outcome Tool Completion Time Requirements

JJRI MH				
Outcome Tool Type	When to Complete			
Initial	Within 30 days of admission			
Discharge	Within five (5) days of <b>successful</b> completion of a JJRI MH program			

## JJRI MH Outcome Tool Required Based on Age

The type of Outcome Tool(s) that need to be completed are determined by the age of the client.

Age is 10 and Younger	Age is 11 to 17	Age is 18 to 21
Only Family Outcome Tools are completed	Youth and Family Outcome Tools are completed	As JJRI are youth-based programs, Youth and Family Outcome Tools are completed

#### Clients 10 years old and younger will only need the Family Outcome Tool completed.

	MH Outcomes Tool				
Unique ID: 555510012015FMA	Local ID:	First Name:	MI: Last Name:		
MH: Program Start Date: 6/1/2024	Discharge Date:	Provider: Southeastern Behavio	ral Healthcare		
Outcome Tool Type: Family ~					
Add Initial Add Update Add Discha	arge View Edit	Delete Cancel			

**Clients between 11 and 17 years old** will be able to select Youth or Family, depending on who completed the Outcome Tool being entered.

	MH Outcomes Tool				
Unique ID: 123401022010FMA	Local ID:	First Name:	MI: Last Name:		
MH: Program Start Date: 6/1/2024	Discharge Date:	Provider: Southeastern Behav	ioral Healthcare		
Outcome Tool Type:					
Add Initial Add L dd D	ischarge View Edi	t Delete Cancel			
	025 15:12:18 GMT				

**Clients between 18 and 21 years old** will select Youth or Family, depending on who completed the Outcome Tool being entered.<sup>5</sup>

1. If a client turns 18 while participating in a JJRI MH program, both Youth and Family Outcome Tools are required until the client completes the JJRI MH program or transfers to an adult MH program. **Do not select Adult.** 

	MH Outcomes Tool				
Unique ID: 888801012006FMA	Local ID:	First Name:	MI: Last Name:		
MH: Program Start Date: 6/10/	Discharge Date:	Provider: Southeastern Behavi	oral Healthcare		
Outcome Tool Type: 🚬 🗸					
Add Initial Add L Adult	dd Discharge View Edit	t Delete Cancel			
Version: <u>1.5.1.β</u> Test Youth u	n 2025 15:12:18 GMT				
Family					

<sup>&</sup>lt;sup>5</sup> Adult Outcome Tools are not completed for clients in JJRI programs because JJRI is a youth-based initiative and require youth-based requirements and tools.

### JJRI MH Initial Outcome Tool

An Initial Outcome Tool is completed by the client or the client's family within 30 days of the client starting a JJRI MH program. This date is entered into STARS as the **Program Start Date**.

- 1. A diagnosis must be entered on the *MH Diagnosis* screen before a client can be admitted into a JJRI MH program.
- 2. If a client receives an evaluation but does not begin a JJRI MH program, the **Program Start Date** is left blank, and an Initial Outcome Tool is not completed. Instead, the client is discharged from STARS using the **Discharge Reason**, "Screening/evaluation only."

## MH Program Start Date

1. To find a client's Program Start Date, search the client's Name or Unique ID in STARS.

	Client Search					
Providers:	✓ Show All (State Funded)					
Last 4 of SSN: DOB:	Sex: V First 2 Characters of Mother First Name: Search					
Local ID:	Unique ID: 544401012006MMA					
Last Name:	First Name: Clear Search Criteria					

#### 2. Double click the MH record to open the client's most recent JJRI MH treatment episode.

Last 4 of SSN: 5444	DOB: 01/01/2006	Sex: M 🗸 First 2 Chara	cters of Mother First Name: MA	Search
Local ID:		Unique ID: 544401012006	бММА	
Last Name:		First Name:	Clear Search Criteria	
<u>Unique ID</u>	Last Name	First Name	Provider	
54440101200	6MMA Simpson	Bart	Lutheran Social Services	

#### 3. Click the MH Tab and go to the MH Adm/Dis Info screen.

General Info	MH	ADA I	ADA II			
MH Adm/Dis Info	MH Pgm Trs:	fr	MH Diagnosis	MH Impact/Info	Im	pact Q
Unique ID: 544401012006MMA	Local ID:		First Name: Bart		MI:	Las Sirr
MH: Adm Date: 06/01/2024	ADA: Adm 06/01/2024	Date:	Provider: Lutheran Socia	al Services		

- 4. The **Program Start Date** is located on the middle of the **MH Adm/Dis Info** screen, in the *Program Information* section. This is the date a client begins attending a JJRI MH program and is used to calculate when future Update Outcome Tools will be due.
  - a. The **Program Start Date** can be changed (for example, if a client delays starting a program) but cannot precede the **Evaluation Date**.
  - b. The Initial Outcome Tool must be completed by the client or the client's family on, or up to 30 days after, the **Program Start Date.**
  - c. The **Program** field must say JJRI EBP or FFT to classify as a JJRI MH program.

<b>General Info</b>		МН	ADA I	ADA II				
MH Adm/Dis Ir	nfo	MH Pg	ım Trsfr	MH Diagnosis	MH Impa	ct/Info	Imp	act Q
Unique ID: 544401012006MM MH: Adm Date: 06/01/2024	MA	ADA	al ID: : Adm Date: /2024	First Name: Bart Provider: Lutheran Socia		Ŋ	MI:	Las Sim
				Program I	nformation			
Program Start D	ate ]	Program:						
04/10/2024		JJRI EBP						~

#### JJRI MH Update Outcome Tool

The JJRI MH Update Outcome Tool is completed every six (6) months from the **Program Start Date**. This continues until the client is discharged from their current treatment episode. If a client is discharged from JJRI MH services within six months of the **Program Start Date**, an Update Outcome Tool is not required. If the client successfully completes a JJRI MH treatment episode within six months of starting, a Discharge Outcome Tool is completed.

#### JJRI MH Update Tool Requirements

The Update Outcome Tool can be done 30 days before or 30 days after it is due. The due date is based on the client's **Program Start Date**.<sup>6</sup>

- 1. For example, if the client's **Program Start Date** is 04/10/2024, the **Update Outcome Tool** is due six months later, on 10/10/2024.
  - a. The tool due on 10/10/2024 can be completed anytime between 09/10/2024 and 11/09/2024.
  - b. The Update Outcome Tool will not be marked as a Missing Tool until the actual due date- 10/10/2024, in this case.
- 2. There is one exception to the 30-day rule: the end of a fiscal year. For data collection reasons, an Update Outcome Tool must be completed in the fiscal year it is due. See *Fiscal Year Exceptions* in Appendix B.

<sup>&</sup>lt;sup>6</sup> JJRI MH Update Outcome Tools are completed at the discretion of the provider.

## JJRI MH Update Outcome Tool Schedule

The due dates for the **Update Outcome Tools** are based on the JJRI MH **Program Start Date** shown on the *MH Adm/Dis Info* screen. The Update Outcome Tools are due every six (6) months after the Program Start Month, for the duration of the treatment episode.

Outcome Tool Date Schedule					
Program Start Month	Initial Tool Month	1st Update Month	1 Year Update		
January	January	July	January		
February	February	August	February		
March	March	September	March		
April	April	October	April		
Мау	Мау	November	Мау		
June	June	December	June		
July	July	January	July		
August	August	February	August		
September	September	March	September		
October	October	April	October		
November	November	Мау	November		
December	December	June	December		

**<u>Example</u>**: If a client has a **Program Start Date** in January, they will complete their Initial Outcome Tool in January. The client will complete an Update Outcome Tool every July and January until they are discharged from their treatment episode.

**Example:** If a client has a **Program Start Date** of July 31<sup>st</sup> and completes the Initial Outcome Tool on August 5<sup>th</sup>, they will still complete Update Outcome Tools every January and July, based on the **Program Start Date**, not when the last tool was completed.

## JJRI MH Discharge Outcome Tool

A JJRI MH Discharge Outcome Tool is completed when a client successfully completes a JJRI MH program and is discharged from their treatment episode in STARS. The client and/or the client's family must complete the tool within five (5) days after the client successfully discharges from a JJRI MH program and it must be submitted into STARS within 30 days.

### JJRI MH Discharge Screen Requirements

 The Reason Discharged field is located under the Discharge Information section on the MH Adm/Dis Info screen. A Discharge Outcome Tool is only required if this field reads, "Treatment completed/planned discharge."

General Info	MH	ADA I		ADA II				
MH Adm/Dis Info	MH Pg	gm Trsfr	MH	I Diagnosis	MH	Impact/Info	Impa	act Ç
Unique ID: 544401012006MMA	Loc	al ID:		First Name: Bart	:		MI:	Las Sin
MH: Adm Date: 06/01/2024		: Adm Date: /2024		Provider: Lutheran Socia	al Services	;		
				— Discharge I	nformatio	on		
Discharge Date Re	eason Discharg	ged				Employ	ment Sta	atus
08/10/2024 T	reatment compl	eted/planned d	ischarge			✓ Not in La	abor For	се

# 2. The **Discharge Date** is the last day the client attended a JJRI MH program or the last day the provider had contact with the client.

General Info	MH	ADA I		ADA II			
MH Adm/Dis Info	MH Pg	m Trsfr	Ν	IH Diagnosis	MH Impa	act/Info	Impact
Unique ID: 544401012006MMA	Loc	al ID:		First Name: Bart	:	1	MI: L
MH: Adm Date: 06/01/2024	ADA: 06/01	Adm Date: /2024		Provider: Lutheran Socia	al Services		
				Discharge I	nformation —		
Discharge Date 1	Reason Discharg	ged				Employn	nent Stati
08/10/2024	Treatment comple	eted/planned d	scharge	)		✓ Not in La	bor Force

## Entering a JJRI MH Outcome Tool in STARS

### How to Access the JJRI MH Outcome Tool Screen

#### 1. Look up the client using the Client Search screen.

	Client Search
Providers:	✓ 🗹 Show All (State Funded)
Last 4 of SSN: DOB:	Sex: V First 2 Characters of Mother First Name: Search
Local ID:	Unique ID:
Last Name:	First Name: Clear Search Criteria

#### 2. Enter the client's Unique ID or First/Last Name.

	Client Search					
Providers:	✓ Show All (State Funded)					
Last 4 of SSN: DOB:	Sex: V First 2 Characters of Mother First Name: Search					
Local ID:	Unique ID: 544401012006MMA					
Last Name:	First Name: Clear Search Criteria					

#### 3. Click the **Search** button.

Providers:	✓ 🗹 Sho	w All (State Funded)
Last 4 of SSN:	DOB: Sex: First 2 Characters of Mother First Name:	Search
Local ID:	Unique ID: 544401012006MMA	
Last Name:	First Name: Clear Sea	arch Criteria

#### 4. Click once on the client's record. It will highlight yellow when selected.

Client Search						
Providers: Lutheran Social Services		✓ Show All (State Funded)				
Last 4 of SSN: 5444 DOB: 01/01/2006 Sex:	M Y         First 2 Characters of Mother First Name:	Search				
Local ID:	Unique ID: 544401012006MMA					
Last Name:	First Name:	Clear Search Criteria				
Unique ID Last Name	First Name Provider	Local ID				
544401012006MMA Simpson	Bart Lutheran Social Services					

#### 5. When the client record is highlighted, click **MH - Admissions** at the bottom of the screen.

Add Client	Most Recent	Delete	MH - Admissions	ADA - Admissions
-				

6. The **MH: Admission/ReAdmissions** screen will appear, listing all MH treatment episodes the client has had at your agency. The buttons below the admissions will be grayed out until a specific admission is selected.

MH: Admission/ReAdmission for: 544401012006MMA							
Evaluation Date	Program Start Date	Program	Provider	Discharge Date			
10/1/2024	11/1/2024	FFT	Lutheran Social Services				
4/1/2024	4/10/2024	JJRI EBP	Lutheran Social Services	8/10/2024			
Show Details							
Add	Edit	Delete	Outcomes Tool Other Tools	Cancel			

- Select the correct admission for the Outcome Tool being entered. In this example, the client completed an Initial Outcome Tool for the treatment episode that started on 4/01/2024. Click <u>once</u> on the admission (*if you click twice, it will open the Client Info screen in STARS*). It will highlight in yellow, and the buttons appear.
  - To enter the Outcome Tool for that treatment episode, click the **Outcomes Tool** button.

			MH: Admission/ReAdmission fo	or: 544401012006MMA	
Evaluation Date	Program Start Date	Program	Provider	Orig Service Date	Discharge Date
10/1/2024	11/1/2024	FFT	Lutheran Social Services	4/1/2024	
4/1/2024	4/10/2024	JJRI EBP	Lutheran Social Services	4/1/2024	8/10/2024
Add	<u>E</u> dit	Delete	Outcomes ToolOthe	er <u>T</u> ools	

## Selecting Initial, Update, or Discharge Outcome Tool

The client's Unique ID, first and last name, MH Program Start Date, Discharge Date, and Provider will auto-populate in their respective fields based on information entered in the client's *Client Info* and *MH Adm/Dis Info* screens in STARS.

1. JJRI MH Initial Outcome Tool: To enter an Initial Outcome Tool, click the Add Initial button.

		MH Outcomes Tool		
Unique ID: 544401012006MMA	ocal ID:	First Name: Bart	MI:	Last Name: Simpson
MH: Program Start Date: 11/1/2024	Discharge Date:	Provider: Lutheran Social Services		
Outcome Tool Type: Youth 🗸				
Add Initial Add Update Add Discharge	View Edit	Delete Cancel		

2. JJRI MH Update Outcome Tool: To enter an Update Outcome Tool, click the Add Update button.

	MH Outcomes Tool	
Unique ID: 544401012006MMA Local ID:	First Name: Bart MI: Last Na	ame: Simpson
MH: Program Start Date: 4/10/2024 Discharge Date: 8/10/2024	Provider: Lutheran Social Services	
Outcome Tool Type: Youth 🗸		
Add Initial Add Update Add Discharge View Edit	Delete Cancel	

- 3. JJRI MH Discharge Outcome Tool: To enter a Discharge Outcome Tool, click the Add Discharge button.
  - a. Discharge Outcome Tools cannot be entered until the client has been successfully discharged from STARS. If the **Add Discharge** button is grayed out, please make sure the *Discharge Information* section of the **MH Adm/Dis Info** screen has been completed.

	MH Outcomes Tool
Unique ID: 544401012006MMA Local ID:	First Name: Bart MI: Last Name: Simpson
MH: Program Start Date: 4/10/2024 Discharge Date: 8/10/2024	Provider: Lutheran Social Services
Outcome Tool Type: Youth 🗸	
Add Initial Add Update Add Discharge View Edit	Delete Cancel

## Selecting Youth or Family Outcome Tool

1. The **Outcome Tool Type** is adjusted based on the client's age and who completed the Outcome Tool being entered (youth client or family of youth client). Do not select Adult.<sup>7</sup>

	MH Outcomes Tool						
Unique ID: 888801012006FM	A Local ID:	First Name:	MI:	Last Name:			
MH: Program Start Date: 6/1	0/2024 Discharge Date:	Provider: Southeastern Behavi	ioral Healthcare				
Outcome Tool Type:							
Add Initial Add U Adult	Add Discharge View Edit	Delete Cancel					
	un 2025 15:12:18 GMT						
Family							

## Entering the JJRI MH Outcome Tool Date

The date entered in the **Outcome Date** field when entering the Outcome Tool into STARS will be the date the client or the client's family completed the Outcome Tool.

- 1. Outcome Date field: this date will match the Date on the Outcome Tool survey.
  - A client cannot complete an Outcome Tool prior to being admitted into, or discharged from, a JJRI MH program.

Division of Behavioral Health							
	Fai	nily Mental Health Diso	rder Outcome	Tool			
Unique ID: 555510012015FMA	Local ID:	First Name:	MI:	Last Name:			
MH: Program Start Date: 6/10/2024	Discharge Date:	Provider: Lutheran Social Serv	vices				
Outcome Date:							
Not Completed Reason:		~					
Outcome Type: Initial	Submitted Date: mm/dd/vy	7VV					

<sup>&</sup>lt;sup>7</sup> For examples, see JJRI MH Outcome Tool Required Based on Age

# JJRI SUD Outcome Tool Instructions for STARS

## JJRI SUD Programs Required to Complete Outcome Tools

JJRI SUD Program

JJRI SUD EBP

### JJRI SUD Outcome Tool Completion Time Requirements

Substance Use Disorder				
Outcome Tool Type When to Complete				
Initial	Within 30 days of admission			
SUD Transfer	Within 5 days of successful completion of a JJRI SUD program AND a transfer to a new SUD program in the same treatment episode			
Discharge	Within five (5) days of <b>successful</b> completion of an SUD program			

#### JJRI SUD Outcome Tool Required Based on Age

The type of Outcome Tool(s) that need to be completed for clients in a JJRI SUD program depends on the client's age.

