

Developing a Care Plan

Primary Care—Health Home

Evaluate the following:

1. Principal Diagnoses
2. Problem Areas
3. Recommendations for Prevention & Goals (think of goals as measurable and achievable!)
4. Hospital Admissions
5. ER Visits
6. No Shows
7. Outside Services
8. Potential Problems
9. Upcoming Appointments

*Treatment plan is always included in physician's assessment note.

*All communication with patient is documented in the patient's chart.

*Care plan is managed and used by care coordinators. Typically separate from the chart encounters with physicians.

Tips for Success

- Be an active part of the patient's care team.
- Documentation and communication are essential.
- Think about the patient as a whole—look at all factors that may be affecting the patient's health and well-being.
- Care Plans are a great tool in effectively and efficiently managing the patient's health care.
- Integration into the EMR is ideal—BC is working on this as we got a new EMR system in July.