Dental Providers / Medicaid Portal Registration and Eligibility Inquiry

October 2017



Agenda

- > Overview
- ➢ Registration
- Administration
- Eligibility Inquiry



Overview

- Online Portal live on November 18, 2016 for Medicaid Remittance Advices.
- Since this time additional reports have been migrated to the portal.
 - PCP Remits
 - Health Home and PCP Caseload
 - Health Home and PCP Paid Claims Reports
 - Census Status
 - Cost Settlement
- Eligibility Inquiry August 2017



Accessing the Online Portal

Click on the logo located on the DSS Online Portal webpage:

– <u>https://dss.sd.gov/medicaid/portal.aspx</u>

> Below is the direct link for the Online Portal login:

– <u>https://dss.sd.gov/ocp/Account/Login</u>



Profile Types and Abilities

- Provider Admin
 - Can add and update Provider Admins and Provider Users
 - Access to one or more BNPI and all SNPI associated with them
 - Can Update existing user accounts to add or remove BNPI & SNPI access and their account permissions
- Provider User
 - Able to View or Print
 - Access to customized BNPI/SNPI combinations
 - Cannot register must be added by a Provider Admin



New Registration Requests

- Be Prepared. Ensure you have the following information to sign up:
 - MEDX ID
 - Contact YOUR internal Provider Credentialing Specialist
 - This is unique to each Billing NPI
 - FEIN (or SSN if sole proprietorship)
 - Federal Employer Identification Number
 - BNPI
 - Billing NPI for Facility, Group, or Individual (if no facility or Group)



New Registration Request Form

online * Sorto				
New Registration for Provider Administration (you can	reques	est access to one or more Billing NPI's)		
✤ indicates required fields				
Provider 📀 \star Tester	9	* SDMEDX ID 😢 *		
(605) 555-1234 2 Ext		Tax Id 😢 \star		
Provider.Tester@TestingReports.Test	6	* Billing NPI () * + ADD		
1234 Testing Lane	9	* Billing NPI's that you are requesting access to:		
		Enter Billing NPI to search from the list below.		
		1821038514 🛞		
South Dakota	~ 7	*		
PIERRE	~ 1	*		
57501	~ 1	*		
IMPORTANT: Once you are registered within this Portal your organization will no longer receive paper remittance advices. Remittance advices will be accessible immediately upon logging in.				
		Submit Cancel		

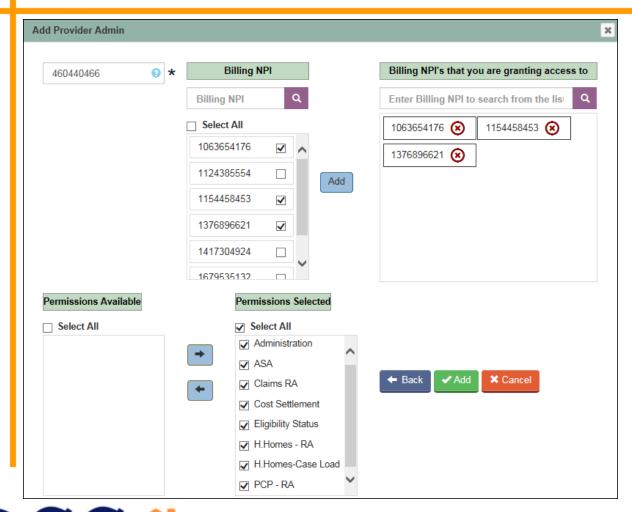


Adding Admin Users

Add Provider Admin	×
Sally (2) * Sanders (2)	★ Please select User Type to get started Provider Admin ✓
(605) 123-4567 😢 \star Ext	
sally.sanders@test.test	*
1234 Testing Lane	 Please fill up the contact details to proceed to next screen indicates required fields
	→ Next Cancel
South Dakota 🗸	*
PIERRE	*
57501 🗸	*



Adding Provider Admin Screen 2



DSS Strong Families - South Dakota's Foundation and Our Future

Adding Provider User Screen 2

Billing NPI	Billing NPI - Service	ing NPI		Billing NPI's that	t you are granting access to
1881679751 Q	Servicing NPI	Q		Enter Billing NPI to search from	the list below
Select All	Select All			1598747651 - 1598747651 🛞	1881679751 - 1881679751 🛞
1265418669	1881679751 - 1881679	9751 🗸			JI
1326024720	1598747651 - 1598747	7651 🔽			
1598747651 🔽			Add		
1740262880 🗌					
1821073792					
1881679751 🔽 💙					
ermissions Available		Permissio	ons Selected		
Select All		Select	All		
Claims RA	→	Repor	rts		
Eligibility Status		H.Hor	mes - RA		
	+	H.Hor	nes-Case Load	🔶 Back	✓ Add X Cancel
			Case Load		
			RA		
			Settlement		

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Profile Update Instructions

- To set up your USERS with permission for Eligibility Inquiry please follow the instructions below:
 - Log into the Online Portal
 - Hover on Administration and click on User Maintenance
 - Choose the USER and select Update (blue button)
 - Click Next
 - Add permissions that you wish to allow and click Update