Age is 10 and Younger	Age is 11 to 17	Age is 18 to 21
Only Family Outcome Tools are completed	Youth and Family Outcome Tools are completed	As JJRI are youth-based programs, Youth and Family Outcome Tools are completed

Clients 10 years old and younger will only need the Family Outcome Tool completed.

	SUD Outcomes Tool						
Unique ID: 555510012015FMA	Local ID:	First Name:	MI: Last Name:				
SUD: Admission Date: 6/1/2024	Discharge Date:	Provider: Lutheran Social Services					
Outcome Tool Type: Family ~							
Add Initial Add SUD Transfer Add	Discharge View	Edit Delete Cancel					

**Clients between 11 and 17 years old** will be able to select Youth or Family, depending on who completed the Outcome Tool being entered.

	SUD Outcomes Tool					
Unique ID: 444401012010FMA	Local ID:	First Name:	MI:	Last Name:		
SUD: Admission Date: 6/1/2024	Discharge Date:	Provider: Lutheran Social Services	5			
Outcome Tool Type:						
Add Initial Add S Pr Ad	d Discharge View	Edit Delete Cancel				
Version: <u>1.5.1.β</u> Test Family un 202:	5 15:12:18 GMT					

**Clients between 18 and 21 years old** will be able to select Youth or Family, depending on who completed the Outcome Tool being entered.<sup>8</sup>

1. If a client turns 18 while attending a JJRI SUD program, both Youth and Family Outcome Tools are required until the client completes the JJRI SUD program or transfers into an adult SUD program. **Do not select Adult.** 

		MH Outcomes Tool				
Unique ID: 888801012006FMA	Local ID:		First Name: Lisa	MI:	Last Name: Simpson	
MH Program Start Date: 6/10	/2024	SUD: Adm Date:	Р	rovider: Southeastern Beh	navioral Healthcare	
0	utcome Tool Type:	~				
	Add Initial Add U		iew Edit	Delete Cancel		
Version: <u>1.5.0,β</u> Test Tue, 29 Aj						
	Far	nily				

<sup>&</sup>lt;sup>8</sup> Adult Outcome Tools are not completed for clients in JJRI programs because JJRI is a youth-based initiative and require youth-based requirements and tools.

### JJRI SUD Initial Outcome Tool

An Initial Outcome Tool is completed by the client or the client's family within 30 days of the client starting a JJRI SUD program.

#### JJRI SUD Admission Date

1. To find the client's Admission Date, search the client's Name or Unique ID in STARS.

	Client Search			
Providers:		🗸 🗹 Show All (State Funded)		
Last 4 of SSN: DOB:	Sex: V First 2 Characters of Mother Fir	st Name:	Search	
Local ID:	Unique ID: 444401012010FMA			
Last Name: Simpson	First Name: Lisa	Clear Search Criteria		

2. Double click the **SUD record** to open the client's most recent treatment episode.

		Client Search	
Providers:		✓ Show All (State Funded)	
Last 4 of SSN: DOB:	Sex: V First 2 Charac	ters of Mother First Name:	Search
Local ID:	Unique ID: 444401012010	FMA	
Last Name: Simpson	First Name: Lisa	Clear Search Criteria	
Unique ID Last Name	First Name	Provider	
444401012010FMA Simpson	Lisa	Lutheran Social Services	

#### 3. Click the ADA I Tab and go to the ADA Adm Info screen.

General Info	МН	ADA I	ADA II		
ADA Adm Info	ADA Trsfr Srv Lv	ADA Discharge Info	ADA Disch Ltr		
Unique ID: 444401012010FMA	Loca	ID:	First Name: Lisa	MI:	Last Name: Simpson
MH: Adm Date:	ADA: A 06/01/2	d <b>m Date:</b> 024	Provider: Lutheran Social Ser	rvices	

- 4. The date the client began attending a JJRI SUD program is entered in the Date field.
  - a. The Initial Outcome Tool must be completed on or after this date.
  - b. The **ASAM Level of Care/Specific Pgm** field (highlighted in blue below) will say "JJRI SUD EBP".

General Info	МН	ADA I	ADA II			
ADA Adm Info	ADA Trsfr Srv Lv	ADA Discharge Info	ADA Disch Ltr	1		
Unique ID: 444401012010FMA	Local	l ID:	First Name: Lisa			
MH: Adm Date: ADA: Adm D 06/01/2024			Provider: Lutheran Social Se	ervices		
Client's ADA: Admission Record(s) - SAVED						
Date: 06/01/2024	Time:	Co-Depende	nt: No 🗸	✓ <mark>*ROI*</mark>	C Revoked	
ASAM Level of C	Care/Specific Pgm:					
JJRI SUD EBP					~	

### JJRI SUD Discharge Outcome Tool

A Discharge Outcome Tool is completed when a client successfully completes a JJRI SUD program and is discharged from the treatment episode in STARS. The client, or the client's family, must complete the Discharge Outcome Tool within five (5) days after the client discharges from the treatment episode and submitted into STARS within 30 days.

## JJRI SUD Discharge Screen Requirements

1. The **Reason Discharged** field on the **ADA Discharge Info** screen must read "Treatment completed/planned discharge."

General Info	МН	ADA I	ADA II			
ADA Adm Info	ADA Trsfr Srv Lv	ADA Discharge Info	ADA Disch Lt	tr		
Unique ID: 444401012010FMA	Local	ID:	First Name: Lisa		MI	: Last Sim
MH: Adm Date:	ADA: Ad 06/01/202		Provider: Lutheran Social Se	ervices		
Client's ADA: I	Discharge Record	1				
Last Treatment Dat	e: 01/01/2025	Time:	Co-Dependent	t No 🗸	Living Arrangen	ient at Dis
Dependent Living		~				
Reason Discharged	1:		Em	p/UnEmp S	Status at Discharg	ge:
Treatment complete	ed/planned discharge		✓ No	t in Labor Fo	orce	~

2. The **Last Treatment Date** field is the last day the client attended a JJRI SUD program or the last day the provider had contact with the client. The SUD Discharge Outcome Tool will be completed on or after this date.

<b>General Info</b>	MH	ADA I	ADA II				
ADA Adm Info	ADA Trsfr Srv Lv	ADA Discharge Info	ADA Disch Ltr	- -			
Unique ID: 444401012010FMA	Local	ID:	First Name: Lisa				
MH: Adm Date:	ADA: Ad 06/01/202		Provider: Lutheran Social Servic	es			
Client's ADA: Discharge Record							
Last Treatment Da	te: 01/01/2025	Time:	Co-Dependent No	o 🗸 🛛 Living Arra			

### Entering a JJRI SUD Outcome Tool in STARS

### How to Access the Outcome Tool Screen

#### 1. Look up the client using the Client Search screen.

	Client Search
Providers:	✓ 🔽 Show All (State Funded)
Last 4 of SSN: DOB:	Sex: V First 2 Characters of Mother First Name: Search
Local ID:	Unique ID:
Last Name:	First Name: Clear Search Criteria

#### 2. Enter the client's Unique ID or First/Last Name.

		Client Search	
Providers:		✓ Show All (State Funded)	
Last 4 of SSN: DOB:	Sex: V First 2 Characters of Mother Fin	rst Name:	Search
Local ID:	Unique ID: 444401012010FMA		
Last Name: Simpson	First Name: Lisa	Clear Search Criteria	

#### 3. Click the **Search** button.

			Cl	lient Search	
Providers:			~	Show All (State Funded)	
Last 4 of SSN:	DOB:	Sex: 🗸 First 2 C	Characters of Mother First Na	ame:	Search
Local ID:		Unique ID:			
Last Name: Simpso	n	First Name: Marge		Clear Search Criteria	

4. Click once on the client record. It will highlight yellow when selected.

		Client Search
Providers:		✓ Show All (State Funded)
Last 4 of SSN: 4444 DOB: 01/01/2010	Sex: F 🗸 First 2 Charac	ters of Mother First Name: MA Search
Local ID:	Unique ID: 444401012010	FMA
Last Name:	First Name:	Clear Search Criteria
Unique ID Last Name	First Name	Provider
444401012010FMA Simpson	Lisa	Lutheran Social Services

5. When the client record is highlighted, click the **ADA - Admissions** at the bottom of the screen.

Add Client	Most Recent	Delete	MH - Admissions	ADA - Admissions

6. The **ADA:** Admission/ReAdmission screen appear, listing all SUD treatment episodes the client has had at your agency. The buttons below the admissions will be grayed out until a specific admission is selected.

			ADA: Admission/R	eAdmission for: 444401	012010FMA
Pend	Admission Date	Provider	:	Satellite Office	Discharge Date
False	1/1/2025	Lutheran Social Services			
False	6/1/2024	Lutheran Social Services			12/1/2024
now Details					
<u>A</u> c	dd <u>E</u> d	t <u>D</u> elete <u>O</u>	utcomes Tool	Other <u>T</u> ools	

- 7. Select the correct admission for the Outcome Tool being entered. In this example, the client completed an Initial Outcome Tool for the admission that started on 01/1/2025. Click <u>once</u> on that admission (*if you click twice, it will open the Client Info screen in STARS*). It will highlight yellow, and the buttons will appear.
  - a. To continue entering an outcome tool, click the **Outcomes Tool** button.

		ADA: Admissio	n/ReAdmission for: 44440	1012010FMA
Pend	Admission Date	Provider	Satellite Office	Discharge Date
False	1/1/2025	Lutheran Social Services		
False	6/1/2024	Lutheran Social Services		12/1/2024
Show Details	.dd Edit	Delete Outcomes Tool	Other <u>T</u> ools	

### Selecting Initial, Transfer, or Discharge Outcome Tool

The client's Unique ID, first and last name, SUD Admission Date, Discharge Date, and Provider will auto-populate in their respective fields based on information entered in the client's *Client Info* and *ADA Adm Info* screens in STARS.

1. Initial Outcome Tool: To enter an Initial Outcome Tool, click the Add Initial button.

	SUD	Outcomes Tool		
Unique ID: 444401012010FMA Local ID:	First Name:	Ν	AI: Last Nar	ne:
SUD: Admission Date: 6/1/2024 Discharge	Date: Provider: Lutheran	Social Services		
Outcome Tool Type: Youth 🗸				
Add Initial Add SUD Transfer Add Discharge	View Edit Delete	Cancel		

- 2. **Discharge Outcome Tool:** To enter a Discharge Outcome Tool, click the **Add Discharge** button.
  - a. Discharge Outcome Tools are not permitted until the ADA Discharge Info screen has been completed. If the Add Discharge button is grayed out, please make sure the discharge has been submitted and the Reason Discharged field reads "Treatment completed/planned discharge."

		SUD Outcomes	Tool	
Unique ID: 444401012010FMA	Local ID:	First Name:	MI: Last Name:	
SUD: Admission Date: 6/1/2024	Discharge Date:	Provider: Lutheran Social Services		
Outcome Tool Type: Youth 🗸				
Add Initial Add SUD Transfer Add	Discharge View	Edit Delete Cancel		

### Selecting Youth or Family Outcome Tool

1. The **Outcome Tool Type** is based on who completed the Outcome Tool being entered (client or client's family member). Only Youth and Family Outcome Tools will be entered for JJRI SUD clients.<sup>9</sup>

		SUD Outcome	es Tool	
Unique ID: 444401012010FMA	Local ID:	First Name:	MI:	Last Name:
SUD: Admission Date: 6/1/2024	Discharge Date:	Provider: Lutheran Social Service	S	
Outcome Tool Type: 🗸 🗸				
Add Initial Add S er Add	d Discharge View	Edit Delete Cancel	]	
	5 15:12:18 GMT			

### Entering the Outcome Tool Date

The date entered in the **Outcome Date** field will be the date the client or the client's family completed the Outcome Tool.

- 1. Outcome Date field: this date will match the Date on the Outcome Tool survey.
  - a. Initial Outcome Tools must have an Outcome Date that is on or after the SUD: Adm Date. A client should not fill out an Initial Outcome Tool prior to being admitted into a JJRI SUD program.
  - b. Discharge Outcome Tools must have an **Outcome Date** that is on or after the date the client is successfully discharged in STARS.

]	Division of Behav	ioral Health	
Ad	ult Substance Use Diso	rder Outcome Tool	
Unique ID: 111101021991FMA Local ID:	First Name:	MI: Last Name:	
SUD: Admission Date: 6/1/2024 Discharge Date:	Provider: Addiction Recovery Ce	enters of the Black Hills	
Outcome Date: Not Completed Reason:	~		
Outcome Type: Discharge  V Submitted Date: mm/dd/yyy	УУ		
Client STARS ID:			

Date:

<sup>&</sup>lt;sup>9</sup> For examples, see JJRI SUD Outcome Tool Required Based on Age

# SUD Outcome Tool Instructions for STARS

SUD Programs Required to Complete Outcome Tools

SUD Programs
1.0 Outpatient/ 1.0 Gambling Outpatient
2.1 IOP/ 2.1 IOP Gambling
2.5 Day Treatment/ 2.5 Gambling Day Treatment
3.1 low Intensity Residential
3.7 Inpatient/ 3.7 Gambling Inpatient/ PRTF
Adult Outpatient EBP
MRT
IMT

## SUD Outcome Tool Completion Time Requirements<sup>10</sup>

Substance Use Disorder								
Outcome Tool Type	When to Complete							
Initial	Within 30 days of admission							
SUD Transfer	Within 5 days of successful completion of an SUD program AND a transfer to a new SUD program in the same treatment episode							
Discharge	Within five (5) days of <b>successful</b> completion of an SUD program							

<sup>&</sup>lt;sup>10</sup> Please see *Fiscal Year Exceptions* to see the exceptions to these time requirements.

# SUD Outcome Tool Required Based on Age

The type of Outcome Tool(s) that need to be completed are determined by the age of the client.

Age is 10 and Younger	Age is 11 to 17	Age is 18 and Older
Only Family Outcome Tools are completed	Youth and Family Outcome Tools are completed	Adult Outcome Tools are completed

#### Clients 10 years old and younger will only need the Family Outcome Tool completed.

		SUD Outcome	es Tool	
Unique ID: 555510012015FMA	Local ID:	First Name:	MI: Last Name:	
SUD: Admission Date: 6/1/2024	Discharge Date:	Provider: Addiction Recovery Cent	ters of the Black Hills	
Outcome Tool Type: Family ~				
Add Initial Add SUD Transfer	Add Discharge View	Edit Delete Cancel		

**Clients between 11 and 17 years old** will be able to select Youth or Family, depending on who completed the Outcome Tool being entered.

		SUD Outcome	es Tool	
Unique ID: 123401022010FMA	Local ID:	First Name:	MI:	Last Name:
SUD: Admission Date: 6/1/2024	Discharge Date:	Provider: Addiction Recovery Cen	ters of the Black Hills	
Outcome Tool Type:				
Add Initial Add S er Add	Discharge View	Edit Delete Cancel		
	15:12:18 GMT			

#### Clients 18 years old and older will complete the Adult Outcome Tool.

		SUD Outcome	s Tool	
Unique ID: 111101021991FMA	Local ID:	First Name:	MI: Last Name:	
SUD: Admission Date: 1/1/2025	Discharge Date:	Provider: Addiction Recovery Cen	ters of the Black Hills	
Outcome Tool Type: Adult ~				
Add Initial Add SUD Transfer Add	Discharge View	Edit Delete Cancel		

# SUD Initial Outcome Tool

An Initial Outcome Tool is completed by the client or the client's family within 30 days of the client starting an SUD program.

• If a client receives an assessment but does not begin an SUD program, only the *Client Info* screen is completed. The client is not admitted into an SUD program and will not complete an outcome tool. The *ADA Adm Info* screen is not completed.

### SUD Admission Date

1. To find the client's Admission Date, search the client's Name or Unique ID in STARS.

Last 4 of SSN:	DOB: Sex: First 2 Characters of Mother First Name:	Search
Local ID:	Unique ID: 111101021991FMA	
Last Name:	First Name:	Clear Search Criteria

2. Double click on the **SUD record** to open the client's most recent SUD treatment episode.

Last SSN		DOB:	Sex		2 Characters of er First Name: Search
Loca	d ID:			Unique ID:	111101021991FMA
Last	Name:			First Name:	Clear Search Criteria
	<u>Unique</u>	ID	Last Name	First Name	Provider Local ID
	111101	021991FMA	Simpson	Marge	Addiction Recovery Centers of the Black Hills

#### 3. Select the ADA I Tab and go to the ADA Adm Info screen.

<b>General Info</b>	МН	ADA I	ADA II	
ADA Adm Info	ADA Trsfr Srv Lv	ADA Discharge Info	ADA Disch Ltr	
Unique ID: 111101021991FMA	Local	l ID:	First Name: Marge	
MH: Adm Date:	ADA: A 06/01/20	dm Date: 024	Provider: Addiction Recover	y Centers of the E

- 4. The date the client began attending an SUD program is entered in the **Date** field.
  - a. This date can be adjusted if it is incorrect.
  - b. The Initial Outcome Tool must be completed on or after this date.
  - c. The SUD program a client is admitted into entered in the **ASAM Level of Care/Specific Pgm** field.

General Info	МН	ADA I	ADA II
ADA Adm Info	ADA Trsfr Srv Lv	ADA Discharge Inf	o ADA Disch Ltr
Unique ID: 111101021991FMA	Local II	):	<b>First Name:</b> Marge
MH: Adm Date: Client's ADA: A	vider: liction Recovery Centers of t		
Date: 06/01/2024 ASAM Level of C II.1 & III.1 Low inte		Co-Depender	nt: No ✓ ✓ <mark>*ROI*</mark> ( 

# SUD Transfer Outcome Tool

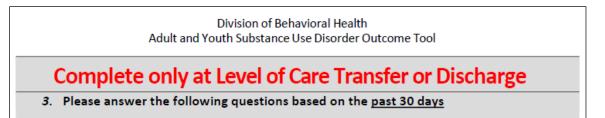
The SUD Transfer Outcome Tool is the same survey as the SUD Discharge Outcome Tool. The tools are submitted when a client successfully completes an SUD program and transfers to another SUD program at the same agency, within the same treatment episode.

### The difference between the Discharge Outcome Tool and Transfer Outcome Tool is how the Outcome Tool is entered into STARS

**SUD Transfer Outcome Tool**→ submitted when a client successfully finishes a program and <u>transfers to another SUD program WITHIN the same treatment episode</u>

**SUD Discharge Outcome Tool**→ submitted when a client successfully finishes a program and *is discharged from their treatment episode* 

The Transfer Outcome Tool survey includes the page of the survey that reads "Complete only at Level of Care Transfer or Discharge."



#### Example:

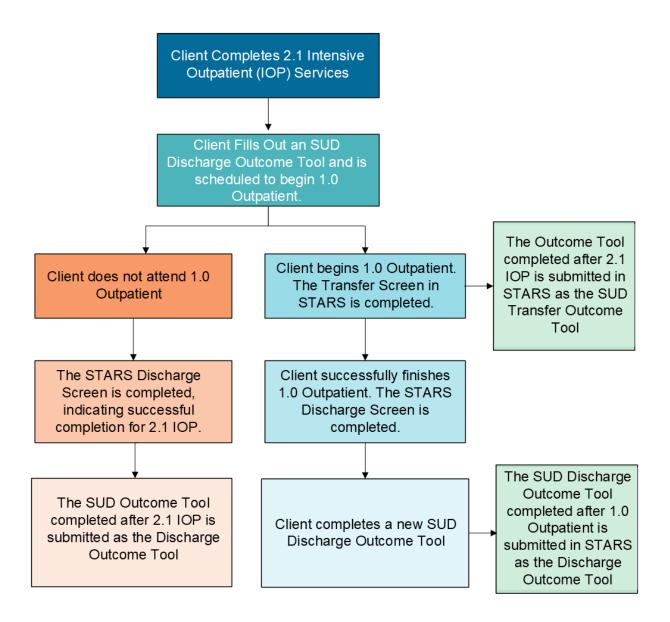
1. In the example below, the client has not been discharged from his treatment episode and the Discharge Date field (see blue box) remains blank. The client has been transferred to a new SUD program (see red box) and is able to click on **Add SUD Transfer.** 

	SUD Outcomes Tool											
Unique ID: 544	401012006	MMA	Local ID	):		First Nam	e: Bart		MI: Last N	ame: Simpson		
SUD: Admissi	on Date:	6/1/2024 I	ischarge	Date:	Provide	er: Addiction	Recovery Centers of	of the Black	Hills			~
				come Tool Type Ou outh SUD In	<u>tcome Typ</u> nitial				Completed Reason			ted Date
Add Initial A	Outcome Tool Type: Adult V											
General Info ADA Adm Info		MH A Trsfr Srv Lv		ADA I A Discharge Info	ADA I	DA II Disch Ltr	1					
Unique ID: 111 MH: Adm Date Client's ADA	:	ADA: A	Adm Dat	e: 06/01/2024		ne: Marge	Recovery Centers of	MI:	Last Name: Sir	npson		~
TEDS Adm Action	Adm Sent	TEDS Dis Action	Dis Sent	<u>Transfer Type</u>	<u>TEDs</u> Rea	<u>Dis Reas</u> ID	ASAM Level of 0	Care/Spe	<u>cific Pgm</u>	Start Date	End Date	<u>Emp</u> Status
A	N	A	N	(R)Adm/Transfer			I.0 - Outpatient t group counselin		- individual or	04/04/2025		Part-Time
A	N	А	N	(A)Admission	Y	0	II.1 & III.1 Low in slot	ntensity re	esidential slip	06/01/2024	04/04/2025	Part-Time

- 2. The client completes an Outcome Tool when they successfully complete 2.1/3.1 on 04/04/2025. The *Transfer Screen* is updated, and the client is transferred into 1.0 Outpatient. They are not discharged from the current treatment episode.
  - Since the client successfully completed 2.1/3.1 on 04/04/2025 (green box below) and was transferred into another program, the Outcome Tool will be submitted as an **SUD Transfer Outcome** Tool in STARS.
- 3. If the client goes on to successfully complete 1.0 Outpatient on 5/28/2025 (green box below) and is discharged from the current treatment episode, another Outcome Tool will be completed on 5/28/2025. Since the client is now discharged from the treatment episode, the Outcome Tool is submitted as a **Discharge Outcome Tool**.

	SUD Outcomes Tool														
Unique ID:	11110102	1991FMA		Local ID:			First I	Name: Mar	ge	MI:	Last	Name: Sim	pson		
SUD: Admi	SUD: Admission Date: 1/1/2025 Discharge Date: 5/28/2025 Provider: Addiction Recovery Centers of the Black Hills V										~				
	Outcome Tool Type Outcome Type Outcome Date Not Completed Reason Submitted Date														
				Adult SU	JD	Initial	01	/01/2025	Client refuses to o	complete/d	id not atte	nd last appo	ointment	05/13/20	025
Outcome Tool	Type: A	Adult 🗸		_											
Add Initial	Add SU	ID Transfer	Add Dis	charge Vie	w	Edit	Delete	Car	ncel						
<b>•</b>															
General Info ADA Adm Info	ADA 1	MH Frsfr Srv Lv 🛛 🖌	AD ADA Disc		<b>ADA II</b> A Disch Ltr	r									
Unique ID: 11110	1021991FM	A Local ID:		First N	ame: Marg	le	MI:	Last Name	e: Simpson						
MH: Adm Date:		ADA: A	dm Date:	01/01/2025	Provider:	Addiction Re	covery Centers of	the Black Hills			~				
Client's ADA: S	Service I	Level Record(	(s)												
TEDS Adm Action	Adm Sent	TEDS Dis Action	Dis Sent	Transfer Type	<u>TEDs</u> Reg	<u>Dis Reas</u> ID	ASAM Level of	f Care/Specif	i <u>c Pgm</u>	Start Date	End Date	Emp Status	Not In Lbr Fr	c <u>Pregnan</u>	<u>it Opiate</u>
	N	А	Ν	Discharge Record	Y	196				05/28/2025	05/28/2025	Unemployed	Not Applicable	No	Ν
А	N	А	N	(R)Adm/Transfer	Y	4	I.0 - Outpatient counseling	treatment - i	individual or group	04/04/2025	05/28/2025	Part-Time	Not Applicable	No	N
А	N	A	N	(A)Admission	Y	0	II.1 & III.1 Low	intensity resi	idential slip slot	01/01/2025	04/04/2025	Part-Time	Not Applicable	No	N

A client can complete multiple Transfer Outcome Tools during their treatment episode but only **ONE** Initial and Discharge Outcome Tool. **Transfer Outcome Tools need to be submitted in STARS** <u>before</u> the client is discharged from the treatment episode.



### SUD Transfer Screen in STARS

1. To enter a transfer, search the client's Name or Unique ID in STARS.

Last 4 of DOB: Sex	: V First 2 Characters of Mother First Name:	Search
Local ID:	Unique ID: 111101021991FMA	
Last Name:	First Name:	Clear Search Criteria

2. Double click on the **SUD record** to open the client's most recent SUD treatment episode.

Last SSN	DOB:	Sex	· ·	2 Characters of er First Name:	Search
Loca	l ID:		Unique ID:	111101021991FMA	
Last	Name:		First Name:		Clear Search Criteria
	<u>Unique ID</u>	Last Name	First Name	<u>Provider</u>	Local ID
	111101021991FM	A Simpson	Marge	Addiction Recovery Centers	s of the Black Hills

3. Select the ADA Trsfr Srv Lv screen under the ADA I tab. Click on the "Add" button.

General Info ADA Adm Info		MH rsfr Srv Lv	ADA I ADA Dischar		ADA II A Disch Ltr								
Unique ID: 1111010				<u> </u>	Name: Marge		MI: Last Name: Simpson						
MH: Adm Date:		ADA:	Adm Date: 01/	01/2025	Provider: A	ddiction Red	overy Centers of the Black Hills			~			
Client's ADA: S	ervice L	evel Record	l(s)										
TEDS Adm Action	Adm Sent	TEDS Dis Action	<u>Dis</u> Sent	Transfer		<u>Dis Reas</u> D	ASAM Level of Care/Specific Pgm	Start Date	End Date	Emp Status	Not In Lbr Frc	Pregnant	t <u>Opiate</u>
A	N	A	N	Type (A)Admission			II.1 & III.1 Low intensity residential slip slot	01/01/2025		Part-Time	Not Applicable	No	N
							Add		Edit	<u>D</u> e	lete	<u>Cancel</u>	

4. Complete the applicable fields and click "Save". A row with the new SUD program will now appear on the **ADA Trsfr Srv Lv** screen.

General Info		MH		ADA I	AL	)A II				
ADA Adm Info	AD	A Trsfr Srv Lv	ADA	A Discharge Info	ADA I	Disch Ltr				
Unique ID: 1111	101021991	IFMA Local	D:		First Nar	ne: Marge	MI: Last Name: Si	mpson		
MH: Adm Date:		ADA: A	dm Dat	e: 06/01/2024	Provider:	Addiction F	Recovery Centers of the Black Hills			~
Client's ADA	: Servic		ord(s) Dis		TEDs	Dis Reas				Emp
Action	Sent		Sent	Transfer Type		<u>ID</u>	ASAM Level of Care/Specific Pgm	Start Date		<u>Status</u>
A	N	A	N	(R)Adm/Transfer	Y	4	I.0 - Outpatient treatment - individual or group counseling	04/04/2025		Part-Time
A	N	A	N	(A)Admission	Y	0	II.1 & III.1 Low intensity residential slip slot	06/01/2024	04/04/2025	Part-Time

- 5. When entering a Transfer Outcome Tool, the **Outcome Date** must be on or after the **End Date** of the SUD program the client successfully completed (see red boxes).
  - This client cannot "Add Discharge" because they have not been successfully discharged from the treatment episode (see blue box).

							SUD	Outcomes	s Tool			
Unique ID: 1	1110102199	1FMA	Local I	D:		First Na	me: Marge		MI:	Last Name: Simp	son	
SUD: Admis	sion Date:	1/1/2025	Discharge	e Date:	Provid	ler: Addicti	on Recovery C	Centers of the Bla	ack Hills			~
				tcome Tool Type O					ot Completed I			mitted Date
			A	dult SUD	Initial	01/01	/2025 Cli	ent refuses to c	omplete/did not	t attend last appo	ntment 0	5/13/2025
Outcome Tool	Type: Adul		Discharge	View	Edit	Delete	Cancel					
Client's AD	A: Serv	ice Level R	ecord(s)									
TEDS Adm Action	<u>Adm</u> <u>Sent</u>	TEDS Dis Action	<u>Dis</u> <u>Sent</u>	<u>Transfer Type</u>		<u>Dis Reas</u> ID	ASAM Leve	el of Care/Spe	ecific Pgm	Start Date	End Date	Emp Status
A	N	A	N	(R)Adm/Transfer	Y	4	I.0 - Outpat group coun		t - individual o	<sup>r</sup> 04/04/2025	;	Part-Time
А	N	A	Ν	(A)Admission	Y	0	II.1 & III.1 L slot	ow intensity r	esidential slip	06/01/2024	04/04/202	5 Part-Time
Unique ID	11110100		Ţ				ostance	Use Dise		Health Itcome To		Simpson
Unique ID:	11110102	21991FMA	L	ocal ID:			First Nan	ne: Marge		MI: I	.ast Name:	Simpson
SUD: Adı	nission D	ate: 1/1/2025	Di	scharge Date:		Prov	der: Addict	ion Recovery	Centers of the	Black Hills		
Outcome Da	ite: *											
Not Comple	ted Reaso	on:					~					
Outcome Ty	pe: SUD	Transfer	∽ Su	bmitted Date: m	m/dd/yyy	у						

# SUD Discharge Outcome Tool

An SUD Discharge Outcome Tool is completed when a client successfully completes any SUD program. The tool is submitted into STARS as a Discharge Outcome Tool after the client is successfully discharged from the treatment episode.

The SUD Discharge Outcome Tool must be completed by the client or the client's family within five (5) days after the client discharges from an SUD treatment episode and submitted into STARS within 30 days.

### SUD Discharge Screen Requirements

1. The **Reason Discharged** field on the **ADA Discharge Info** screen must read "Treatment completed/planned discharge".

General Info	МН	ADA I	ADA II	
ADA Adm Info	ADA Trsfr Srv Lv	ADA Discharge Info	ADA Disch Ltr	
Unique ID: 111101021991FMA	Local	ID:	First Name: Marge	
MH: Adm Date:	ADA: Ad 06/01/202		Provider: Addiction Recovery Ce	enters of t
			Client opted OUT of	follow-u
Client's ADA: ]	Discharge Record	1		
Last Treatment Da	te: 4/2/2025	Time:	Co-Dependent N	0 🗸 🛛 L
Independent Living		~		
Reason Discharge	d:		Emp/U	nEmp St
Treatment complete	ed/planned discharge		<b>∨</b>	

2. The **Last Treatment Date** field is the last day the client attended an SUD service or the last day the provider had contact with the client. The SUD Discharge Outcome Tool will be completed on or after this date.

Client's ADA: Discharge Record		
Last Treatment Date: 12/29/2023 Time:	Co-Dependent No 🗸 Living Arrangement at Discharge Independent Living	~
Reason Discharged:	Emp/UnEmp Status at Discharge: Not in Labor	
Treatment completed/planned discharge	Employed Full Time     Not Applicable	~

# Entering an SUD Outcome Tool in STARS

### How to Access the Outcome Tool Screen

#### 1. Look up the client using the **Client Search** screen.

	Client Search
Providers:	✓ 🔽 Show All (State Funded)
Last 4 of SSN: DOB:	Sex: V First 2 Characters of Mother First Name: Search
Local ID:	Unique ID:
Last Name:	First Name: Clear Search Criteria

#### 2. Enter the client's Unique ID or First/Last Name.

	Client Search
Providers:	✓ Show All (State Funded)
Last 4 of SSN: DOB:	Sex: V First 2 Characters of Mother First Name: Search
Local ID:	Unique ID: 111101021991FMA
Last Name: Simpson	First Name: Marge Clear Search Criteria

#### 3. Click the **Search** button.

	Client Search
Providers:	✓ Show All (State Funded)
Last 4 of SSN: DOB:	Sex: V First 2 Characters of Mother First Name: Search
Local ID:	Unique ID: 111101021991FMA
Last Name: Simpson	First Name: Marge Clear Search Criteria

#### 4. Click once on the client record. It will highlight yellow when selected.

		Client Search	
Providers:		✓ Show All (State Funded)	
Last 4 of SSN: 1111 DOB: 01/02/1991	Sex: F 🗸 First 2 Chara	cters of Mother First Name: MA	Search
Local ID:	Unique ID: 111101021991	FMA	
Last Name: Simpson	First Name: Marge	Clear Search Criteria	
Unique ID Last Name	First Name	Provider	
111101021991FMA Simpson	Marge	Addiction Recovery Centers of the Black Hills	

# 5. When the client record is highlighted, click the **ADA – Admissions** button at the bottom of the screen.

Add Client Most Recent Delete M	1H - Admissions ADA - Admissions
---------------------------------	----------------------------------

6. The **ADA: Admission/ReAdmission** screen will appear, listing all SUD treatment episodes the client has at your agency. The buttons below the admissions will be grayed out until a specific admission is selected.

			ADA: Admission/ReAdmission for: 111101021991FMA							
Pend	Admission Date	Provider		Satellite Office	Discharge Date					
False	1/1/2025	Addiction Recovery	Addiction Recovery Centers of the Black Hills							
False	6/1/2024	Addiction Recovery	Centers of the Black Hills		12/1/2024					
ow Detail	<u>s</u>									
	Add	Edit De	lete Outcomes Tool (	Other Tools						

- Select the correct admission for the Outcome Tool being entered. In this example, the client completed an Initial Outcome Tool for the SUD treatment episode that started on 01/01/2025. Click <u>once</u> on the admission (*if you click twice, it will open the Client Info screen in STARS*). It will highlight in yellow, and the buttons will appear.
  - a. To continue entering an Outcome Tool, click the **Outcomes Tool** button.