See example on next slide



Updating User Accounts

Update Provider User

Bob 😢 \star	Tester (?	* Please select User Type to get started		
		Provider User	~	*
(605) 321-6547	😧 \star Ext			1
Data Tanta Otta da atian	0	☐ InActive		
Bob.Tester@test.testing	e e	RESET PASSWORD		
1234 Testing Lane	0	*		
		1		
		Please fill up the contact details to proceed to next screen		
		indicates required fields		
South Dakota	~	★ → Next ★ Cancel		
PIERRE	~	*		
57504				
57501	~	*		

х



Update Provider Admin User Screen 2

Billing NPI		Billing NPI's that you are granting access to				
Billing NPI Q		Enter Billing NPI to search from the list below				
Select All		1265418669 🛞	1326024720 🛞	1598747651 🛞		
1265418669		1740262880 😠	1821073792 🛞	1881679751 😠		
1326024720	Add					
1598747651						
1740262880						
1821073792						
1881679751						
Permissions Available		Permissions Selected				
		Select All				
Select All						
Select All Administration	-	H.Homes - RA				
	+		🗲 Back	✓ Undate X Cance		
Administration	+	H.Homes - RA	d Back	✓ Update X Cance	I	



Update Provider User Screen 2

Billing NPI	Billing NPI - Servicing NPI		Billing NPI's that you are granting access to
Billing NPI Q	Servicing NPI Q	En	ter Billing NPI to search from the list below
☐ Select All 1265418669	✓ Select All 1265418669 - 1265418669	12	65418669 - 1265418669 🛞
1326024720 1598747651	1265418669 - 1265418669	Add	
1740262880 1821073792 18210737792 182107377777777777777777777777777777777777			
1881679751	Permissi	ons Selected	
Select All	Selec	t All	
 Claims RA Eligibility Status Cost Settlement 	+ H.Ho	orts omes - RA omes-Case Load - Case Load	← Back ✓ Update X Cancel



Eligibility Inquiry

- Two Search Options
 - Search by Recipient Id Number
 - Search by 3 of the 4 following fields
 - Recipient's First Name
 - Recipient's Last Name
 - Last 4 of SSN
 - Date of Birth
 - Provider will need to select the appropriate BNPI
- Providers are able to search for up to 5 recipients at one time.
- Click Check Eligibility
- Click View to open results



	ports	You are logged into	the TEST EN	VIRONMENT		You are logged in as Provid User Guide FAQ
ity Inquiry Provider :	Billing NPI	Searches will be				
	Billing NPI Q	Note: Up to 5 re	-		at a time.	
		From:		tes of Service		
			1000		20000	
	• •					
Search Option #1:	Recipient ID		(+ Add		
Search Option # 2 :	Recipient First Name	Recipient Last Nam	е			
3 out of 4 are required for a search.	Last 4 of SSN	Date of Birth		+ Add	C Reset	
	Home State H	© 2016 State of South ome Page <u>Disclaimer</u> 700 Governer	Accessibilit	y <u>Privacy Po</u> erre, SD 57501		IPAA

08/02/2017	Recipient Eligibility Inquiry	South Dakota Medicaid Online Portal
Submitter		Page 1 of 1
Name : Hospital	NPI: 000000001	
Inquiry Date From: 07/01/2017	Inquiry Date To: 07/3	1/2017
Transaction ID : 123456-1		
Insured Information		
Recipient ID: 001234567	Recipient Name: Joe Samuel	
Gender: M	Date of Birth: 01/01/1982	
Eligibility	Date	es are valid for current query.
31-Active Coverage: Medicaid	- Full Coverage	
Eligibility : 7/1/2017 - 7/31/201	7	
Co-Payment Required		
Amount : \$50.00		
Coordination of benefits		
MEDICARE-A	Eligi	bility : 7/1/2017 - 7/31/2017
	Policy : 000001234C1	

Eligibility Results - Supplemental Information

Retroactive Eligibility Information noted at end of results page:

On 06/07/2017 this individual became retroactively eligible for services on or after 03/01/2017.

You may submit claims with dates of service on or after 03/01/2017 through the end of 12/31/2017.

Print this page and submit with claim as proof of timely filing.

This is not a guarantee of benefits or payment. The data shown is the latest information available. All payments are subject to any limitation or exclusions that are in effect at the time the patient receives services.

https://dss.sd.gov/ocp/

Recipients eligible for IHS Care Coordination are also noted at the bottom of the results page:

* Recipient is eligible for tHS/Tribal Care Coordination.

This is not a guarantee of benefits or payment. The data shown is the latest information available. All payments are subject to any limitation or exclusions that are in effect at the time the patient receives services.

https://dss.sd.gov/ocp/



Coming Soon....

Expanded Date Span Search

- multiple months for one recipient
- Death Dates
 - Displayed on results page



Resources & Contact Information

- Portal Website
 - <u>http://dss.sd.gov/medicaid/portal.aspx</u>
- How to create a Profile
 - <u>https://www.youtube.com/watch?v=ESJI5R0E-pk&feature=youtu.be</u>
 - <u>https://dss.sd.gov/docs/medicaid/portal/training_presentation.pdf</u>
- User Guide
 - <u>https://dss.sd.gov/docs/medicaid/portal/user_guide_portal.pdf</u>
- Contact us
 - <u>dssonlineportal@state.sd.us</u>