	ADA: Admission/ReAdmission for: 111101021991FMA									
E	<u>end</u>	Admission Date	Provider	Satellite Office	Discharge Date					
F	False 1/1/2025 Addiction Recovery Centers of the Black Hills									
F	alse	6/1/2024	Addiction Recovery Centers of the Black Hills 12/1/2024							
<u>Sho</u>	Show Details									
	ļ	dd <u>E</u> c	litDeleteQutcomes ToolOther	pols						

### Selecting Initial, SUD Transfer, or Discharge Outcome Tool

The client's Unique ID, first and last name, SUD Admission Date, Discharge Date, and Provider will auto-populate in their respective fields based on information entered in the client's *Client Info* and *ADA Adm Info* screens in STARS.

1. Initial Outcome Tool: To enter an Initial Outcome Tool, click the Add Initial button.

• Only one Initial Outcome Tool of each tool type (Adult/Youth/Family) can be submitted per SUD treatment episode.

SUD Outcomes Tool						
Unique ID: 111101021991FMA	Local ID:	First Name:	MI: Last Name:			
SUD: Admission Date: 1/1/2025	Discharge Date:	Provider: Addiction Recovery Cer	nters of the Black Hills			
Outcome Tool Type: Adult ~						
Add Initial Add SUD Transfer Add	Discharge View	Edit Delete Cancel	]			

- 2. **SUD Transfer Outcome Tool:** To enter an outcome tool that is completed when a client successfully completes one SUD program and transfers to another SUD program within the same treatment episode, click **Add SUD Transfer**.
  - You cannot add an SUD Transfer Outcome Tool after the client has been discharged from the treatment episode.

SUD Outcomes Tool						
Unique ID: 111101021991FMA	Local ID:	First Name:	MI: Last Name:			
SUD: Admission Date: 1/1/2025	Discharge Date:	Provider: Addiction Recovery Center	ers of the Black Hills			
Outcome Tool Type: Adult 🗸						
Add Initial Add SUD Transfer Add I	Discharge View	Edit Delete Cancel				

• If this button is grayed out, make sure the ADA Trsfr Srv Lv screen in STARS is correctly filled out.

<b>General Info</b>		МН		ADA I	ADA	II			
ADA Adm Info	ADA	Trsfr Srv Lv	ADA I	Discharge Info	ADA Disc	h Ltr			
Unique ID: 111101021991FMA Local ID: First Name: Marge MI: Last Name: Simpson									
MH: Adm Date:		ADA:	Adm Da	ate: 06/01/2024	Provid	ler: Addicti	on Recovery Centers of the Black Hills		
Client's ADA: Service Level Record(s)									
	<u>Adm</u> Sent	TEDS Dis Action	<u>Dis</u> <u>Sent</u>	Transfer Type	TEDs Req	<u>Dis Reas</u> ID	ASAM Level of Care/Specific Pgm	Start Date	End Date
	N	A	N	Discharge Record	Y	196		12/01/2024	12/01/2024
A	N	A	N	(A)Admission	Y	0	II.1 & III.1 Low intensity residential slip slot	06/01/2024	12/01/2024

- 3. **Discharge Outcome Tool:** To enter an outcome tool that has been completed when a client successfully completes an SUD program and is discharged from the SUD treatment episode in STARS, click **Add Discharge**.
  - Only one Discharge Outcome Tool per tool type (Adult/Youth/Family) can be submitted per treatment episode.

SUD Outcomes Tool						
Unique ID: 111101021991FMA	Local ID:	First Name:	MI: Last Name:			
SUD: Admission Date: 1/1/2025	Discharge Date:	Provider: Addiction Recovery Cent	ers of the Black Hills			
Outcome Tool Type: Adult						
Add Initial Add SUD Transfer Add	Discharge View	Edit Delete Cancel				

 Discharge Outcome Tools are not permitted until the ADA Discharge Info screen has been completed. If the Add Discharge box is grayed out, please make sure the discharge has been submitted and the Reason Discharged field reads "Treatment completed/planned discharge,"

General Info	МН	ADA I	ADA II					
ADA Adm Info	ADA Trsfr Srv Lv	ADA Discharge In	fo ADA Disch Ltr					
Unique ID: 111101021991FMA	Local I	D:	First Name: Marge					
MH: Adm Date:	ADA: A0 06/01/20		Provider: Addiction Recovery C					
			Client opted OUT of					
Client's ADA: Discharge Record								
Last Treatment Da	te: 12/01/2024 Ti	me:	Co-Dependent No 🗸					
Reason Discharged: Er Treatment completed/planned discharge V								

## Entering the Outcome Tool Date

The date entered in the **Outcome Date** field when entering the Outcome Tool into STARS will be the date the client or client's family completed the outcome tool.

- 1. **Outcome Date** field: this date should match the **Date** on the Outcome Tool survey and is the date the client or family member completed the respective Outcome Tool.
  - A client cannot complete an Outcome Tool prior to being admitted into, or discharged from, an SUD program.

	Div	vision of Behav	ioral Healt	th				
Adult Substance Use Disorder Outcome Tool								
Unique ID: 111101021991FMA Local I	D:	First Name:	MI:	Last Name:				
SUD: Admission Date: 6/1/2024 Discharg	ge Date:	Provider: Addiction Recovery Ce	enters of the Black Hills					
Outcome Date: Not Completed Reason:		~						
	ed Date: mm/dd/yyyy							
Client STARS ID:								
Date:								

# **STARS Missing Tools Report**

To run the Missing Tools Report in STARS, select **Reports** on the left side of the screen.

# How to Run the SUD/JJRI SUD Missing Outcome Tools Report

Missing Tools Report for SUD and JJRI SUD clients:

- 1. Click on the drop-down in the **Report Group** box.
- 2. Select DH94Stars ADA Treatment Outcome Reports.

STARS	DH94Stars Report Menu - [apps.sd.gov]
Production	Report Group:
Actions	~
Support Tables Utilities	DH94Stars ADA Reports
Administration Reports	DH94Stars ADA Treatment Outcome Reports
About	DH94Stars Fiscal Reports
Close	

3. After opening **DH94Stars ADA Treatment Outcome Reports**, click **SUD Outcome Missing**.

7	SUD Outcome Missing	SUD Outcome Missing report by provider for Contract Year
	Seb outcome missing	SOB Outcome missing report by provider for contract rear

- 4. Enter the following criteria for Missing Tools Report you want to run;
  - a. Fiscal Year
    - i. Current Contract Year
    - ii. Previous Contract Year
    - iii. 2<sup>nd</sup> Previous Contract Year

#### b. Funding Source

- i. All
- ii. Contract Services
- iii. Non-Contract Services
- iv. Title XIX Services
- v. Contract and Title XIX Services
- c. Outcome Tool Type
  - i. Adult
  - ii. Family/Youth
- d. Specific Programs
  - i. Include a specific Individual Level of Care
  - ii. Include all ASAM Levels of Care

Enter	criteria for report
Fiscal Year: Current Contract Year	
Funding Source: Contract and Title XIX Services V	
Outcome Tool Type Adult	
Specific Programs	
Selected Admission ASAM Level(s) All ASAM Levels (select Multiple Levels of Care by holding the ctrl-key)	
I.0 - Outpatient treatment - individual or group counseling	
I.0 - Gambling outpatient treatment - individual or group counseling II.1 - Intensive outpatient treatment services	
II.1 - Gambling intensive outpatient treatment services	
II.1 & III.1 Low intensity residential slip slot	
II.5 - Day treatment services II.5 - Gambling day treatment services	
III.1 - Clinically managed low-intensity residential program	
III.7 - Adult medically-monitored intensive inpatient treatment program	<u>_</u>

- 5. Using the example above, the report will include clients from the current contract year (fiscal year) who are funded via contract and/or Title XIX and are expected to complete an Adult Outcome Tool while attending II.I Intensive Outpatient Treatment Services.
- 6. Click **OK** at the bottom of the screen.

|--|

### STARS SUD Missing Tools Report

- 1. The **Admission ASAM** (in red below) is the level of care a client is admitted into; these clients will complete an Initial Outcome Tool.
- 2. The **Current ASAM** (in blue below) is the most recent level of care a client successfully completed when they were discharged from STARS. These levels of care are from the **Transfer Screen** in STARS.

SOUTH DAKOTA DEPARTMENT OF SOCIAL SERVICES DIVISION OF BEHAVIORAL HEALTH SUD OUTCOMES MISSING Contract and Title XIX Services - Adult SUD 06/01/2024 TO 04/10/2025								
Summary: Dakota Counseling Institute		_						
	Admission ASAM		itial ssing					
II.1 - Intensive outpatient treatment services		(12) 2.1 IOP clients are missing Initial Outcome Tools	, 12					
Total			12					
	Current ASAM	Level of care the clients are in when they successfully discharge from STARS.		Discharge Missing				
I.0 - Outpatient treatment - individual or group c	ounseling	(0) 1.0 Outpatient clients are missing a Discharg	e Outcor	ne Tool 0				
II.1 - Intensive outpatient treatment services		(4) 2.1 IOP clients are missing Discharge	Outcom	e Tools 4				
Total				4				

3. The client below was admitted into II.I Intensive Outpatient Treatment Services (red boxes) and is currently in/has successfully discharged from 1.0 Outpatient (blue boxes). They are missing one (1) Initial Outcome Tool and zero (0) Discharge Outcome Tools in the current fiscal year.

Name	Unique ID	Admission Date	Transfer Date	Last Date Of Service	Discharge Date	Outcome Type	Initial Missing	Discharge Missing		
		11/25/2024	1/8/2025	2/26/2025	Adult		1	0		
Admission ASAM: II.1 - Intensive outpatient treatment services										
Current ASAM: I.0 - Outpatie										

# How to Run the MH/JJRI Missing Outcome Tools Report

Missing Tools Report for MH and JJRI MH clients:

- 1. Select **Reports** on the left side of the screen in STARS.
- 2. Click the drop-down in the Report Group box.
- 3. Select MH Treatment Outcome Reports.



4. After opening the **MH Treatment Outcome Reports**, click on **MH Outcome Missing Report**.

MH Outcome Missing Report MH Outcome Missing report by provider for Contract Year accounting for Status

- 1. Enter the following criteria for Missing Tools Report you want to run.
  - a. Fiscal Year
    - i. Current Contract Year
    - ii. Previous Contract Year
    - iii. 2<sup>nd</sup> Previous Contract Year
  - b. Funding Source
    - i. All
    - ii. Contract Services
    - iii. Non-Contract Services
    - iv. Title XIX Services
    - v. Contract and Title XIX Services
  - c. Outcome Tool Type
    - i. Adult

- ii. Family/Youth
- d. Specific Programs
  - i. Include a specific MH Program
  - ii. Include all MH Programs

	Enter criteria for report
Fiscal Year: Current Contract Year	
Funding Source: Contract and Title XIX Services ~	
Outcome Tool Type Adult	
Specific Programs Selected MH Programs (select Multiple MH Programs by holding the ctr1-key) SED CARE IMPACT FFT JJRI EBP	

- 5. Using the example above, the report will include clients from the current contract year (fiscal year) who are funded via contract and/or Title XIX and are expected to complete Adult Outcome Tools while attending CARE.
- 6. Click **OK** at the bottom of the screen.

<u>_</u> 0k	<u>Cancel</u>

### STARS MH Missing Tools Reports

- 1. The **Admission Program** (in red below) is the program a client is admitted into; these clients will complete an Initial Outcome Tool.
- The Current Program (in blue below) is the program a client is attending when their six (6) month Update Outcome Tools and/or Discharge Outcome Tools are due.
  - a. 1<sup>st</sup> Update Missing: This is the Update Outcome Tool that is due six (6) months after a client is admitted into a MH program. Only one (1) 1<sup>st</sup> Update is required per treatment episode.
  - b. Recurring Updates Missing: This includes the Update Outcome Tools due in the fiscal year selected, up to two (2). It does not include 1<sup>st</sup> Update Outcome Tools.

		H DAKOTA DEPARTMENT OF SOCIAL SERVICES DIVISION OF BEHAVIORAL HEALTH OUTCOMES MISSING Contract and Title XIX Services - Adult MH 06/01/2024 TO 04/10/2025				
Summary: Dakota Counseling Ins	stitute					
	Admission Program	Level of care the clients are admitted into	Initial Missing			
CARE		(9) CARE clients are missing Initial Ou	tcome Tools 9			
Total			9			
	Current Program	Level of care the clients are in when Update Outcome Tools	are due	1st Update Missing	Recurring Updates Missing	Discharge Missing
CARE		(20) CARE clients are missing a 1st Update Outcome T subsequent Update Outcome Tools. (1) CARE client su			400	1
Total		program and is missing a Discharge Outcome Tool.	constany comp	20	400	1

 The below client was admitted into CARE and is currently still attending CARE. They are missing zero (0) Initial Outcome Tools, zero 1<sup>st</sup> Update Tools, two (2) Recurring Update Tools, and 0 Discharge Outcome Tools in the current fiscal year.

Name	Unique ID		Last Date Of Service	 Outcome Type	Initial Missing	1st Update Missing	Recurring Updates Missing	Discharge Missing
		9/11/1989	5/18/2021	Adult MH	0	0	2	0
Admission Program: CARE								
Current Program: CARE						1		

# Appendix A: Outcome Tool Data Entry and 'Not Completed Reason' Definitions

# Entering the Outcome Tool Data

The data from the Outcome Tool will only show up in dashboards and reports if it's been submitted in STARS.

- 1. To make sure an outcome tool is submitted, click **Submit** at the bottom of the form.
  - a. Use the **Save** button if you're not done yet and want to come back later without losing the data you've already entered. The data will be saved in STARS but will not be included in relevant dashboards or reports and will still show as missing.

Save Submit Cancel

## 'Not Completed Reason' Definitions

If the Outcome Tool is not completed or has no data, you can submit it with a *Not Completed Reason* selected. This will include the tool as being submitted on relevant dashboards and reports and will not list it as missing.

Below are three (3) *Not Completed Reasons* in STARS and the criteria for selected the correct option in STARS.<sup>11</sup>

Outcome Date: *						
Not Completed Reason:	✓					
Outcome Type: SUD Tra						
	Unable to complete due to medical/mental health/other reasons					
1. Would you say that i	Client refuses to complete/did not attend last appointment					
Please answer the follo	Outcome tool not completed due to agency staff	v *Federally Requir				

### Unable to complete due to medical/mental health/other reasons:

The client or family member is unable to complete an outcome tool due to specific health-related factors, including physical, medical, or other conditions.

<sup>&</sup>lt;sup>11</sup> The Outcome Tools that are submitted with a *Not Completed Reason* selected are in the Outcome Tool Dashboard as "Submitted- Completed with No Data".

### Client refuses to complete/did not attend last appointment:

The client or family member either actively declined to participate in completing an outcome tool or fails to attend an appointment to complete the outcome tool, without prior notice or explanation.

### Outcome tool not completed due to agency staff:

Select this option when the failure to complete an outcome tool is related to an issue or action (or lack thereof) on the part of the agency staff, rather than the client.

# Appendix B: Fiscal Year Exceptions to Entering Outcome Tools

The 30-day window to complete Update Outcome Tools does not apply to the tools due near the change in fiscal years.

**Example**: A client begins services less than 30 days before the fiscal year ends:

- The Initial Outcome Tool must be completed prior to the end of the fiscal year.
  - If the Program Start Date is May 30<sup>th</sup>, the Initial Outcome Tool must be completed by May 31<sup>st</sup>. The clinician can still submit the tool into STARS after June 1<sup>st</sup> if the Outcome Date entered matches the day the client or the client's family finished the tool.
- **Update Outcome Tools** will also need to be completed prior to the fiscal year ending. In the above example, the **Update Outcome Tool** will be due every November and May until the client is done with services.
  - The November Update Outcome Tool can be completed from Oct. 30<sup>th</sup> to December 30<sup>th</sup>, or 30 days before or after the May 30<sup>th</sup> **Program Start Date.**
  - The May Update Outcome Tool can be completed from April 30<sup>th</sup>-May 31<sup>st</sup>, or 30 days before the Update Outcome Tool due date but prior to the end of the fiscal year.

<u>Client begins services within 30 days after the fiscal year ending</u>: If a client's Update Outcome Tool is due on June 5<sup>th</sup>, they will need to complete the tool between June 1<sup>st</sup> (instead of having 30 days prior, or May 5<sup>th</sup>) and August 5<sup>th</sup>.

- If a client has a Program Start Date within 30 days of the fiscal year beginning,
  - If the **Program Start Date** is June 5<sup>th</sup>, the Initial Outcome Tool must be completed by July 5<sup>th</sup>.
- The **Update Outcome Tools** will be due every December and June until the client is done with services.
  - The Update Outcome Tool due in December can be completed from Nov. 5<sup>th</sup> to Jan. 5<sup>th</sup>, or 30 days before or after the Dec. 5<sup>th</sup> Program Start Date.
  - The Update Outcome Tool due in June can be completed from June 1<sup>st</sup> -July 5<sup>th</sup> (any time after the start of the new fiscal year or 30 days or 30 days after the Update Outcome Tool due date).

# Appendix C: Deleting or Editing Outcome Tools in STARS

# Editing an Outcome Tool in STARS

STARS will not allow you to submit two (2) Initial or 2 Discharge Outcome Tools of the same Tool Type.<sup>12</sup> The incorrect Outcome Tool will need to unsubmitted. This requires an Admin level permission in STARS; please contact Brittney Lengkeek or Andrew Ausborn for assistance.

#### Example

An Initial Outcome Tool with a "Not Competed Reason" selected (red box) was submitted in STARS because the client originally refused to complete the Initial Outcome Tool. They changed the client's mind within 30 days of the client's admission date and decided to complete the Initial Outcome Tool. Agencies cannot add two Initial Outcome Tools, so one will need to be unsubmitted.

	SUD Outcomes Tool				
Unique ID: 111101021991FMA	Local ID:	]	First Name:	MI: Last Name:	
SUD: Admission Date: 1/1/2025	Discharge Date:	Provider:	Addiction Recov	rery Centers of the Black Hills	~
	Outcome Tool Type	Outcome Type	Outcome Date	Not Completed Reason	Submitted Date
	Adult SUD	SUD Transfer	02/01/2025	Client refuses to complete/did not attend last appointment	06/03/2025
	Adult SUD	Initial	01/01/2025	Client refuses to complete/did not attend last appointment	06/09/2025
Outcome Tool Type: Adult 🗸					
Add Initial Add SUD Transfer Add D	ischarge View	Edit	elete Ca	ncel	

1. Click on the Outcome Tool that needs to be unsubmitted. When it highlights yellow, the "View" and "Edit" buttons will appear. Before you can delete an outcome tool it needs to be unsubmitted.

	SUD Outcomes Tool					
Unique ID: 111101021991FMA Lo	ocal ID:	First Name:	MI: Last Name:			
SUD: Admission Date: 1/1/2025 Disc	harge Date: Pro	wider: Addiction Recov	very Centers of the Black Hills	~		
	Outcome Tool Type Outcome	Type Outcome Date	Not Completed Reason	Submitted Date		
	Adult SUD SUD Tra	ansfer 02/01/2025	Client refuses to complete/did not attend last appointment	06/03/2025		
	Adult SUD Initial	01/01/2025	Client refuses to complete/did not attend last appointment	06/09/2025		
Outcome Tool Type: Adult ~						
Add Initial Add SUD Transfer Add Discha	rge View Edit	Delete Ca	ncel			

<sup>&</sup>lt;sup>12</sup> Unless one is a Youth Outcome Tool, and one is a Family Outcome Tool.

2. With the Outcome Tool still highlighted, click the "Edit" button.

			SUD Outcomes Tool						
Unique ID: 11	1101021991FMA	Loc	al ID:		First Name:		MI:	Last Name:	
SUD: Admiss	sion Date: 1/1/2025	5 Disch	arge Date:	Provider	Addiction Re	ecovery Cente	ers of the Black Hills		~
		[	Outcome Tool Typ	e Outcome Type	Outcome Da	ate	Not Complet	ed Reason	Submitted Date
			Adult SUD	SUD Transfer	02/01/202	25 Client	refuses to complete/did	l not attend last appointment	06/03/2025
			Adult SUD	Initial	01/01/202	25 Client	refuses to complete/did	l not attend last appointment	06/09/2025
Outcome Tool Type: Adult v									
Add Initial	Add SUD Transfer	Add Dischar	ge View	Edit	Delete	Cancel			

3. Clear the date in the **Submitted Date** field. It will return to the mm/dd/yyyy format.

Outcome Date:	01/01/2025	
Not Completed Re	ason: Client refuses to complete/did not attend last appointment	~
Outcome Type: Ir	itial Submitted Date: 06/09/2025	
	$\Box$	
Outcome Date:	01/01/2025	
Not Completed Re	eason: Client refuses to complete/did not attend last appointment	$\vee$
Outcome Type:	nitial V Submitted Date: mm/dd/yyyy 📋	

4. Scroll to the bottom of the survey and click "Save".

- 5. When you return to the *Outcome Tool* screen, the **Submitted Date** will now be blank. This means the Outcome Tool will no longer be counted in relevant dashboards and reports and can be edited.
  - Click "Edit" to enter the correct data from the completed Initial Outcome Tool.

			SU	D Outcomes Tool				
Unique ID: 111101021991FMA	Local ID:	]	First Name:	MI: Last Name:				
SUD: Admission Date: 1/1/2025	Discharge Date:	Provider:	Addiction Recov	ery Centers of the Black Hills	~			
	Outcome Tool Type	Outcome Type	Outcome Date	Not Completed Reason	Submitted Date			
	Adult SUD	SUD Transfer	02/01/2025	Client refuses to complete/did not attend last appointment	06/03/2025			
	Adult SUD	Initial	01/01/2025	Client refuses to complete/did not attend last appointment				
Outcome Tool Type: Adult v								
Add Initial Add SUD Transfer Add Dis	scharge View	Edit D	)elete Ca	ncel				

6. When the correct data has been entered, click "Submit" at the bottom of the form.

Save S	Submit	Cancel

7. The Initial Outcome Tool has now been submitted to STARS and will be counted in the Outcome Tool Dashboard as "Submitted- With Data".

			SU	D Outcomes Tool	
Unique ID: 111101021991FMA L	ocal ID:		First Name:	MI: Last Name:	
SUD: Admission Date: 1/1/2025 Dis	charge Date:	Provider	Addiction Recov	very Centers of the Black Hills	~
	Outcome Tool Type	Outcome Type	Outcome Date	Not Completed Reason	Submitted Date
	Adult SUD	SUD Transfer	02/01/2025	Client refuses to complete/did not attend last appointment	06/03/2025
	Adult SUD	Initial	01/01/2025		06/09/2025
Outcome Tool Type: Adult 🗸					

# Deleting an Outcome Tool in STARS

1. If you need to delete an Outcome Tool from STARS, follow steps 1-4 of the "Editing an Outcome Tool in STARS" process on the previous pages. Highlight the Outcome Tool that needs to be deleted and click the "Delete" button.

			st	JD Outcomes Tool	
Unique ID: 111101021991FMA Lo	cal ID:	]	First Name:	MI: Last Name:	
SUD: Admission Date: 1/1/2025 Disc	harge Date:	Provider:	Addiction Recov	very Centers of the Black Hills	~
	Outcome Tool Type	Outcome Type	Outcome Date	Not Completed Reason	Submitted Date
	Adult SUD	SUD Transfer	02/01/2025	Client refuses to complete/did not attend last appointment	06/03/2025
	Adult SUD	Initial	01/01/2025		
Outcome Tool Type: Adult 🗸					
Add Initial Add SUD Transfer Add Discha	rge View	Edit	Delete Ca	incel	

2. The Outcome Tool will be deleted from STARS and will no longer show up on relevant reports and dashboards.

			SU	D Outcomes Tool	
Unique ID: 111101021991FMA Lo	ocal ID:		First Name:	MI: Last Name:	
SUD: Admission Date: 1/1/2025 Disc	charge Date:	Provider	Addiction Recov	rery Centers of the Black Hills	~
	Outcome Tool Type	Outcome Type	Outcome Date	Not Completed Reason	Submitted Date
	Adult SUD	SUD Transfer	02/01/2025	Client refuses to complete/did not attend last appointment	06/03/2025
Outcome Tool Type: Adult 🗸					
Add Initial Add SUD Transfer Add Discha	Irge View	Edit	Delete Car	ncel	

# Appendix D: Frequently Asked Questions

#### STARS will not let me to submit an Initial Outcome Tool

- An Initial Outcome Tool requires the Outcome Date to be on or after the client was admitted into a program in STARS.
  - a) <u>Solution</u>: Ensure the correct admission date has been entered in STARS.
- Only one Initial Outcome Tool can be submitted per Outcome Tool type.
  - a) <u>Solution</u>: If an Initial Tool is already submitted, un-submit it and re-enter the correct data or delete it.

#### STARS will not let me to enter a Transfer Outcome Tool

- The Outcome Tool screen references the **Transfer Screen** in STARS to determine if the client has transferred to another program. If a transfer has not been completed, a Transfer Update Tool is not required.
  - a) <u>Solution</u>: Review the **Transfer Screen** in STARS to ensure a transfer has been correctly submitted and the **End Date** is correct. Please see *SUD Transfer Outcome Tool* for more information.

#### STARS will not let me to add a Discharge Outcome Tool.

- A Discharge Outcome Tool can only be entered in STARS if the client successfully completed a program and has been discharged from the treatment episode in STARS.
  - a) <u>Solution</u>: Review the Discharge Screen in STARS to ensure it has been completed correctly.
  - *b)* <u>Solution:</u> The **Reason Discharged** box needs to read "Treatment Completed/Planned Discharge".

#### STARS will not let me to pick the correct Outcome Tool Type.

- The Outcome Tool type is determined by the age of the client and is not adjustable if a client is under 11 years old or over 22 years old. The age is auto-populated based on the date of birth entered in STARS.
  - a) <u>Solution:</u> Review the client's Unique ID in STARS to ensure the correct date of birth is entered. Please see *Outcome Tool Required Based on Age* in each relevant section (MH, JJRI MH, JJRI SUD, and SUD).

The Outcome Tool is not showing up on the Outcome Tool Dashboard and/or is showing as a Missing Tool.

• If the Outcome Tool is entered in STARS but listed as Missing on the Outcome Tool Dashboard and the Missing Tools Report in STARS, make sure the Outcome Tool has been submitted. If the Submitted Date (red box below) is blank, it has not been submitted.

			S	UD Outcomes Tool	
Unique ID: 111101021991FMA	Local ID:		First Name:	MI: Last Name:	
SUD: Admission Date: 1/1/2025	Discharge Date:	Provider:	Addiction Rec	overy Centers of the Black Hills	*
	Outcome Tool Type	Outcome Type	Outcome Dat	te Not Completed Reason	Submitted Date
	Adult SUD	SUD Transfer	02/01/2025	5 Client refuses to complete/did not attend last appointment	06/03/2025
	Adult SUD	Initial	01/01/2025	5 Client refuses to complete/did not attend last appointment	

a) <u>Solution:</u> Select the Outcome Tool, choose "Edit", and click Submit at the bottom of the form.

Save	Submit	Cancel

# Appendix E: Mental Health Outcome Tool Questions (Adult/Youth)

# Mental Health Outcome Tool Questions (Adult/Youth)

Division of Behavioral Health Adult and Youth Mental Health Disorder Outcome Tool				
Client STARS ID:				
Date:				
Tool Type:				
🗆 Initial			Adult	
🗆 Update			/outh	
Discharge				
Survey Item	Description or Entry Instructions	Survey Type	Completing Party	
Date	Date the client completes the	Initial Update	Clinician	

Date	Date the client completes the Outcome Tool	Initial, Update, Discharge	Clinician
Client STARS ID	ID used to identify client in STARS.	Initial, Update, Discharge	Clinician
ТооІ Туре	Used to identify the type of Outcome Tool being completed.	Initial, Update, Discharge	Clinician

### General Health

1. Would you say that in general your mental health is:					
Excellent [	Very Good	Good 🗌	🗆 Fair	Poor	
Survey Item	Description or Entry Instructions		Survey Type	Completing Party	
What would you say that in general your mental health is:		are improvement al health due to rovided.	Initial, Update, Discharge	Client	

## Employment

2. What is your employment	t status?		
Employed full time (35+ h	nours 🛛 Employed part	Homemaker	
per week)	time		
□ Student	□ Retired	Other (specify)	
Disabled	Unemployed		
Survey Item	Description or Entry	Survey Type	Completing Party

	Instructions		Party
Are you currently employed?	*Federally required to collect after admission into MH services.	Initial, Update, Discharge	Client
	"Other" includes volunteer, seasonal worker, etc.		

## Living Situation

3. Which of the following best describes your current residential status?					
Independent, living in a pri residence	vate 🛛 Homeless	Dependent, liv residence	ving in a private		
Residential Care (group ho rehabilitation center, agene operated care)	-	Institutional setting (24/7 care b skilled/specialized staff/doctors			
□ Other (specify)	Crisis Residence	□ Jail/Correctional Facility			
Survey Item	Description or Entry Instructions	Survey Type	Completing Party		
Which of the following best describes your current residential status?	*Federally required to collect after admission into MH services.	Initial, Update, Discharge	Client		

## Education

at any time in the past 3 months?

Laocanon			
-	ighest education level completed? igh School diploma or self-contained special ed		
a. If enrolled in school, have you attended school at any time in the past 3 months?		□Yes □No □Refused	
Survey Item	Description or Entry Instructions	Survey Type	Completing Party
What is your highest educational level completed (12=GED and high school diploma or self- contained special ed classes)?	<ul> <li>*Federally Required to collect change in education status after admission into MH services.</li> <li>Definitions:</li> <li>00: less than one school grade/no years of schools (for children 3-4 years old who are not in nursery school/pre-school, head start)</li> <li>01-11: Highest school grade (specify grade level)</li> <li>12: High school or GED</li> <li>13: 1<sup>st</sup> year of college/university (freshman)</li> <li>14: 2<sup>nd</sup> year of college/university (sophomore) or associate's degree</li> <li>15: 3<sup>rd</sup> year of college/university (senior) or bachelor's degree</li> <li>17: Some postgraduate study – degree not completed</li> <li>18: Master's degree completed</li> <li>19-25: Post-graduate study</li> <li>70: Graduate or professional school (master's and doctoral study/ degrees, medical school, law school)</li> <li>71: Vocational school- includes business, technical, secretarial, trade, or correspondence course which provides specialized training for skilled employment</li> <li>72: Nursery school, pre-school (includes Head Start)</li> <li>73: Kindergarten</li> <li>74: Self-contained special education class –no grade equivalent</li> </ul>	Initial, Update, Discharge	Client
If enrolled in school, have you attended school	*Federally required for youth clients	Initial, Update, Discharge	Client

5. Please answer the following questions based on the past 30 days:				
a. Have you been arrested?	□Yes □No □Refused			
b. Did you have enough money to meet your needs?	□Yes □No □Refused			
c. Have you been satisfied with the conditions of your living space?	□Yes □No □Refused			
d. In the past 30 days, have you felt				
i. Nervous?	□Yes □No □Refused			
ii. Hopeless?	□Yes □No □Refused			
iii. Restless or fidgety?	□Yes □No □Refused			
iv. So depressed that nothing could cheer you up?	□Yes □No □Refused			
v. That everything is an effort?	□Yes □No □Refused			
vi. Worthless?	□Yes □No □Refused			
vii. Bothered by psychological or emotional problems?	□Yes □No □Refused			

Survey Item	Description or Entry Instructions	Survey Type	Completing Party
Have you been arrested?	*Federally required: measures reduction in arrest rates	Initial, Update, Discharge	Client
Did you have enough money to meet your needs?	Measures increase in financial satisfaction	Initial, Update, Discharge	Client
Have you been satisfied with the conditions of your living space?	Measures increase in living space condition satisfaction	Initial, Update, Discharge	Client
In the past 30 days, have you felt	Measures reduction in negative emotions	Initial, Update, Discharge	Client

6.	6. Please answer the following questions based on the <u>past 6 months:</u>				
a.	Have you spent time in a facility for:				
	Detoxification/Inpatient or Residential Substance Use Disorder Treatment?	□Yes □No □Refused			
i	i. Mental Health Care?	□Yes □No □Refused			
ii	Any illness, injury, or surgery to the human body?	□Yes □No □Refused			
b.	Have you spent time in a correctional facility including jail/prison/JDC (because of an arrest, parole, or probation violation)?	□Yes □No □Refused			
c.	Have you had suicidal thoughts?	□Yes □No □Refused			

Survey Item	Description or Entry Instructions	Survey Type	Completing Party
Question A	Measure reduction in number of nights spent in a hospital, detox or inpatient treatment program, and cost avoidance.	Initial, Update, Discharge	Client
Question B	Measure reduction in number of nights spent in a correctional facility, and cost avoidance.	Initial, Update, Discharge	Client
Question C	Measure reduction in suicidal thoughts.	Initial, Update, Discharge	Client

7.	Please indicate your level of agreement or			Resp	onse C	Option	s	
	disagreement with the statements by checking the choice that best represents your feelings or opinion over the <u>past 6 months</u> .	Strongly disagree	Disagree	Undecided	Agree	Strongly Agree	Not Applicable	Refused
Dom	nain: Social Connectedness Questions a-g							
	I am happy with the friendships I have, who will listen and understand me when talking. I have people with whom I can do enjoyable things.							
			-	-	-	-	-	-
c.	I feel I belong in the community.							
d.	In a crisis, I would have the support I need from family or friends.							
e.	I have people that I am comfortable talking with about my problems.							
f.	I have family or friends that are supportive of my recovery.							
g.	I generally accomplish what I set out to do.							
Dom	aain: Functioning Questions h-q							
h.	I do things that are more meaningful to me.							
i.	I can take care of my needs.							
j.	I can handle things when they go wrong.							
k.	I can do things that I want to do.							
Т.	I get along with family, friends, and other people.							
m.	I can deal with crisis.							
n.	I do well in social situations.							
о.	I do well in school and/or work.							
p.	My symptoms are not bothering me as much.							
q.	My housing situation is a safe place to live.							

Survey Item	Description or Entry Instructions	Survey Type	Completing Party
Question a-g	Federally required- measures Social Connectedness.	Initial, Update, Discharge	Client
Question h-q	Federally required- measures Improved Functioning.	Initial, Update, Discharge	Client

	Division of Behavioral Health Adult and Youth Mental Health Disorder Outcom	e Too	I		
	Complete only at Update/Disc	har	ge		
8	Please answer the following questions based on the past 6	mor	<u>nths</u> .		
Dom	ain: Perception of Care: Questions a-n			 	
a.	Staff believe that I could grow, change, and recover.		Yes	No	□ Refused
b.	I felt free to complain.		Yes	No	□ Refused
с.	I was given information about my rights.		Yes	No	□ Refused
d.	Staff encouraged me to take responsibility for how I live my life.		Yes	No	□ Refused
e.	Staff told me what side effects to watch out for.		Yes	No	$\Box$ Refused
f.	Staff respected my wishes about who is and who is not to be given information about my treatment.	<b>□</b> '	Yes	No	□ Refused
g.	Staff was sensitive to my cultural/ethnic/religious/spiritual background.		Yes	No	□ Refused
h.	I was encouraged to use consumer-run programs.		Yes	No	□ Refused
- i.	I felt comfortable asking questions about my treatment.		Yes	No	□ Refused
j,	I, not staff, decided my treatment goals.		Yes	No	□ Refused
k.	I liked the services that I received here.	<b></b>	Yes	No	□ Refused
I.	If I had other choices, I would still get services at this agency.		Yes	No	□ Refused
m.	I would recommend this agency to a friend or family member.		Yes	No	□ Refused
n.	Staff helped me obtain the information I needed so that I could take charge of managing my illness.		Yes	No	□ Refused
Dom	nain: Perception to Access to Services: Questions o-p				
о.	The location of services was (is) convenient.		Yes	No	□ Refused
p.	I was able to get all the services I thought I needed.		Yes	No	□ Refused

Survey Item	Description or Entry Instructions	Survey Type	Completing Party
Questions a-n	Federally Required- measures Perception of Care.	Update, Discharge	Client
Questions o-p	Federally Required- measures Perception of Access to Services.	Update, Discharge	Client

## Treatment Engagement

Questions required to be completed by clinician only											
<ol> <li>At this interval period, what is your (clinician's) assessment of the client's understanding and willingness to engage in their treatment program? Please circle a number on the scale below:</li> </ol>											
Unengaged and Minimal Limited Positive Optimal Blocked Engagement in Engagement in Engagement in Recovery Recovery Recovery Recovery											
1	2	3	4	5							

Survey Item	Description or Entry Instructions	Survey Type	Completing Party
At this interval period, what is your (clinician's) assessment of the client's understanding and willingness to engage in their treatment program?	<ul> <li>Measures a client's understanding of illness and treatment and ability or willingness to engage in the treatment and recovery process through a clinician's perspective.</li> <li>Criteria:</li> <li><b>1 – Unengaged and Blocked</b></li> <li>a- Has no awareness or understanding of illness (Pre-contemplation Stage).</li> <li>b- Inability to understand recovery concept or contributions of personal behavior to disease process.</li> <li>c- Unable to actively engage in recovery or treatment and has no current capacity to relate to another or develop trust.</li> <li>d- Extremely avoidant, frightened, or guarded.</li> <li><b>2 - Minimal Engagement and Recovery</b></li> <li>a- Rarely, if ever, can accept reality of illness but may acknowledge some difficulties in living.</li> <li>b- Has no desire or is afraid to adjust behavior but may recognize the need to do so (Contemplation Stage).</li> <li>c- Relates poorly to treatment and treatment providers and ability to trust is extremely narrow.</li> <li>d- Avoids contact with and use of treatment resources if left to own devices.</li> <li>e- Does not accept any responsibility for recovery or feels powerless to do so.</li> <li><b>3 - Limited Engagement and Recovery</b></li> </ul>	Update, Discharge	Clinician

<ul> <li>a- Has some variability, hesitation or uncertainty in acceptance or understanding of illness.</li> <li>b- Has limited desire or lacks confidence to change despite intentions to do so (Preparation Stage).</li> <li>c- Relates to treatment with some difficulty and establishes few, if any, trusting relationships.</li> <li>d- Does not use available resources independently or only in cases of extreme need.</li> <li>e- Has limited ability to accept responsibility for recovery.</li> </ul>	
<ul> <li>4 - Positive Engagement and Recovery <ul> <li>a- Has significant understanding and</li> <li>acceptance of illness and its effect on</li> <li>function.</li> <li>b- Willing to change and is actively working</li> <li>toward it (Action Stage).</li> <li>c- Positive attitude toward recovery and</li> <li>treatment, capable of developing trusting</li> <li>relationships, and uses available resources</li> <li>independently when necessary.</li> <li>d- Shows recognition of personal role in</li> <li>recovery and accepts significant responsibility</li> </ul> </li> </ul>	
<ul> <li>5 - Optimal Engagement and Recovery <ul> <li>a- Has complete understanding and</li> <li>acceptance of illness and its effect on</li> <li>function.</li> </ul> </li> <li>b- Actively maintains changes made in the past (Maintenance Stage).</li> <li>c- Is enthusiastic about recovery, is trusting, and shows strong ability to utilize available resources and treatment.</li> <li>d- Understands recovery process and takes on a personal role and responsibility in a recovery plan.</li> <li>16 LOCUS Instrument 2010 © AACP</li> </ul>	

RIONLY										
GAIN Short Screener (GAIN-SS) Scoring										
Carrows	lterre	Past Month	Past 90 Days	Past Year	Ever					
Screener	Items	(4)	(4, 3)	(4, 3, 2)	(4, 3, 2, 1)					
IDScr	1a – 1f									
EDScr	2a – 2g									
SDScr	3a – 3e									
CVScr	4a – 4e									
TDSer	1a – 4e									

## GAIN-SS (JJRI Clients Only)

Survey Item	Description or Entry Instructions	Survey Type	Completing Party
GAIN Short Screener	Measures reduction in negative symptoms.	Initial, Update, Discharge	Client

# Appendix F: Mental Health Outcome Questions (Family)

	Division of Behavioral Health Family Mental Health Disorder Outcome Tool						bol											
Clie	nt STARS ID:		I	I	I	I	I	I	I	I	I	I	I	I	I	I		
Dat	e:																	
Тоо	Туре:																	
	Initial																Family	
	Update																	
	Discharge																	

Survey Item	Description or Entry Instructions	Survey Type	Completing Party
Date	Date the client completes the Outcome Tool	Initial, Update, Discharge	Clinician
Client STARS ID	ID used to identify client in STARS.	Initial, Update, Discharge	Clinician
Tool Type	Used to identify the type of Outcome Tool being completed.	Initial, Update, Discharge	Clinician
Survey Type	Used to identify if client is completing an Adult or Youth Outcome Tool	Adult, Youth	Clinician

# General Health

1. Would you s	<ol> <li>Would you say that in general your child's mental health is:</li> </ol>										
Excellent	: C	] Very Good	🗌 Good	🗌 Fair	Poor						
Survey It	em		on or Entry uctions	Survey Type	Completing Party						
What would you in general your mental health is	child's	Used to measu in overall menta MH services pro		Initial, Update, Discharge	Client's Family						

## Employment

2. What is your child's employment status?						
Employed full time (35+     Employed part time     Homemaker						
hours per week)						
Student	Retired	🗌 Other (s	pecify)			
Disabled Unemployed						
Survey Item	Description or Entry Instructions	Survey Type	Completing Party			
What is your child's employment status?	*Federally required to collect after admission into MH services. "Other" includes volunteer,	Initial, Update, Discharge	Client's Family			
	seasonal worker, etc.					

### Living Situation

3. Which of the following best describes your child's current residential status?							
Independent, living in a privative residence	ate 🗆 Homeless	Dependent, living in a private residence					
Residential Care (group hom rehabilitation center, agency operated care)		Institutional setting (24/7 care by skilled/specialized staff/doctors					
□ Other (specify)	Crisis Residence	Jail/Correctional Facility					
Survey Item	Description or Entry Instructions	Survey Type	Completing Party				
Which of the following best describes your child's current residential status?	*Federally required to collect after admission into MH services.	Initial, Update, Discharge	Client's Family				

## Education

4. What is your ch	ild's highest education level completed?		
-	igh School diploma or self-contained special ed		
classes)			
	school, has your child attended school at any	DYes DN	o □Refused
time in the pa	ast 3 months?		
Survey Item	Description or Entry Instructions	Survey Type	Completing Party
What is your child's highest educational level completed (12=GED and high school diploma or self- contained special ed classes)?	<ul> <li>*Federally Required to collect change in education status after admission into MH services.</li> <li>Definitions:</li> <li>00: less than one school grade/no years of schools (for children 3-4 years old who are not in nursery school/pre-school, head start)</li> <li>01-11: Highest school grade (specify grade level)</li> <li>12: High school or GED</li> <li>13: 1<sup>st</sup> year of college/university (freshman)</li> <li>14: 2<sup>nd</sup> year of college/university (sophomore) or associate's degree</li> <li>15: 3<sup>rd</sup> year of college/university (senior) or bachelor's degree</li> <li>17: Some postgraduate study – degree not completed</li> <li>18: Master's degree completed</li> <li>19-25: Post-graduate study</li> <li>70: Graduate or professional school (master's and doctoral study/ degrees, medical school, law school)</li> <li>71: Vocational school- includes business, technical, secretarial, trade, or correspondence course which provides specialized training for skilled employment</li> <li>72: Nursery school, pre-school (includes Head Start)</li> <li>73: Kindergarten</li> <li>74: Self-contained special education class –no grade equivalent</li> </ul>	Initial, Update, Discharge	Client's Family
If enrolled in school, has your child attended school at any time in the past 3 months?	*Federally required for youth clients		Client's Family

Discharge

Discharge

Discharge

Initial, Update,

Initial, Update,

Family

Client's

Family

Client's

Family

5. Please answer the following questions based on the past 30 days:							
a. Has your child been arre	ested?	□Yes □N	lo □Refused				
b. Did you have enough mo	oney to meet your child's needs?	□Yes □N	o □Refused				
<ul> <li>c. Have you been satisfied space?</li> </ul>	with the conditions of your child's livi	ng □Yes □N	o □Refused				
d. In the past 30 days, has	your child felt						
i. Nervous?		□Yes □N	o □Refused				
ii. Hopeless?		□Yes □N	o □Refused				
iii. Restless or fidge	ety?	□Yes □N	o □Refused				
iv. So depressed th	at nothing could cheer your child up?	□Yes □N	o □Refused				
v. That everything	is an effort?	□Yes □N	o □Refused				
vi. Worthless?		□Yes □N	o □Refused				
vii. Bothered by psy	chological or emotional problems?	□Yes □N	o □Refused				
Survey Item	Description or Entry Instructions	Survey Type	Completing Party				
Has your child been arrested?	*Federally required: measures reduction in arrest rates	Initial, Update, Discharge	Client's Family				
Did you have enough	Measures increase in financial	Initial, Update,	Client's				

satisfaction

emotions

Measures increase in living

space condition satisfaction

Measures reduction in negative

money to meet your child's

Have you been satisfied

child's living space? In the past 30 days, has

your child felt....

with the conditions of your

needs?

6.	Pleas	e answer the following questions based on the <u>past 6 month</u>	<u>15:</u>
a.	Has yo	our child spent time in a facility for:	
	i.	Detoxification/Inpatient or Residential Substance Use Disorder Treatment?	□Yes □No □Refused
	ii.	Mental Health Care?	□Yes □No □Refused
	iii.	Any illness, injury, or surgery to the human body?	□Yes □No □Refused
b.		our child spent time in a correctional facility including ison/detention (because of an arrest, parole, or probation on)?	□Yes □No □Refused

c. Has your child had suicidal thoughts?

□Yes □No □Refused

Survey Item	Description or Entry Instructions	Survey Type	Completing Party
Question A	Measure reduction in number of nights spent in a hospital, detox or inpatient treatment program, and cost avoidance.	Initial, Update, Discharge	Client's Family
Question B	Measure reduction in number of nights spent in a correctional facility, and cost avoidance.	Initial, Update, Discharge	Client's Family
Question C	Measure reduction in suicidal thoughts.	Initial, Update, Discharge	Client's Family

7.	Please indicate your level of agreement or	Response Options						
	disagreement with the statements by checking the choice that best represents your feelings or opinion for your child over the <u>past 6 months</u> .	Strongly disagree	Disagree	Undecided	Agree	Strongly Agree	Not Applicable	Refused
Don	nain: Social Connectedness Questions a-g							
a.	My child is happy with the friendships they have, their friends will listen and understand them when talking.							
b.	My child has people with whom they can do enjoyable things.							
c.	I feel my child belongs in the community.							
d.	In a crisis, my child would have the support they need from family or friends.							
e.	My child has people that they are comfortable talking with.							
f.	My child has family or friends that are supportive of their recovery.							
g.	My child generally accomplishes what they set out to do.							
Don	nain: Functioning Questions h-q							
h.	My child does things that are more meaningful to them.							
i.	My child can take care of their needs.							
j.	My child can handle things when they go wrong.							
k.	My child can do things that they want to do.							

### Appendix F: MH Outcome Tool Questions (Family)

<ol> <li>My child gets along with family, friends, and other people.</li> </ol>				
m. My child can deal with crisis.				
n. My child does well in social situations.				
o. My child does well in school and/or work.				
p. My child's symptoms are not bothering them as much.				
q. My child's housing situation is a safe place to live.				

Survey Item	Description or Entry Instructions	Survey Type	Completing Party
Question a-g	Federally required- measures Social Connectedness.	Initial, Update, Discharge	Client's Family
Question h-q	Federally required- measures Improved Functioning.	Initial, Update, Discharge	Client's Family

	Division of Behavioral Health Family Mental Health Disorder Outcome Tool							
	Complete only at Update or Discharge							
8	8. Please answer the following questions based on the past 6 months.							
Dom	ain: Perception of Care: Questions a-n							
a.	Staff believe that my child could grow, change, and recover.	🗆 Yes 🗆	No 🛛 Refused					
b.	My child felt free to complain.	🗆 Yes 🗆	No 🛛 Refused					
с.	My child was given information about their rights.	🗆 Yes 🗆	No 🛛 Refused					
d.	Staff encouraged my child to take responsibility for how they live their life.	🗆 Yes 🗆	No 🗌 Refused					
e.	Staff told my child what side effects to watch out for.	🗆 Yes 🗆	No 🛛 Refused					
f.	Staff respected my child's wishes about who is and who is not to be given information about their treatment.	🗆 Yes 🗆	No 🗌 Refused					
g.	Staff were sensitive to my child's cultural/ethnic/religious/spiritual background.	🗆 Yes 🗆	No 🗌 Refused					
h.	My child was encouraged to use consumer-run programs.	🗆 Yes 🗆	No 🛛 Refused					
i.	My child felt comfortable asking questions about their treatment.	🗆 Yes 🗆	No 🗌 Refused					
j.	My child, not staff, decided their treatment goals.	🗆 Yes 🗆	No 🗆 Refused					
k.	My child liked the services that they received here.	🗆 Yes 🗆	No 🛛 Refused					
Т.	If my child had other choices, they would still get services at this agency.	🗆 Yes 🗆	No 🛛 Refused					
m.	My child would recommend this agency to a friend or family member.	🗆 Yes 🗆	No 🗌 Refused					
n.	Staff helped my child obtain the information my child needed so that they could take charge of managing their illness.	🗆 Yes 🗆	No 🗆 Refused					
Dom	ain: Perception to Access to Services: Questions o-p							
о.	The location of services was (is) convenient.	🗆 Yes 🗆	No 🛛 Refused					
p.	My child able to get all the services they thought they needed.	🗆 Yes 🗌	No 🗌 Refused					
Sı	Irvey Item Description or Entry Instructions	Survey Type	Completing Party					

Survey item	Description of Entry instructions	Survey Type	Party
Questions a-n	Federally Required- measures Perception of Care.	Update, Discharge	Client's Family
Questions o-p	Federally Required- measures Perception of Access to Services.	Update, Discharge	Client's Family

### Treatment Engagement

#### Question required to be completed by clinician only

 At this interval period, what is your (clinician's) assessment of the client's understanding and willingness to engage in their treatment program? Please circle a number on the scale below:

Unengaged and Blocked	Minimal Engagement in Recovery	Limited Engagement in Recovery	Positive Engagement in Recovery	Optimal Engagement in Recovery
1	2	3	4	5

Survey Item	Description or Entry Instructions	Survey Type	Completing Party
At this interval period, what is your (clinician's) assessment of the client's understanding and willingness to engage in their treatment program?	Measures a client's understanding of illness and treatment and ability or willingness to engage in the treatment and recovery process through a clinician's perspective. Criteria: <b>1 – Unengaged and Blocked</b> a- Has no awareness or understanding of illness (Pre-contemplation Stage). b- Inability to understand recovery concept or contributions of personal behavior to disease process. c- Unable to actively engage in recovery or treatment and has no current capacity to relate to another or develop trust. d- Extremely avoidant, frightened, or guarded. <b>2 - Minimal Engagement and Recovery</b> a- Rarely, if ever, can accept reality of illness but may acknowledge some difficulties in living. b- Has no desire or is afraid to adjust behavior but may recognize the need to do so (Contemplation Stage). c- Relates poorly to treatment and treatment providers and ability to trust is extremely narrow. d- Avoids contact with and use of treatment resources if left to own devices. e- Does not accept any responsibility for recovery or feels powerless to do so. <b>3 - Limited Engagement and Recovery</b>	Update, Discharge	Clinician

·		
	<ul> <li>a- Has some variability, hesitation or uncertainty in acceptance or understanding of illness.</li> <li>b- Has limited desire or lacks confidence to change despite intentions to do so (Preparation Stage).</li> <li>c- Relates to treatment with some difficulty and establishes few, if any, trusting relationships.</li> <li>d- Does not use available resources independently or only in cases of extreme need.</li> <li>e- Has limited ability to accept responsibility for recovery.</li> </ul>	
	<ul> <li>4 - Positive Engagement and Recovery <ul> <li>a- Has significant understanding and</li> <li>acceptance of illness and its effect on</li> <li>function.</li> <li>b- Willing to change and is actively working</li> <li>toward it (Action Stage).</li> <li>c- Positive attitude toward recovery and</li> <li>treatment, capable of developing trusting</li> <li>relationships, and uses available resources</li> <li>independently when necessary.</li> <li>d- Shows recognition of personal role in</li> <li>recovery and accepts significant responsibility</li> </ul> </li> </ul>	
	<ul> <li>5 - Optimal Engagement and Recovery <ul> <li>a- Has complete understanding and</li> <li>acceptance of illness and its effect on</li> <li>function.</li> </ul> </li> <li>b- Actively maintains changes made in the past (Maintenance Stage).</li> <li>c- Is enthusiastic about recovery, is trusting, and shows strong ability to utilize available resources and treatment.</li> <li>d- Understands recovery process and takes on a personal role and responsibility in a recovery plan.</li> <li>16 LOCUS Instrument 2010 © AACP</li> </ul>	

# Appendix G: Substance Use Disorder Outcome Questions (Adult and Youth)

Division of Behavioral Health Adult and Youth Substance Use Disorder Outcome Tool						
<u>Client STARS ID:                                      </u>						
Date:			_			
Tool Type:						
🗆 Initial		Adult				
Level of Care Transfer	r 🗆 '	Youth				
Discharge						
Survey Item	Description or Entry Instructions	Survey Type	Completing Party			
Date	Date the client completes the Outcome Tool	Initial, Transfer, Discharge	Clinician			
Client STARS ID	ID used to identify client in STARS.	Initial, Transfer, Discharge	Clinician			
ТооІ Туре	Used to identify the type of Outcome Tool being completed.	Initial, Transfer, Discharge	Clinician			

## General Health

1. Would you say that in general your mental health is:						
Excellent	Very Good	Good	🗆 Fair	Poor		
Survey Item	Description or Entry Instructions		Survey Type	Completing Party		
What would you say that in general your mental health is:	Used to measure improvement		Initial, Transfer, Discharge	Client		

Please	answe	r the following questions based on the <u>past 30 days:</u>		
a.	Have yo	ou been arrested?	□Yes □No	□ Refused
b.	Did you	have enough money to meet your needs?	□Yes □No	Refused
с.	Have yo	ou been satisfied with the conditions of your living space?	□Yes □No	□ Refused
d.	Have yo	ou spent time in a facility for:		
	i.	Detoxification/Inpatient or Residential Substance Use Disorder Treatment?	□Yes □No	□ Refused
	ii.	Mental Health Care?	□Yes □No	Refused
	iii.	Any illness, injury, or surgery to the human body?	□Yes □No	□ Refused
e.	Have yo	ou spent time in a correctional facility including	□Yes □No	Refused
	jail/pris violatio	on/detention (because of an arrest, parole, or probation n)?		
f.	Have yo	ou had suicidal thoughts?	□Yes □No	□ Refused
g.	In the p	ast 30 days, have you felt		
	i.	Nervous?	□Yes □No	□ Refused
	ii.	Hopeless?	□Yes □No	Refused
	iii.	Restless or fidgety?	□Yes □No	Refused
	iv.	So depressed that nothing could cheer you up?	□Yes □No	□ Refused
	<b>v</b> .	That everything is an effort?	□Yes □No	□ Refused
	vi.	Worthless?	□Yes □No	□ Refused
	vii.	Bothered by psychological or emotional problems?	□Yes □No	□ Refused

Survey Item	Description or Entry Instructions	Survey Type	Completing Party
Have you been arrested?	Federally required- measures reduction in arrest rates.	Initial, Transfer, Discharge	Client
Did you have enough money to meet your needs?	Measures increase in financial satisfaction.	Initial, Transfer, Discharge	Client
Have you been satisfied with the conditions of your living space?	Measures increase in living space condition satisfaction.	Initial, Transfer, Discharge	Client
Have you spent time in a facility for:	Measure reduction in number of nights spent in a hospital, or detox or inpatient treatment program, and cost avoidance.	Initial, Transfer, Discharge	Client
Have you had suicidal thoughts?	Measures reduction in suicidal thoughts.	Initial, Transfer, Discharge	Client
In the past 30 days, have you felt	Measures reduction in negative emotions.	Initial, Transfer, Discharge	Client

2.	Please indicate your level of agreement or			Respo	onse O	ptions		
	disagreement with the statements by checking the choice that best represents your feelings or opinion over the <u>past 30 days</u> .	Strongly disagree	Disagree	Undecided	Agree	Strongly Agree	Not Applicable	Refused
Don	nain: Social Connectedness Questions a-g							
a.	I am happy with the friendships I have, who will listen and understand me when talking.							
b.	I have people with whom I can do enjoyable things.							
c.	I feel I belong in the community.							
d.	In a crisis, I would have the support I need from family or friends.							
e.	I have people that I am comfortable talking with about my problems.							
f.	I have family or friends that are supportive of my recovery.							
g.	I generally accomplish what I set out to do.							
Don	nain: Functioning Questions h-q							
h.	I do things that are more meaningful to me.							
i.	I can take care of my needs.							
j.	I can handle things when they go wrong.							
k.	I can do things that I want to do.							
I.	I get along with family, friends, and other people.							
m.	I can deal with crisis.							
n.	I do well in social situations.							
0.	I do well in school and/or work.							
p.	My symptoms are not bothering me as much.							
q.	My housing situation is a safe place to live.							

Survey Item	Description or Entry Instructions	Survey Type	Completing Party
Question a-g	Federally required- measures Social Connectedness.	Initial, Transfer, Discharge	Client
Question h-q	Federally required- measures Improved Functioning.	Initial, Transfer, Discharge	Client

	Complete only at Level of Care Transfer	or Discharge					
3	3. Please answer the following questions based on the past 30 days						
Dom	ain: Perception of Care Questions a-n						
a.	Staff believe that I could grow, change, and recover.	□ Yes □ No □ Refused					
b.	I felt free to complain.	🗆 Yes 🗆 No 🗖 Refused					
с.	I was given information about my rights.	□ Yes □ No □ Refused					
d.	Staff encouraged me to take responsibility for how I live my life.	□ Yes □ No □ Refused					
e.	Staff told me what side effects to watch out for.	□ Yes □ No □ Refused					
f.	Staff respected my wishes about who is and who is not to be given information about my treatment.	□ Yes □ No □ Refused					
g.	Staff was sensitive to my cultural/ethnic/religious/spiritual background.	□ Yes □ No □ Refused					
h.	Staff encouraged me to use consumer-run programs.	□ Yes □ No □ Refused					
i.	I felt comfortable asking questions about my treatment.	□ Yes □ No □ Refused					
j.	I, not staff, decided my treatment goals.	□ Yes □ No □ Refused					
k.	I liked the services I received here.	□ Yes □ No □ Refused					
- I.	If I had other choices, I would still get services at this agency.	🗆 Yes 🗆 No 🗖 Refused					
m.	I would recommend this agency to a friend or family member.	□ Yes □ No □ Refused					
n.	Staff helped me obtain the information needed so I could	□ Yes □ No □ Refused					
	take charge of managing my illness.						
Dom	ain: Perception of Access to Services Questions o-p						
о.	The location of services was convenient.	□ Yes □ No □ Refused					
p.	I was able to get all the services I thought I needed.	□ Yes □ No □ Refused					

Survey Item	Description or Entry Instructions	Survey Type	Completing Party
Questions a-n	Federally required- measures Perception of Care.	Transfer, Discharge	Client
Questions o-p	Federally required- measures Perception of Access to Services.	Transfer, Discharge	Client

## Control Use

4.	Please check the appropriate box on how				orogram	Now (at end of program)			
, , , , , , ,		Poor	Average	Good	Excellent	Poor	Average	Good	Excellent
	that best tells us what you think.	1	2	3	4	1	2	3	4
	a. Controlling alcohol use								
	b. Controlling drug use								

Survey Item	Description or Entry Instructions	Survey Type	Completing Party
Questions A and B	Measures urge to use substances before and after the program.	Transfer, Discharge	Client

## Treatment Engagement

	and after the prog	ram.	Discharge	
Treatment Engo	agement			
	0			
	Division	of Behavioral Health		
A	dult and Youth Subst	tance Use Disorder Out	come Tool	
Ques	stions required t	o be completed by	y clinician only	
-		linician's) assessment int program? Please ci		-
Unengaged and Blocked	Minimal Engagement in Recovery	Limited Engagement in Recovery	Positive Engagement in Recovery	Optimal Engagement in Recovery
1	2	3	4	5
Survey Item	Decorintion	or Entry Instruction		Completing
Survey item	Description	or Entry instruction	ns Survey Type	Party
At this interval period, what is your (clinician's) assessment of the client's understanding and willingness to engage in their treatment program?	illness and treatment willingness to en- recovery process perspective. Criteria: <b>1 – Unengaged</b> a- Has no aware illness (Pre-cont b- Inability to une or contributions disease process c- Unable to acti- treatment and har relate to another	eness or understandir emplation Stage). derstand recovery col of personal behavior	ng of ncept to ery or	Clinician

<ul> <li>2 - Minimal Engagement and Recovery <ul> <li>a- Rarely, if ever, can accept reality of</li> <li>illness but may acknowledge some</li> <li>difficulties in living.</li> <li>b- Has no desire or is afraid to adjust</li> <li>behavior but may recognize the need to do</li> <li>so (Contemplation Stage).</li> <li>c- Relates poorly to treatment and</li> <li>treatment providers and ability to trust is</li> <li>extremely narrow.</li> <li>d- Avoids contact with and use of</li> <li>treatment resources if left to own devices.</li> <li>e- Does not accept any responsibility for</li> <li>recovery or feels powerless to do so.</li> </ul> </li> </ul>	
<ul> <li>3 - Limited Engagement and Recovery <ul> <li>a- Has some variability, hesitation or <ul> <li>uncertainty in acceptance or</li> <li>understanding of illness.</li> </ul> </li> <li>b- Has limited desire or lacks confidence <ul> <li>to change despite intentions to do so</li> <li>(Preparation Stage).</li> <li>c- Relates to treatment with some difficulty <ul> <li>and establishes few, if any, trusting</li> <li>relationships.</li> </ul> </li> <li>d- Does not use available resources <ul> <li>independently or only in cases of extreme</li> <li>need.</li> <li>e- Has limited ability to accept</li> <li>responsibility for recovery.</li> </ul> </li> </ul></li></ul></li></ul>	
<ul> <li>4 - Positive Engagement and Recovery <ul> <li>a- Has significant understanding and</li> <li>acceptance of illness and its effect on</li> <li>function.</li> <li>b- Willing to change and is actively</li> <li>working toward it (Action Stage).</li> <li>c- Positive attitude toward recovery and</li> <li>treatment, capable of developing trusting</li> <li>relationships, and uses available</li> <li>resources independently when necessary.</li> <li>d- Shows recognition of personal role in</li> <li>recovery and accepts significant</li> <li>responsibility for it.</li> </ul></li></ul>	
<b>5 - Optimal Engagement and Recovery</b> a- Has complete understanding and acceptance of illness and its effect on function.	

b- Actively maintains changes made in the past (Maintenance Stage). c- Is enthusiastic about recovery, is trusting, and shows strong ability to utilize available resources and treatment. d- Understands recovery process and takes on a personal role and responsibility in a recovery plan. 16 LOCUS Instrument 2010 © AACP	
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### GAIN-SS

JJRI ONLY					
<b>GAIN Short</b>	Screener (GAIN	N-SS) Scoring			
Screener	Items	Past Month (4)	Past 90 Days (4, 3)	Past Year (4, 3, 2)	Ever (4, 3, 2, 1)
IDScr	1a – 1f				
EDScr	2a – 2g				
SDScr	3a – 3e				
CVScr	4a – 4e				
TDSer	1a – 4e				

Survey Item	Description or Entry Instructions	Survey Type	Completing Party
GAIN Short Screener	Measures reduction in negative symptoms.	Initial, Transfer, Discharge	Client

# Appendix H: Substance Use Disorder Outcome Questions (Family)

Division of Behavioral Health Family Substance Use Disorder Outcome Tool				
Client STARS ID:	<u> </u>			
Date:				
Tool Type:				
Initial Family				
Level of Care Transfer	,			
Discharge				

Survey Item	Description or Entry Instructions	Survey Type	Completing Party
Date	Date the client's family completes the Outcome Tool	Initial, Transfer, Discharge	Clinician
Client STARS ID	ID used to identify client in STARS.	Initial, Transfer, Discharge	Clinician
Tool Type	Used to identify the type of Outcome Tool being completed.	Initial, Transfer, Discharge	Clinician

### General Health

1. Would you say that in general your child's mental health is:					
Excellent	] Very Good 🛛 🗍 Good	🗆 Fair	Poor		
Survey Item	Description or Entry Instructions	Survey Type	Completing Party		
What would you say that in general your child's mental health is:	Used to measure improvement in overall mental health due to MH services provided.	Initial, Transfer, Discharge	Client's Family		

Please answer the following	ng questions based on the <u>past 30 d</u>	lays:			
a. Has your child been a	rrested?	□ Yes □	No 🗆 Refused		
b. Did you have enough	money to meet your child's needs?	🗆 Yes 🗖	No 🗆 Refused		
<ul> <li>c. Have you been satisf space?</li> </ul>	ied with the conditions of your child's li	ving Yes 🗆	No 🗆 Refused		
d. Has your child spent time in a facility for:					
i. Detoxification/ Treatment?	Inpatient or Residential Substance Use Diso	rder □Yes □	No 🗆 Refused		
ii. Mental Health	Care?	🗆 Yes 🔲			
	ry, or surgery to the human body?		No 🗆 Refused		
	ime in a correctional facility including		No 🗆 Refused		
jail/prison/detentior violation)?	(because of an arrest, parole, or proba	tion			
f. Has your child had su	-	□ Yes □	No 🗆 Refused		
g. In the past 30 days, h	as your child felt				
i.       Nervous?       Yes       No       Re         ii.       Hopeless?       Yes       No       Re         iii.       Restless or fidgety?       Yes       No       Re         iv.       So depressed that nothing could cheer your child up?       Yes       No       Re         v.       That everything is an effort?       Yes       No       Re         vi.       Worthless?       Yes       No       Re         vii.       Bothered by psychological or emotional problems?       Yes       No       Re					
Survey Item	Description or Entry Instructions	Survey Type	Completing Party		
Has your child been arrested?	Federally required- measures reduction in arrest rates.	Initial, Transfer, Discharge	Client's Family		
Did you have enough money to meet your child's needs?	Measures increase in financial satisfaction.	Initial, Transfer, Discharge	Client's Family		
Have you been satisfied with the conditions of your child's living space?	Measures increase in living space condition satisfaction.	Initial, Transfer, Discharge	Client's Family		
Has your child spent time in a facility for:	Measure reduction in number of nights spent in a hospital, or detox or inpatient treatment program, and cost avoidance.	Initial, Transfer, Discharge	Client's Family		
Has your child had suicidal thoughts?	Measures reduction in suicidal thoughts.	Initial, Transfer, Discharge	Client's Family		
In the past 30 days, has your child felt	Measures reduction in negative emotions.	Initial, Transfer, Discharge	Client's Family		

2.	2. Please indicate your level of agreement or			Respo	onse O	ption	S	
	disagreement with the statements by checking the choice that best represents your feelings or opinion for your child over the <u>past 30 days</u> .	Strongly disagree	Disagree	Undecided	Agree	Strongly Agree	NotApplicable	Refused
Dom	ain: Social Connectedness Questions a-g							
a.	My child is happy with the friendships they have, their friends will listen and understand them when talking.							
b.	My child has people with whom they can do enjoyable things.							
c.	I feel my child belongs in the community.							
d.	In a crisis, my child would have the support they need from family or friends.							
e.	My child has people that they are comfortable talking with.							
f.	My child has family or friends that are supportive of their recovery.							
g.	My child generally accomplishes what they set out to do.							
Dom	ain: Functioning Questions h-q							
h.	My child does things that are more meaningful to them.							
i.	My child can take care of their needs.							
j.	My child can handle things when they go wrong.							
k.	My child can do things that they want to do.							
I.	My child gets along with family, friends, and other people.							
m.	My child can deal with crisis.							
n.	My child does well in social situations.							
о.	My child does well in school and/or work.							
p.	My child's symptoms are not bothering them as much.							
q.	My child's housing situation is a safe place to live.							

Survey Item	Description or Entry Instructions	Survey Type	Completing Party
Question a-g	Federally required- measures Social Connectedness.	Initial, Transfer, Discharge	Client's Family
Question h-q	Federally required- measures Improved Functioning.	Initial, Transfer, Discharge	Client's Family

Division of Behavioral Health Family Substance Use Disorder Outcome Tool

## Complete only at Level of Care Transfer or Discharge

#### 3. Please answer the following questions based on the past 30 days

Dom	ain: Perception of Care Questions a-n			
a.	Staff believe that my child could grow, change, and recover.	🗆 Yes	🗆 No	🗆 Refused
b.	My child felt free to complain.	🗆 Yes	🗆 No	🗆 Refused
с.	My child was given information about their rights.	🗆 Yes	🗆 No	🗆 Refused
d.	Staff encouraged my child to take responsibility for how they live their life.	🗆 Yes	🗆 No	Refused
e.	Staff told my child what side effects to watch out for.	🗆 Yes	🗆 No	🗌 Refused
f.	Staff respected my child's wishes about who is and who is not to be given information about their treatment.	🗆 Yes	🗆 No	Refused
g.	Staff were sensitive to my child's cultural/ethnic/religious/spiritual background.	🗆 Yes	🗆 No	🗆 Refused
h.	Staff encouraged my child to use consumer-run programs.	🗆 Yes	🗆 No	🗆 Refused
i.	My child felt comfortable asking questions about their treatment.	🗆 Yes	🗆 No	🗌 Refused
j.	My child, not staff, decided their treatment goals.	🗆 Yes	🗆 No	🗆 Refused
k.	My child liked the services they received here.	🗆 Yes	🗆 No	🗆 Refused
I.	If my child had other choices, my child would still get services at this agency.	🗆 Yes	🗆 No	🗆 Refused
m.	My child would recommend this agency to a friend or family member.	🗆 Yes	🗆 No	🗌 Refused
n.	Staff helped my child obtain the information needed so they could take charge of managing their illness.	🗆 Yes	🗆 No	Refused
Dom	ain: Perception of Access to Services Questions o-p			
о.	The location of services was convenient.	🗆 Yes	🗆 No	🗆 Refused
p.	My child was able to get all the services they thought they needed.	🗆 Yes	🗆 No	🗆 Refused

Survey Item	Description or Entry Instructions	Survey Type	Completing Party
Questions a-n	Federally required- measures Perception of Care.	Transfer, Discharge	Client's Family
Questions o-p	Federally required- measures Perception of Access to Services.	Transfer, Discharge	Client's Family

### Control Use

4.	Please check the appropriate box on how			re startin	ig the p	program	ogram Now (at end of program			gram)
	your child is doing since entering the		Poor	Average	Good	Excellent	Poor	Average	Good	Excellent
	program that best tells us what you think.		1	2	3	4	1	2	3	4
a. Controlling alcohol use										
b. Controlling drug use										
	Survey Item	Description or E	ntry I	nstruc	tions	Sur	vey Ty	уре	-	pleting arty
Qı	Questions A and B Measures urge to us before and after the				es	Tran: Disch	sfer, narge		Client' Family	-

## Treatment Engagement

Division of Behavioral Health							
	Family Substance Use Disorder Outcome Tool						
Quest	ion required to	be completed by c	linician onl	<u>v</u>			
•	1. At this interval period, what is your (clinician's) assessment of the client's understanding and willingness to engage in their treatment program? Please circle a number on the scale below:						
Unengaged and Blocked	Minimal         Limited         Positive         Optimal           Engagement in         Engagement in         Engagement in         Engagement in           Recovery         Recovery         Recovery         Recovery						
1	2	3	4	5			
Survey Item	Description	or Entry Instruction	s Sur Ty				
At this interval period, what is your (clinician's) assessment of the client's understanding and	Measures a client's understanding of illness and treatment and ability or willingness to engage in the treatment and recovery process through a clinician's perspective.						

	Critoria	
willingness to	Criteria:	
engage in their	1 – Unengaged and Blocked	
treatment program?	a- Has no awareness or understanding of	
	illness (Pre-contemplation Stage).	
	b- Inability to understand recovery concept	
	or contributions of personal behavior to	
	disease process.	
	c- Unable to actively engage in recovery or	
	treatment and has no current capacity to	
	relate to another or develop trust.	
	d- Extremely avoidant, frightened, or	
	guarded.	
	2 - Minimal Engagement and Recovery	
	a- Rarely, if ever, can accept reality of	
	illness but may acknowledge some	
	difficulties in living.	
	b- Has no desire or is afraid to adjust	
	behavior but may recognize the need to do	
	so (Contemplation Stage).	
	c- Relates poorly to treatment and	
	treatment providers and ability to trust is	
	extremely narrow.	
	d- Avoids contact with and use of	
	treatment resources if left to own devices.	
	e- Does not accept any responsibility for	
	recovery or feels powerless to do so.	
	3 - Limited Engagement and Recovery	
	a- Has some variability, hesitation or	
	uncertainty in acceptance or	
	understanding of illness.	
	b- Has limited desire or lacks confidence	
	to change despite intentions to do so	
	(Preparation Stage).	
	c- Relates to treatment with some difficulty	
	and establishes few, if any, trusting	
	relationships.	
	d- Does not use available resources	
	independently or only in cases of extreme	
	need.	
	e- Has limited ability to accept	
	responsibility for recovery.	
	4 Positive Engagement and Possier	
	4 - Positive Engagement and Recovery	
	a- Has significant understanding and	
	acceptance of illness and its effect on	
	function.	
	b- Willing to change and is actively	
	working toward it (Action Stage).	

<ul> <li>c- Positive attitude toward recovery and treatment, capable of developing trusting relationships, and uses available resources independently when necessary.</li> <li>d- Shows recognition of personal role in recovery and accepts significant responsibility for it.</li> </ul>	
<ul> <li>5 - Optimal Engagement and Recovery <ul> <li>a- Has complete understanding and</li> <li>acceptance of illness and its effect on</li> <li>function.</li> <li>b- Actively maintains changes made in the</li> <li>past (Maintenance Stage).</li> <li>c- Is enthusiastic about recovery, is</li> <li>trusting, and shows strong ability to utilize</li> <li>available resources and treatment.</li> <li>d- Understands recovery process and</li> <li>takes on a personal role and responsibility</li> <li>in a recovery plan.</li> <li>16 LOCUS Instrument 2010 © AACP</li> </ul> </li> </ul>	

# **Appendix I: STARS Definitions**

#### **Referral Source**

This field describes the person or agency referring the client to services.

• If *Court/Criminal Justice Referral* is selected, provide details in **Detailed Criminal** Justice Referral Field

General Info	МН	ADA I	ADA II			
ADA Adm Info A	DA Trsfr Srv Lv AI	DA Discharge Info	ADA Disch Ltr			
<b>Unique ID</b> : 111101011991MMA	Local ID:		First Name: Red	MI:	Last Name: Forman	
MH: Adm Date:	ADA: Adm 1 01/01/2024		<b>ovider:</b> ennington Co dba Pennington	Co Sheriffs Office A	Addiction Treatment Services	~
Client's ADA: Admis	sion Record(s) - SAV	ED				
Date: 01/01/2024	Time:	Co-Dependent: No	) ·	🖌 🗹 😽 🗹	Revoked ROI Revoked Da	te:
ASAM Level of Care	e/Specific Pgm:				# of Days Waiting	to Enter Treatment:
IMT- Intensive Methar	nphetamine Treatment	Services			✔ 0	
Pregnant	Due Da	ate Primary Hea	alth Ins:	So	urce of Payment:	
Not Applicable	×	Unknown		✓ D	ivision Alcohol/Drug Abuse - Sta	ate contract
Referral		Deta	ailed Criminal Justice Refer	ral	Satellite Location:	
Alcohol/Drug Provider		✓ Not	Applicable	~	Adams Street Facility	~
Adult Living Arrange	ement	Adolescent Livir	ng Arrangement	Source of Incom	ne:	Marital Status
Other		~	~	Wages/Salary	~	Never Married 🗸
Veteran Status Educ	cation Level Emp/Un	Emp Status	Not in Labor F	orce	Emp/UnEmp Length	l
No 🗸 8	Unemple	oyed	✓ Not Applicable		✓ Less than 6 months	~

General Info	MH	ADA I	ADA II		
MH Adm/Dis Info	MH Pgm Trsfr	MH Diagnosis	MH Impact/Info	Impact Quarterl	y Rpt Life Self-Assessment
Unique ID: 123401022010FN		al ID:	First Name Maggie	:	MI: Last Nam Simpson
MH: Adm Date: 04/01/2024	ADA	Adm Date:	Provider: Southeastern	Behavioral Healtho	care
Client's MH:	Admission recor	rd(s)			
			Evaluatio	on Information—	
Orig. Srv Date 04/01/2024 Employment S	E Evaluation Date 04/01/2024 Status Not in La		voked ROI <b>Revoke</b> UnEmp length	ed Date:	Status/Condition
Not In Labor F	orce  V Student	✓ Not A	pplicable		~
Adult Living A	Arrangement		Youth Living Arrange Parents (Dependent Li		Homeless
Marital Status Never Married		5			
Referral: Family/Self-Re	ferral/Friend	Detailed Not App	d Criminal Justice R licable	leferral V	Education Level

### Detailed Criminal Justice Referral

If the **Referral** field on the previous page has *Court/Criminal Justice Referral* selected, the **Detailed Criminal Justice Referral** field allows providers to give more detailed information on the referral source.

• If *Criminal Justice Referral* is not checked in the **Referral** field, **Detailed Criminal Justice Referral** will be "Not Applicable".

Referral:	Detailed Criminal Justice Referral
Court/Criminal Justice Referral	Department of Corrections (DOC)

Detailed Criminal Justice Referral					
Criminal Justice Referral Source	Examples				
Attorney					
Department of Corrections	Adult and Youth				
Diversionary Program					
Problem Solving Court	DUI, Drug, Veterans				
Federal Probation					
Law Enforcement	Federal/State/Tribal/County/City				
Court	State, Federal, Tribal				
Other					
Not Applicable	Use if Referral Source is not Criminal Justice Referral				
Unified Judicial System (UJS)	Adult and Youth, CSO				
JJRI Internal Referral					

### Living Arrangements

This field identifies if the client is homeless, a dependent, or living independently on his or her own.

Living Arrangements					
Option	Examples				
Homeless	Clients with no fixed address; includes homeless shelters.				
Dependent Living	Clients living in a supervised setting such as a residential institution, halfway house, or group home, and children (under age 18) living with parents, relatives, or guardians or (substance use clients only) in foster care.				
Residential Care	Client resides in a residential care facility. This level of care may include a group home therapeutic group home, board and care, residential treatment, rehabilitation center, or agency-operated residential care facilities.				
Foster Home/Foster Care	Client resides in a foster home, i.e., a home that is licensed by a county or state department to provide foster care to children, adolescents, and/or adults. This category includes therapeutic foster care facilities, a service that provides treatment for troubled children within private homes of trained families.				
Crisis Residence	A time-limited residential (24 hours/day) stabilization program that delivers services for acute symptom reduction and restores clients to a pre-crisis level of functioning.				
Institutional Setting	Client resides in an institutional care facility providing care 24 hours/day, 7 days/week. May include skilled nursing/intermediate care facility, nursing homes, institute of mental disease (IMD), inpatient psychiatric hospital, psychiatric health facility, veterans' affairs hospital, state hospital, or Intermediate Care Facility/MR.				
Jail/Correctional Facility/Other Institutions Under the Justice System	Client resides in a jail, correctional facility, detention center, prison, or other institution under the justice system with care provided on 24 hours/day, 7 days/week.				
Private Residence	Adult clients living in a house, apartment, or other similar dwelling who are heavily dependent on others for daily living assistance.				
Independent Living	Clients living alone or with others in a private residence and capable of self-care. Includes adult children (age 18 and over) living with parents and adolescents living independently. Also, includes clients who live independently with case management or supported housing support.				

Youth Living Arrangement will have additional options for Dependent Living.

Child/Youth Living Arrangement	
Single Parents (Dependent Living)	
Both Parents (Dependent Living)	
Single Parents (Dependent Living)	
Other Relative (Dependent Living)	
Foster Home (Dependent Living)	
Therapeutic Foster Home (Dependent Living)	
Private Care Facility (Dependent Living)	
Public Care Facility (Dependent Living)	
Independent Living	
Parent-Step-Parent (Dependent Living)	
Homeless	
Other	

#### **Employment Status**

Employment Status	Not in Labor Force	Emp/UnEmp length
Not In Labor Force V	~	Not Applicable
Full-Time Part-Time Unemployed Not In Labor Force	Homemaker Student Retired Disabled Inmate of Institution Other Not Applicable	Less than 6 months 6 months but less than 1 year 1 year 2-4 years 5-7 years 8-15 years 16-20 years 21 or more years Not Applicable

The Employment Status field identifies the client's current employment status.

Employment Status		
Employment Status	Definition	
Full Time	Working 35+ hours each week, including active- duty members of uniformed services	
Part Time	Working fewer than 35 hours each week	
Unemployed	Looking for work during past 30 days or on layoff from job	
Not in Labor Force	not looking for work in past 30 days or a student, homemaker, disabled, retired, or inmate (further defined in <b>Detailed Not in Labor Force</b> field)	

#### Not in Labor Force

If "*Not in Labor Force*" is selected in the **Employment Status** field, identify the reason they are not in the labor force in the **Not in Labor Force** field.

If Full Time, Part Time, or Unemployed are selected in the **Employment Status** field, the **Not in Labor Force** field will auto-populate as "Not Applicable".

### Number of Times Arrested 30 Days Prior to Admission (SUD)

This field captures the number of times (not the number of charges) a person was arrested in the 30 days prior to the referenced date (i.e. date of admission, transfer, or discharge).

Any formal arrest should be counted, regardless of whether incarceration or conviction resulted.

Legal History Information		
Number of Times Arrested 30 Days Prior to Admission: 1	Number of DUIs in the Past 10 Years: 0	

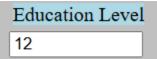
If the dates of admission, transfer, or discharge are close together, so that the reference periods overlap, arrests falling inside the overlap should be counted as occurring in the 30 days prior to the earlier of the two periods. Arrests SHOULD NOT be counted more than once.

• **Example**: if the date of admission is February 1 and date of discharge is February 9, arrests that happened on January 13 and 25 should be reported at time of admission. They should not be reported again at time of discharge. The time of discharge will only look at arrests that occurred since admission (in this example, between February 1 and February 9.)

Number of Times Arrested 30 Days Prior to Discharge or since Admission: 0

#### **Education Level**

This field indicates the highest school grade completed for adults or children not attending school, or current school grade for school-age children (3-17 years old) still attending school.



Education Level		
Level Completed	Corresponding Number	
Grade 1-11 (specify current/highest attained grade level)	01-11	
Grade 12 or GED	12	
1-4 years of college/university	13-16	
Some post-graduate study	17	
Master's Degree completed	18	
Post-Graduate Study	19-25	
Graduate/Professional School (law, medical)	70	
Vocational School (business, technical, trade, secretarial)	71	
Nursery School, Pre-School	72	
Kindergarten	73	
Self-Contained Special Education Class	74	
Unknown	97	

# References

Substance Abuse and Mental Health Services Administration, Center for Behavioral Health Statistics and Quality. *Combined Substance Abuse and Mental Health Treatment Episode Data Set (TEDS) State Instruction Manual – Version 5.1, with State TEDS Submission System (STSS) Guide*. Rockville, MD: SAMHSA, 2016.

# **Data and Outcomes Team Contacts**

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